

CANADA

PROVINCE OF QUEBEC

DISTRICT OF MONTRÉAL

SUPERIOR COURT

Commercial Division

File: No: 500-11-064117-241
(500-11-064118-249)

Montreal, October 11, 2024

Present: The Honourable Janet Michelin , J.S.C..

**IN THE MATTER OF THE NOTICES OF
INTENTION TO MAKE A PROPOSAL:**

A&D PRÉVOST Inc. (“Prévost”)

And

ADP FAÇADES INC. (“Façades”)

Prévost and Façades are the **Debtors**

And

RESTRUCTURATION DELOITTE INC.

Trustee

FIERA FP BUSINESS FINANCING FUND
Interim Lender

And

FIERA PRIVATE DEBT FUND V LP

And

FIERA PRIVATE DEBT FUND VI LP

And

BANQUE TORONTO DOMINION

TD

And

INVESTISSEMENT QUÉBEC

And

FAAN ADVISORS GROUP INC.

Impleaded parties

ORDER

ON READING the Debtors' petition entitled *Requête pour l'émission (i) d'une ordonnance d'approbation et de devolution et de cession de contrats et (ii) une ordonnance de prolongation du délai de l'avis d'intention* pursuant to the *Bankruptcy and Insolvency Act* ("BIA"), and its supporting exhibits (the "**Motion**") and its relying upon the submissions of counsel and being advised that the Interim lender, the Trustee and the Impleaded parties were given prior notice of the presentation of the Motion;


GIVEN the various orders which were rendered previously to the present order;

GIVEN the report dated October 10, 2024, filed by the trustee in support of the Motion (the "**Report**");

GIVEN the provisions of the BIA;

WHEREFORE, THE COURT:

1. **GRANTS** in part the Motion as it relates to the extension of the delay to file a proposal;
2. **DECLARES** that sufficient prior notice of the presentation of the Motion has been given by the Debtors to the interested parties.
3. **ORDERS** that any prior delay for the presentation of the Motion is hereby abridged and validated so that the Motion is properly returnable today and hereby dispenses with further service thereof.
4. **GRANTS** an extension of the delay to file a proposal with the official receiver for a period of eighteen (18) days, i.e. up to and including November 15th, 2024.
5. **ORDERS** the provisional execution of this Order notwithstanding any appeal.



The Honourable JANET MICHELIN, J.S.C.