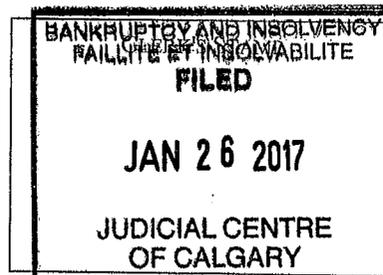


FORM 49  
[RULE 13.19]



COURT FILE NUMBER 25 – 2172984  
ESTATE NUMBER 25 – 2172984  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY  
AND INSOLVENCY ACT*, R.S.C. 1985, C. B-3,  
AS AMENDED

AND IN THE MATTER OF MICROPLANET  
TECHNOLOGY CORP.

DOCUMENT

**AFFIDAVIT**

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

**BENNETT JONES LLP**  
Barristers and Solicitors  
4500 Bankers Hall East  
855 – 2<sup>nd</sup> Street SW  
Calgary, Alberta T2P 4K7

Attention: Alexis Teasdale / Michael W. Selnes  
Telephone No.: (403) 298-3067 / 3311  
Fax No.: (403) 265-7219  
Client File No.: 55088.16

**AFFIDAVIT NO. 5 OF WOLFGANG STRUSS**

Sworn on January 25, 2017.

I, Wolfgang Struss, of Redmond, Washington, Businessman, SWEAR AND SAY THAT:

1. I am the President, CEO, and sole director of MicroPlanet Technology Corp. ("**MTC**" or the "**Company**"). I am also President, CEO, and sole director of MTC's wholly-owned US subsidiary, MicroPlanet, Inc. ("**MI**"). As such, I have personal knowledge of the matters hereinafter deposed to, except where stated to be based on information and belief, in which case I verily believe the same to be true.
2. I swear this Affidavit to correct certain evidence in an Affidavit I swore in this matter on December 5, 2016, (the "**Struss Affidavit No. 1**").
3. All capitalized terms not otherwise defined in this Affidavit bear the meaning given to them in the Struss Affidavit No. 1.

4. At paragraph 56 of the Struss Affidavit No. 1, I stated the following in regards to the funds provided by EVI to MI in August of 2016:

"Since August 22, 2016, investors have placed additional funds with EVI, which in turn has advanced a total of \$170,000.00 directly to MI under the August Security Agreement. These funds were used to purchase raw materials and pay overhead, with a small amount going towards salaries for MI's manufacturing employees."

5. At the time I swore the Struss Affidavit No. 1, I believed this information to be true and correct. On January 20, 2017, I was informed by Wayne Smith and EVI's counsel, Mike Moyer, that only \$100,000 USD was advanced by EVI to MI under the August Security Agreement, and that \$75,000 USD was advanced by EVI to MI under the June Security Agreement.

6. Having recently learned the information set out in paragraph 5 of this my Affidavit, I wish to correct paragraph 56 of the Struss Affidavit No. 1 to state that since August 22, 2016, \$100,000 USD was advanced under the August Security Agreement and \$75,000.00 USD was advanced under the June Security Agreement.

7. I am also aware that since I swore the Struss Affidavit No. 1, \$40,000 USD was repaid to EVI in early December 2016 under the terms of the August Security Agreement, and a further \$30,000 USD was advanced by EVI to MI under the June Security Agreement in December 2016 and January 2017.

8. Attached hereto and marked as **Exhibit "1"** is a summary of the loans described in paragraphs 5, 6, and 7 of this my Affidavit.

9. I make this Affidavit for the reasons set out in paragraph 2 of this Affidavit and for no other or improper purpose.

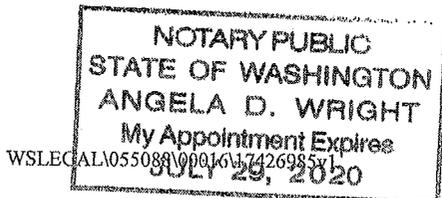
SWORN BEFORE ME

at Redmond, Washington, USA, this 25 day of January, 2017

Angela D. Wright

Notary Public in and for the State of Washington

Wolfgang Struss  
WOLFGANG STRUSS



This is Exhibit " 1 " to the Affidavit of  
Wolfgang Struss

*Wolfgang Struss*

Sworn before me this 25th day of  
January, 2017

*Angela D. Wright*

A Notary Public

In and for the State of Washington

NOTARY PUBLIC  
STATE OF WASHINGTON  
ANGELA D. WRIGHT  
My Appointment Expires  
JULY 29, 2020

**Emerald Ventures, Inc. - June 1, 2016 Loan & Security Agreement**

Lender Name	Date Advanced	Date Note Purchased by EVI	Amount
Spitzer Rob	14-Oct-14	1-Aug-16	\$3,000
Kusnick Greg & Karen	23-Jan-15	1-Aug-16	\$20,000
Rubin Elihu	22-Oct-15	1-Aug-16	\$31,545
Cerretti Doug	21-Dec-15	1-Aug-16	\$49,000
Kreitzer Eric	1-Feb-16	1-Aug-16	\$10,000
Coplan Larry	22-Feb-16	1-Aug-16	\$7,500
Ballard Mike	15-Mar-16	1-Aug-16	\$25,000
Jerome Jerry	12-May-16	1-Aug-16	\$35,500
Campbell Joe	16-May-16	1-Aug-16	\$33,000
Pruzan Herb	7-Jun-16	1-Aug-16	\$20,000
Rosenburg Jerry	13-Jun-16	1-Aug-16	\$75,000

**TOTAL** **\$309,545**

Emerald Ventures Inc.	26-Sep-16	\$25,000
Emerald Ventures Inc.	1-Oct-16	\$10,000
Emerald Ventures Inc.	4-Oct-16	\$10,000
Emerald Ventures Inc.	10-Oct-16	\$10,000
Emerald Ventures Inc.	20-Oct-16	\$5,000
Emerald Ventures Inc.	1-Nov-16	\$10,000
Emerald Ventures Inc.	21-Nov-16	\$5,000

**Total** **\$75,000**

Emerald Ventures Inc.	06-Dec-16	\$10,000
Emerald Ventures Inc.	13-Dec-16	\$10,000
Emerald Ventures Inc.	5-Jan-17	\$5,000
Emerald Ventures Inc.	12-Jan-17	\$10,000

**Total** **\$35,000**

**Grand Total** **\$419,545**

**Emerald Ventures, Inc. - August 22, 2016 Loan & Security Agreement**

Lender Name	Date Advanced	Amount
Emerald Ventures Inc.	22-Aug-16	\$50,000
Emerald Ventures Inc.	29-Aug-16	\$20
Emerald Ventures Inc.	29-Aug-16	\$19,980
Emerald Ventures Inc.	1-Sep-16	\$5,000
Emerald Ventures Inc.	9-Sep-16	\$5,000
Emerald Ventures Inc.	12-Sep-16	\$5,000
Emerald Ventures Inc.	21-Sep-16	\$10,000
Emerald Ventures Inc.	26-Sep-16	\$5,000

**TOTAL** **\$100,000**