



No. S-220231  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF  
OTSO GOLD CORP.**

BETWEEN:

PANDION MINE FINANCE LP, RIVERMET RESOURCE  
CAPITAL LP AND PFL RAAHE HOLDINGS LP

PETITIONERS

AND:

OTSO GOLD CORP.

RESPONDENT

**APPOINTMENT**

Deloitte Restructuring Inc. (the "Receiver") appoints:

Time: 10:00 a.m.  
Date: April 17, 2023  
Place: 800 Smithe Street  
Vancouver, BC

as the time and place for the reference ordered by Mr. Justice Gomery on November 3, 2022.

Attached to this Appointment is the order that is the subject of this Appointment.

**FEB 08 2023**

Date: \_\_\_\_\_

original signed by  
O. CARION  
Deputy District Registrar

\_\_\_\_\_  
Master, Registrar or Special Referee

**On Notice to:** Pandion Mine Finance LP, Rivermet Resource Capital LP; PFL Raahe Holdings LP, Otso Gold Corp., Westech International Pty Ltd. and Lionsbridge Capital Pty Ltd, Blackrock, Brunswick Gold Ltd, Christopher Alan John Towsey, Kroll, LLC, Martin Smith, Harbourfront Technologies, and Aird & Berlis LLP.

TAKE NOTICE of the above appointment.

The person seeking appointment believes the matter for which this appointment was sought:

is not of a time consuming or contentious nature

will require approximately 1 hour to complete

Date: February 8, 2023

  
\_\_\_\_\_  
Signature of Jake Cabott

person seeking appointment

lawyer for Deloitte Restructuring Inc.

Address and telephone number of person seeking appointment or lawyer for person seeking appointment:

BORDEN LADNER GERVAIS LLP  
1200 Waterfront Centre  
200 Burrard Street  
P.O. Box 48600  
Vancouver, British Columbia V7X 1T2  
Telephone: 604.687.5744  
Attention: B. Jake Cabott

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**RESPONDENT**

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**APPOINTMENT**

**BJC**

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**BORDEN LADNER GERVAIS LLP**  
1200 Waterfront Centre  
200 Burrard Street  
P.O. Box 48600  
Vancouver, British Columbia  
V7X 1T2  
Telephone: (604) 687-5744  
Attn: B. Jake Cabott