Form 27

[Rules 6.3 and 10.52(1)]

COURT FILE NUMBER

1501-00955

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

APR 13 2017

JUDICIAL CENTRE

OF CALGARY

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JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

**APPLICANTS** 

LUTHERAN CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA

DISTRICT INVESTMENTS LTD.

**DOCUMENT** 

APPLICATION BY THE APPLICANTS

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700-530-8<sup>th</sup> Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N.J. Taman /Ksena J. Court

Telephone: 403-237-5550

Fax: 403-263-3423

File: 103,007-003

## NOTICE TO RESPONDENT(S)

This application is made against you. You are a respondent.

The Applicants wish to apply for an order restricting access to court proceedings or records.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

Date:

WEDNESDAY, APRIL 19, 2017 - Commercial List

Time:

1:00 PM

Where:

Calgary Courts Centre, 601 - 5th Street SW, Calgary, Alberta

Before Whom: The Honourable Justice B.E.C. Romaine in Chambers

Go to the end of this document to see what else you can do and when you must do it.

## Remedy claimed or sought:

- 1. An Order declaring service of notice of this application and the supporting materials to be good and sufficient, and shortening the time for service, if necessary;
- 2. An Order sealing the Seventh Confidential Affidavit of Cameron Sherban, sworn April 13, 2017 in the form attached as Schedule "A";
- 3. An Order, in the form attached as Schedule "B", directing that any application brought to vary or challenge the value of the shares of Sage Developments Inc. ("Sage") shall be heard in this Action; and
- 4. such further and other relief as this Honourable Court may allow.

# Grounds for making this application:

- 5. The circumstances of certain CEF Depositors was attested to in the Affidavit of Georg Beinert filed March 22, 2017.
- 6. The District is in the possession of confidential information respecting these CEF Depositors. It is relevant and material to have this confidential information disclosed to the Court in response to Mr. Beinert's Affidavit.
- 7. On February 24, 2017, the District Subcommittee made an application for an appraisal of the properties owned by Sage, the purpose of which was to attack the value of the Sage shares. The District Group wishes to ensure that any such future application is brought in this Action and not in the Representative Actions.

## Material or evidence to be relied on:

- 8. Affidavit of Cameron Sherban, sworn April 13, 2017;
- 9. Seventh Confidential Affidavit of Cameron Sherban, sworn April 13, 2017;
- 10. the pleadings and other materials filed herein; and
- 11. such other and further material as counsel may advise and this Honourable Court may permit.

## Applicable rules:

Part 6 Division 1, Rule 13.5, Part 6 Division 4

# Applicable Acts and regulations:

Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended

# Any irregularity complained of or objection relied on:

None

# How the application is proposed to be heard or considered:

In person

### WARNING

The information that is the subject of this application must not be published before the application is heard without the Court's permission.

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

A person may make an application for an order restricting publication only if a judge has authority to make such an order under an enactment or at common law.

#### SCHEDULE "A"

COURT FILE NUMBER

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Clerk's Stamp

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CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

**APPLICANTS** 

LUTHERAN CHURCH – CANADA, THE
ALBERTA – BRITISH COLUMBIA DISTRICT,
ENCHARIS COMMUNITY HOUSING AND
SERVICES, ENCHARIS MANAGEMENT AND
SUPPORT SERVICES, AND LUTHERAN
CHURCH — CANADA THE ALBERTA — BRITISH

CHURCH - CANADA, THE ALBERTA - BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

**DOCUMENT** 

**ORDER (Sealing Affidavit)** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8<sup>th</sup> Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550

Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

WEDNESDAY, APRIL 19, 2017

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER:

JUSTICE B.E.C. ROMAINE

**UPON THE APPLICATION** of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (collectively the "Applicants"); **AND UPON HAVING READ** the Application,

the Affidavit of Cameron Sherban; AND UPON READING the Reports of the Monitor; AND UPON HEARING counsel for the Applicants, counsel for the Monitor, and other interested parties;

## IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this Application.
- 2. The Seventh Confidential Affidavit of Cameron Sherban sworn April 13, 2017 (the "Seventh Confidential Affidavit of Cameron Sherban") shall be sealed and kept confidential, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep such Affidavit in a sealed envelope, which shall be clearly marked "SEALED PURSUANT TO THE ORDER OF THE HON. JUSTICE B.E.C ROMAINE DATED APRIL 19, 2017".
- 3. Any party may apply to set aside this Order upon providing the Applicants, the Monitor and all interested parties with five (5) days notice of such application.

Justice of the Court of Queen's Bench of Alberta

SCHEDULE "B"

COURT FILE NUMBER

1501-00955

Clerk's Stamp

COURT

COURT OF QUEEN'S BENCH

OF ALBERTA

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

**APPLICANTS** 

LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT, ENCHARIS COMMUNITY HOUSING AND SERVICES, ENCHARIS MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN

CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

**DOCUMENT** 

ORDER

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PARTY FILING THIS

DOCUMENT

Bishop & McKenzie LLP Barristers & Solicitors 1700, 530 - 8<sup>th</sup> Avenue SW Calgary, Alberta T2P 3S8

Attention: Francis N. J. Taman / Ksena J. Court

Telephone: 403-237-5550

Fax: 403-243-3623

File No.: 103,007-003

DATE ON WHICH ORDER WAS PRONOUNCED:

**WEDNESDAY, APRIL 19, 2017** 

LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY, ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER:

**JUSTICE B.E.C. ROMAINE** 

**UPON THE APPLICATION** of Lutheran Church – Canada, the Alberta – British Columbia District, Encharis Community Housing and Services, EnCharis Management and Support Services, and Lutheran Church – Canada, the Alberta – British Columbia District Investments Ltd. (collectively the "Applicants"); **AND UPON HAVING READ** the Application,

the Affidavit of Cameron Sherban; AND UPON READING the Reports of the Monitor; AND UPON HEARING counsel for the Applicants, counsel for the Monitor, and other interested parties;

## IT IS HEREBY ORDERED AND DECLARED THAT:

1. Any Application that directly or indirectly applies to vary or challenge the value of the shares of Sage Developments Inc., as previously determined by the Monitor, shall be heard in this Action and not in any of the Representative Actions, as that term is defined by the Plans of Compromise and Arrangement filed in this Action.

Justice of the Court of Queen's Bench of Alberta

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1501-00955

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OF ALBERTA

IN BANKRUPTCY AND

**INSOLVENCY** 

JUDICIAL CENTRE

**CALGARY** 

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, as amended

**APPLICANTS** 

LUTHERAN CHURCH - CANADA,

THE ALBERTA - BRITISH

COLUMBIA DISTRICT, ENCHARIS

COMMUNITY HOUSING AND

SERVICES, ENCHARIS

MANAGEMENT AND SUPPORT SERVICES, AND LUTHERAN CHURCH – CANADA, THE ALBERTA – BRITISH COLUMBIA DISTRICT INVESTMENTS LTD.

DOCUMENT

**SERVICE LIST** 

SERVICE RECIPIENT	EMAIL ADDRESS	PHONE/FAX	RECIPIENT STATUS
Deloitte Restructuring Inc.	jkeeble@deloitte.ca;	PH: 403-267-1777	Monitor
		FX: 403-718-3681	
Attn: Jeff Keeble			
700-850-2 <sup>nd</sup> Street SW			
Calgary, AB T2P 3K4			
Cassels Brock & Blackwell	ioliver@casselsbrock.com	PH: 403-298-1000	Counsel to Monitor
LLP		FX: 403-263-9193	
Attn: Jeffrey Oliver	·		
10 <sup>th</sup> flr, 888 – 3 <sup>rd</sup> Street SW			
Calgary, AB T2P 5E9			
LCC Worker Benefits	LCCBenefits@ellement.ca	PH: 1-800-588-	Creditor
(pension plan)	Leeberients wenernent.ca	4226	Creditor
(perision plan)		7220	NOTE – NOT
Janice Otto			SERVED AS PER
503, 1780 Wellington Ave			REQUEST RECEIVED
Winnipeg, MB R3H 1B3			FROM LCC WORKER
]			BENEFITS JULY 9.
			2015

McMillan Binch	adam.maerov@mcmillan.ca;	PH: 403-215-2752	Counsel for
I WEIVING TO BINCH	marc-elie.scott@mcmillan.ca	FX: 403-531-4720	Lutheran Church -
Attn: Adam Maerov and	mare enerseotte memman.ea	17. 403-331-4720	Canada
Marc-Elie Scott			Callaua
1700-421-7 Ave SW		·	
Calgary, AB T2P 4K9			
Concentra Trust	dhutchison@mlt.com	PH: 403-693-4305	Counsel for
Concentra Trust	diutenson@me.com	•	1
Attn: Dean Hutchison		FX: 403-508-4349	Concentra Trust
1600-520-3 <sup>rd</sup> Avenue SW			which is a secured
			creditor
Calgary, AB T2P 0R3			
Alberta Health Services	jill.curtis@albertahealthservices.ca;		Counsel for Alberta
			Health Services who
Attn: Jill Curtis			is a contingent
10301 Southport Road SW			creditor
Calgary, AB T2W 1S7			
CEF Depositors		•	Creditors of the
			District
Notice of Monitor's website			
address mailed by regular			
mail to last known address			
January 26, 2015 per			
Affidavit of Mailing filed			·
February 4, 2015			
CEF Creditors Committee	simardc@bennettjones.com	PH: 403-298-4485	Counsel for CEF
	teasdalea@bennettjones.com	FX: 403-265-7219	Creditors'
Attn: Christopher Simard			Committee
and Alexis Teasdale			
Bennett Jones			
4500-855-2 Street SW			
Calgary, AB T2P 4K7			
Office of the Public Trustee	Janice.elmquist@gov.ab.ca	PH: 403-297-6541	Representative of
	•	FX: 403-297-2823	Minor CEF
Attn: Janice Elmquist		,	depositors
Suite 900			
444-7 Avenue SW			
Calgary, AB T2P 0X8			
Borden Ladner Gervais LLP	rgurofsky@blg.com	PH: 403-232-9774	Counsel for Vic
	The state of the s	FX: 403-266-1395	Fisher and Elfie
Attn: Robyn Gurofsky		, A. 403 200-1333	Fisher
1900-520-3 <sup>rd</sup> Ave SW			1131(6)
Calgary, AB T2P OR3	·		
Caigary, AD 12F UNS		<u></u>	<u> </u>

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Allan Garber Professional Corporation	allan@garberlaw.ca	PH: 587-400-9311 FX: 587-400-9313	Counsel for Sharon Sherman
Attn: Allan A. Garber 108,17707-105 Avenue			
Edmonton, AB T5S 1T1			
DIL Depositors			Account holders in DIL
Notice of Monitor's website			
address mailed by regular			
mail to last known address			
January 26, 2015 per			
Affidavit of Mailing filed			
February 4, 2015 DIL Creditors Committee	dnishimura@fieldlaw.com	PH: 403-260-8500	Counsel for DIL
DIE GICGITOTS COMMINICES	dinamina englidia w.com	FX: 403-264-7084	Creditors'
Attn: Doug Nishimura		17. 403-204-7084	Committee
Field LLP			Committee
400-604-1 <sup>st</sup> Street SW			,
Calgary, AB T2P 1M7			
Alberta Securities	Edward.Asare-Quansah@asc.ca;	PH: 403-355-3889	
Commission	Vi.Pickering@asc.ca	FX: 403-297-2210	
Attn: Vi Pickering/Edward			
Asare-Quansah			•
600-250-5 <sup>th</sup> Street SW			
Calgary, AB T2P 0R4			
Attn: Errin Poyner	epoyner@smrlaw.ca	Ms. Poyner:	Counsel for group of
Sugden, McFee & Roos LLP	kjackson@fasken.com	PH: 604-687-7700	Depositors
700-375 Water Street Vancouver, BC V6B 5C6		FX: 604-687-5596	
and	1	Mr. Jackson:	
Attn: Kibben Jackson		PH: 604-631-4786	
Fasken Martineau		FX: 604-632-4786	
2900-550 Burrard Street		25 . 352 . 7, 30	
Vancouver, BC V6C 0A3			
Attn: Christa Nicholson	nicholsonc@jssbarristers.ca	PH: 403-571-1520	
Jensen Shawa Solomon		FX: 403-571-1528	
Duguid Hawkes LLP	<u>'</u>		
Suite 800, 304-8th Ave SW			
Calgary, AB T2P 1C2			
Attn: Deborah Berlach	dberlach@sblegal.ca	PH: 416-366-1400	Counsel for District
Stieber Berlach LLP	,	FX: 416-366-1466	Insurer
18 <sup>th</sup> fir, 130 Adelaide St. W.			
Toronto, ON M5H 3P5		1	

Encon Group Inc.	Michael.johnson@marsh.com	PH: 780-917-4852	D&O Insurer for the
		FX: 780-429-1422	District and DIL
c/o Marsh Canada Limited			
Attn: Michael Johnson			·
680, 10180-101 Street NW			
Edmonton, AB T5J 3S4			
Northbridge General	rbucsis@westlandinsurance.ca	PH: 403-640-0264	D&O Insurer for
Insurance Corporation		(x107) FX: 1-866-422-7990	ECHS and EMSS
c/o Westland Insurance			
Brokers Ltd.			
Attn: Ross Bucsis			
24-8180 Macleod Trail SE			
Calgary, AB T2H 2B8			
ClaimsPro Special Risk	myron.zaharia@scm.ca	PH: 780-930-5604	Adjustor for
Division		FX: 780-489-8841	EnCharis Community
			Housing and
Attn: Myron Zaharia			Services
101, 5083 Windermere			
Blvd SW			
Edmonton, AB T6W 0J5			•
Attention: John Cassell	John.cassell@nortonrosefulbright.com	PH: 403-267-8233	Counsel for the
		FX: 403-264-5973	congregation of the
Norton Rose Fulbright			Shepard of the
Canada Ltd.			Valley of the
3700, 400 – 3 Ave SW			Lutheran Church in
Calgary, AB T2P 4H2			Canmore, Alberta
Attention: Nicole Taylor-	ntaylorsmith@millerthomson.com	PH: 403-298-2401	Counsel for Alberta
Smith		FX: 403-262-0007	Health Services
Miller Thomson LLP			
3000, 700 – 9 <sup>th</sup> Avenue SW			,
Calgary, AB T2P 3V4			
Directors and Officers			
named in the			
representative action			