

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.**

BETWEEN:

**PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP**

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

APPLICATION RECORD

(FEE APPROVAL AND DISCHARGE ORDER)

Borden Ladner Gervais LLP
1200 – 200 Burrard Street
Vancouver, BC V7X 1T2
Tel: (604) 632-3544
[Email: rlaity@blg.com](mailto:rlaity@blg.com)
Tel: (604) 640-4106
[Email: jpepper@blg.com](mailto:jpepper@blg.com)

**Counsel for the Court-Appointed Receiver and
Receiver-Manager of Otso Gold Corp.**
Deloitte Restructuring Inc.

Ryan Laity
Jennifer Pepper

Date of Application: July 28, 2023
Time of Application: 4:00 PM
before Justice Gomery who is seized of these proceedings
Place of Application: Vancouver
Time Estimate: 15 minutes

Application Record provided by: Borden Ladner Gervais LLP

IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE RECEIVERSHIP OF
OTSO GOLD CORP.

BETWEEN:

**PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP
AND PFL RAAHE HOLDINGS LP**

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

APPLICATION RECORD INDEX

TAB	DOCUMENTS	DATE FILED
	PLEADINGS/ORDERS	
1.	Notice of Application	July 17, 2023
2.	Order Made After Application (Receivership Order)	February 2, 2022
3.	Order Made After Application (First Fee Approval Order)	November 29, 2022
4.	Registrar's Report	June 13, 2023
5.	<i>Pandion Mine Finance Fund LP v. Otso Gold Corp.</i> , 2022 BCSC 1923	November 3, 2022
	REPORTS	
6.	First Report of the Receiver (<i>only Exhibits "E" through "H" are included</i>)	April 6, 2022
7.	Second Report of the Receiver (<i>only Exhibits "D" and "E" are included</i>)	October 12, 2022
8.	Third and Final Report of the Receiver	July 17, 2023
	AFFIDAVITS	
9.	Affidavit #1 of Melinda McKie	October 12, 2022
10.	Affidavit #1 of Lisa Hiebert	October 12, 2022
11.	Affidavit #2 of Melinda McKie	March 30, 2023
12.	Affidavit #2 of Lisa Hiebert	March 30, 2023
13.	Affidavit #1 of James Hubbard	March 30, 2023
14.	Affidavit #1 of Lucas Beatch (<i>only Exhibit "A" is included</i>)	March 30, 2023
15.	Affidavit #3 of Melinda McKie	July 17, 2023
16.	Affidavit #3 of Lisa Hiebert	July 17, 2023