

CANADA

PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

File: No: 500-11-064117-241

SUPERIOR COURT
Commercial Division

Montreal, June 14, 2024

Present: The Honourable Janet Michelin , J.S.C.

**IN THE MATTER OF THE NOTICES OF
INTENTION TO MAKE A PROPOSAL:**

A&D PRÉVOST Inc. (“Prévost”)

And

ADP FAÇADES INC. (“Façades”)

(together with Prévost, the “Debtors”)

Debtors

And

RESTRUCTURATION DELOITTE INC.

Trustee

**FIERA FP BUSINESS FINANCING FUND
 (“Interim Lender”)**

And

FIERA PRIVATE DEBT FUND V LP

And

**FIERA PRIVATE DEBT FUND VI LP (together
with FIERA PRIVATE DEBT FUND V LP, “Fiera
Group”)**

And

BANQUE TORONTO DOMINION (“TD”)

And

INVESTISSEMENT QUÉBEC (“IQ”)

And

FAAN ADVISORS GROUP INC. (“CRO”)

And

LES IMMEUBLES GOYETTE INC.

And

LES MACHINERIES HAFFNER INC.

And

LOCATION THOMAS INC.

Impleaded parties

ORDER

ON READING Debtors' petition (the "**Petition**") entitled *Requête pour la prolongation du délai pour le dépôt de la proposition et autres mesures de redressement* pursuant to the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3 (the "**BIA**");

GIVEN that on May 17, 2024, the Debtors filed Notices of intention to make a proposal pursuant to Article 50.4(1) BIA;

GIVEN that on May 21, 2024, the Debtors filed a petition entitled *Requête pour (i) l'émission d'une ordonnance de consolidation procédurale, (ii) l'approbation d'un financement intérimaire, (iii) la nomination d'un chef de la restructuration (CRO), (iv) l'approbation d'un processus de sollicitation d'investissement et de vente, et (v) autres mesures de redressement* (the "**Initial Petition**");

GIVEN that the Initial Petition was granted on May 23, 2024 by this Court which issued an order to that effect (the "**Initial Order**");

GIVEN the provisions of the BIA;

WHEREFORE, THE COURT:

1. GRANTS the Petition with reasons to follow.
2. DECLARES that sufficient prior notice of the presentation of the Petition has been given by the Debtors to interested parties .

3. ORDERS that any prior delay for the presentation of the Petition is hereby abridged and validated so that the Petition is properly returnable today and hereby dispenses with further service thereof.
4. PERMITS service of this Order at any time and place and by any means whatsoever.
5. GRANTS an extension the delay to file a proposal with the official receiver for a period of forty-five (45) days , namely until July 31, 2024.
6. ORDERS the Impleaded Party Les Immeubles Goyette inc. to grant the Debtors immediate access to their trailers as well as any material, equipment or any other assets belonging to the Debtors and currently being stored on Les Immeubles Goyette inc.'s property including at the following address : 2825, boulevard Casavant West, in Saint-Hyacinthe, Quebec, J2S 7Y4;
7. ORDERS the Impleaded Party Haffner Machinery Inc. to grant the Debtors immediate access to allow any and all required modifications to the computer system of all AL 230 Aluminum Profile processing centers purchased and used by the Debtors in order for the Debtors to use the machines, including access to the necessary passwords, or any other information, digital or otherwise, that may be required to give full and unrestricted access to the said equipments and use of such, to be provided upon written request from the Debtors;
8. ORDERS the Impleaded Party Location Thomas Inc. to return to the Debtors the "Chariot télescopique" identified in Exhibit R-29 within 48 hours of this Order and to maintain the monthly rental agreement for such on the same terms as those in Exhibit R-29, conditional upon (i) the good and valuable payment in advance of two months of rent, plus applicable taxes, as indicated in Exhibit R-29, and (ii) thereafter the same monthly rent, plus applicable taxes, duly paid in advance each month, (iii) until such is legally terminated by the Debtors or by order of this Court;
9. AMENDS the Initial Order as follows :
 44. ORDERS that Exhibits R-17, R-18, R-19, the annexes of R-20 and the annexes of R-30 filed in support of the Petition, be kept confidential and under seal until further order of this Court and AUTHORIZES the filing of a redacted versions of Exhibits R-18 and R-19 as Exhibits R-18A and R-19A; :

10. ORDERS the provisional execution of this Order notwithstanding any appeal.



Honourable JANET MICHELIN, J.S.C.