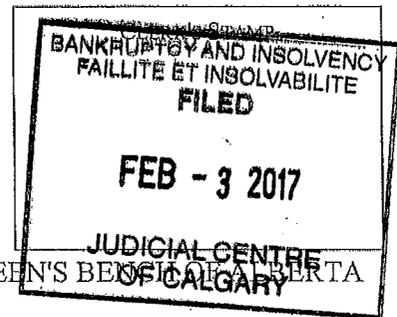


FORM 49
[RULE 13.19]



COURT FILE NUMBER 25 - 2172984
ESTATE NUMBER 25 - 2172984
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY
AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3,
AS AMENDED

AND IN THE MATTER OF MICROPLANET
TECHNOLOGY CORP.

DOCUMENT

AFFIDAVIT

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

BENNETT JONES LLP
Barristers and Solicitors
4500 Bankers Hall East
855 - 2nd Street SW
Calgary, Alberta T2P 4K7

Attention: Alexis Teasdale
Telephone No.: (403) 298-3067
Fax No.: (403) 265-7219
Client File No.: 55088.16

AFFIDAVIT OF WAYNE SMITH

Sworn on February 2nd
January, 2017.

I, Wayne Smith, of Port Ludlow, Washington, Businessman, SWEAR AND SAY THAT:

1. I am the sole director of Emerald Ventures Inc. ("EVI"), a company organized under the laws of the state of Washington, U.S.A. As such, I have personal knowledge of the matters hereinafter deposed to, except where stated to be based on information and belief, in which case I verily believe the same to be true.
2. On January 17, 2017, I was questioned on my Affidavit sworn December 6, 2016. Upon reviewing the transcript of that Questioning, I realized that the answers to two of the

questions asked of me was unclear or incorrect. I make this Affidavit to correct that evidence.

3. The correct answer to the question asked at page 31, lines 22 to 24 of the January 17, 2017 transcript is:

EVI obtained the Loan and Security Agreement between EVI and MicroPlanet, Inc., which was executed on June 21, 2016 but mistakenly dated effective June 1, 2016, to secure the amounts loaned to MicroPlanet, Inc. before EVI was incorporated under promissory notes granted to Rob Spitzer, Greg and Karen Kusnick, Elihu Rubin, Doug Cerretti, Eric Kreitzer, Larry Coplan, Mike Ballard, Jerry Jerome, Joe Campbell, Herb Pruzan, and Jerry Rosenberg, which were novated to and accepted by EVI.

4. The correct answer to the question asked at page 30, lines 15 to 16 of the January 17, 2017 transcript is:

With the first -- the promissory notes that before EVI was incorporated we simply bought those promissory notes from the note holders. A portion of the amounts loaned by EVI to MicroPlanet, Inc. after EVI was incorporated were secured by the Loan and Security Agreement between EVI and MicroPlanet, Inc., which was executed on June 21, 2016 but mistakenly dated effective June 1, 2016, which was intended to secure up to \$600,000 in operating loans to MI, whether that amount was advanced before or after EVI was incorporated, even though the full \$600,000 was not advanced in accordance with the terms of the June Security Agreement.

5. I make this affidavit as required by Rule 5.27 of the *Alberta Rules of Court*.

SWORN BEFORE ME

at Poulsbo, Washington, USA, this 2nd)
day of January, 2017)

Cathy A. Shaffer)
Notary Public in and for the State of)
Washington)

Wayne Smith
WAYNE SMITH

