

CANADA

PROVINCE OF QUEBEC

DISTRICT OF MONTRÉAL

SUPERIOR COURT

Commercial Division

File: No: 500-11-064117-241  
(500-11-064118-249)

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Montreal, September 6, 2024

Present: The Honourable Janet Michelin, J.S.C..

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**IN THE MATTER OF THE NOTICES OF  
INTENTION TO MAKE A PROPOSAL:**

**A&D PRÉVOST Inc. (“Prévost”)**

And

**ADP FAÇADES INC. (“Façades”)**

Prévost and Façades are the **Debtors**

And

**RESTRUCTURATION DELOITTE INC.**

Trustee

**FIERA FP BUSINESS FINANCING FUND**  
Interim Lender

And

**FIERA PRIVATE DEBT FUND V LP**

And

**FIERA PRIVATE DEBT FUND VI LP**

And

**BANQUE TORONTO DOMINION**

TD

And

**INVESTISSEMENT QUÉBEC**

And

**FAAN ADVISORS GROUP INC.**

Impleaded parties

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**ORDER**

ON READING the Debtors' petition entitled *Requête pour une troisième prolongation du délai pour le dépôt de la proposition et extension et amendement du financement temporaire* pursuant to the *Bankruptcy and Insolvency Act* ("BIA"), and its supporting exhibits (the "**Fourth Petition**"), the fourth report of the Trustee dated September 5, 2024 and its relying upon the submissions of counsel and being advised that the Interim lender, the Trustee and the Impleaded parties were given prior notice of the presentation of the Fourth Petition;

GIVEN the various orders which were rendered previously to the present order;

GIVEN the report dated September 5, 2024, filed by the trustee in support of this Fourth Petition (the "**Trustee's Report**");

GIVEN the provisions of the BIA;

**WHEREFORE, THE COURT:**

1. **GRANTS** the Fourth Petition;
2. **DECLARES** that sufficient prior notice of the presentation of the Fourth Petition has been given by the Debtors to the interested parties.
3. **ORDERS** that any prior delay for the presentation of the Fourth Petition is hereby abridged and validated so that the Fourth Petition is properly returnable today and hereby dispenses with further service thereof.
4. **GRANTS** an extension of the delay to file a proposal with the official receiver for a period of forty-five (45) days, i.e. up to and including October 28<sup>th</sup>, 2024.
5. **APPROVES** the amendments to the *Terms and Conditions of Interim Financing Credit Facility* contained in **Exhibit R-48** (the "**Interim Financing Amendment**"), *under seal*

6. **ORDERS** that Exhibit R-48 and the annexes A, B, C, D and F of the fourth trustee's Report dated September 5, 2024, filed in support of the Fourth Petition, be kept confidential and under seal until further order of his Court;
7. **ORDERS** the provisional execution of this Order notwithstanding any appeal.

A handwritten signature in dark ink, appearing to read 'Janet Michelin', is written over a horizontal line.

The Honourable JANET MICHELIN, J.S.C.