



Deloitte Restructuring Inc.
8 Adelaide St. West
Suite 200
Toronto, ON M5H 0A9
Canada

Estate No. 33-2618510

Tel: 416-775-7326
Fax: 416-601-6690
www.deloitte.ca

**IN THE MATTER OF THE PROPOSAL OF
ARTIVA INC.**

To the Creditors of Artiva Inc.:

Please take notice that on February 14, 2020 (the “**Filing Date**”), Artiva Inc. (the “**Company**”) filed a Notice of Intention to Make a Proposal (the “**NOI**”) pursuant to Section 50.4(1) of the *Bankruptcy and Insolvency Act* (the “**BIA**”) and Deloitte Restructuring Inc. has been named as Trustee (“**Deloitte**” or the “**Trustee**”) under the NOI. Related entities Eureka 93 Inc., LiveWell Foods Canada Inc. and Vitality CBD Natural Health Products Inc. (the “**Related Entities**”) also filed NOIs on the Filing Date and creditors of those entities will be sent a separate notice.

Pursuant to Section 69(1) of the BIA, the effect of filing an NOI is an automatic stay of proceedings (the “**Stay**”) against all creditors from continuing or commencing any actions against the Company. The Company has 30 days within which to file a Proposal to its creditors, or to seek an extension of the time from the Ontario Superior Court of Justice (the “**Court**”) to file a Proposal.

Enclosed with this letter are the following documents for your records:

- A copy of the NOI;
- A list of known creditors with debts greater than \$250 as at the Filing Date;
- A Certificate of Filing of a NOI issued by the Official Receiver; and
- The Consent of the Trustee.

The Company is continuing to operate and maintain its business in the ordinary course during the NOI proceedings and the Trustee is required to monitor the Company’s business and affairs during the Stay and to report any material adverse changes to the Office of the Superintendent of Bankruptcy and the Court.

The Company has negotiated for new financing called “debtor-in-possession” or “DIP” financing to provide additional liquidity during the NOI proceedings for which it will be seeking Court approval. The Company will also be seeking an administrative consolidation of its proposal proceedings with the Related Entities.

The NOI generally prohibits the Company from paying for goods and services that were received on or before the Filing Date and if you are owed monies for goods or services supplied on or before the Filing Date, you will have the opportunity to file a Proof of Claim once a claims process is established. Suppliers should provide invoices to the Company for goods and services delivered up to and including Filing Date and prepare separate invoices for all goods and services delivered after the Filing Date.

Notice to Creditors of Artiva Inc.

Page 2

Updates and information related to the NOI proceedings will be posted on Deloitte's website at www.insolvencies.deloitte.ca under the link entitled "Eureka 93 Inc. et al". Should you have additional questions, please contact Stacey Greenbaum by e-mail at sgreenbaum@deloitte.ca or by telephone at 416-874-4320.

Dated at Toronto, Ontario this 19th day of February, 2020.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as the Proposal Trustee for
Artiva Inc. and not in its personal or corporate capacity

A handwritten signature in black ink, appearing to read "Hartley Bricks". The signature is written in a cursive, flowing style.

Per: Hartley Bricks, MBA, CPA, CA, CIRP, LIT
Senior Vice President

Enc.

District of: Ontario
Division No. 12 - Ottawa
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Artiva Inc.
of the City of Ottawa, in the Province of Ontario

Take notice that:

1. I, Artiva Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Deloitte Restructuring Inc. of Bay Adelaide East, 8 Adelaide Street West, Suite 200, Toronto, ON, M5H 0A9, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Ottawa in the Province of Ontario, this 14th day of February 2020.



Artiva Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

- FORM 33 -
 Notice of Intention To Make a Proposal
 (Subsection 50.4(1) of the Act)
 In the matter of the proposal of
 Artiva Inc.
 of the City of Ottawa, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
A & J Urethane	21 St George St Lyn ON K6T 1B7		7,221.00
Agroponic Industries Ltd.	908 Ranchview Cres, NW. Calgary AB T3G 1P9		26,191.95
Bank of Montreal	First Canadian Place 100 King St., W. 18th Floor Toronto ON M5X 1A1		8,872.64
Blackforest Contractor Inc	4554 Anderson Rd. Ottawa ON K0A 1K0		423.75
BMR (3403092 Canada Inc)	660 route 148 Bryson QC J0X 1H0		314.40
Canada Brokerlink (Ontario) Inc.	101-3009 St. Joseph Blvd. Orleans ON K1E 1E1		78,106.68
Canada Revenue Agency (DTL)	750 Heron Rd., Ottawa ON K1V 2E4		877,212.00
Capital Master Roofing & Contracting	2102 St Laurent Blvd Ottawa ON K1G 1A9		13,563.50
City of Ottawa	Revenue Services, PO Box 4647 Station A Toronto ON M5W 0E7		48,931.37
CTM	73 rue Jean-Proulx Gatineau QC J8Z 1W2		276.85
Denis Vezina	1092 Candlewood Place Ottawa ON K4A 5E9		511.65
Dilfo Mechanical Limited	1481 Cryville Road Ottawa ON K1B 3L7		138,944.56
FamilyLending.ca Inc.	(secured with Olypmia Trust) 136 St. Clair St., Chatham ON N7L 3J3		6,686,992.00
Fotenn Consultants Inc	223 McLeod Street Ottawa ON K1B 3W2		1,819.53

District of: Ontario
 Division No. 12 - Ottawa
 Court No.
 Estate No.

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 Artiva Inc.
 of the City of Ottawa, in the Province of Ontario

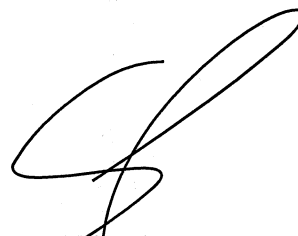
List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
GCM Consultants	Attn: Normand Thouin 9496, boulevard du Golf Montreal QC H1J 3A1		335,800.22
Genesys Greenhouse Supplies & Services	322 Townline St St. Williams ON N0E 1P0		40,555.19
Health Canada	Account Receivable P/L 1918B, Room 1804B, 161 Goldenrod Drwy		25,990.00
Lamarche Electric Inc	9374 County Road 17 Rockland ON K4K 1K9		628,947.00
Langendoen Mechanical Inc.	Attn: Phil Langendoen 1764 South Service Rd. St. Catherines ON L2R 6P9		136,598.22
Livewell Foods Canada Inc	179 Prom Du Portage, 3rd Floor Gatineau QC J8K 2K5		184,190.00
Lock Solutions Inc	954 St Laurent Blvd Ottawa ON K1K 3B3		517.83
McGee Fencing LTD.	4775 Bank Street Gloucester ON K1T 3W7		11,168.83
McKeown Contracting	2878 Stagecoach Road PO Box 296 Greely ON K4P 1N5		8,400.00
Nelson Water Inc.	248 Westbrook Road Ottawa ON K0A 1L0		1,195.05
OdorGone	4219 Garrett Road Drexel Hill PA 19026 USA		5,191.83
Ontario Ministry of Labour	400 University Ave #14 Toronto ON M7A 1T7		12,276.00
Orkin Canada	5840 Falbourne St. Mississauga ON L5R 4B5		2,397.24
Paladin Technologies	29 Antares Drive Ottawa ON K2E 7V2		26,479.32

District of: Ontario
Division No. 12 - Ottawa
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Estate No.

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(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Artiva Inc.
of the City of Ottawa, in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Paul Boers Ltd.	3500 South Service Rd. Vineland Station ON L0R 2E0		143,882.63
Protect IP	6805 boul Thimens St-Laurent QC H4S 2C7		7,725.00
Ritchie Feed & Seed Inc.	1390 Windmill Lane Ottawa ON K1B 4V5		21,355.94
Royal Bank of Canada	90 Sparks St., Ottawa ON K1P 5T6		78,888.72
Toromont CAT	3131 Highway 7 Concord ON L4K 5E1		6,492.52
Vacation Payable to Former Employees			6,143.33
Van's Pressure Cleaning LTD.	141 Bently Ave, Unit C, Ottawa ON K2E 6T7		36,088.44
WSIB	200 Front Street West Toronto ON M5V 3J1		2,551.69
Total			9,612,216.88



Artiva Inc.
Insolvent Person



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Ontario
Division No. 12 - Ottawa
Court No. 33-2618510
Estate No. 33-2618510

In the Matter of the Notice of Intention to make a
proposal of:

Artiva Inc.
Insolvent Person

DELOITTE RESTRUCTURING INC/RESTRUCTURATION
DELOITTE INC
Licensed Insolvency Trustee

Date of the Notice of Intention: February 14, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

-- AMENDED --

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 17, 2020, 08:17

E-File/Dépôt Electronique

Official Receiver

Place Bell Canada, 160 Elgin Street, 11th Floor, Suite B-100, Ottawa, Ontario, Canada, K2P2P7, (877)376-9902

Canada



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NOTICE OF INTENTION TO MAKE A PROPOSAL
(Section 50.4(1))

ARTIVA INC.
of Ottawa,
In the Province of Ontario

CONSENT OF TRUSTEE TO ACT UNDER PROPOSAL

WE, DELOITTE RESTRUCTURING INC. ("Deloitte"), of the City of Toronto, in the Province of Ontario hereby consent to being appointed as Trustee under the Notice of Intention to Make a Proposal of Artiva Inc.

Deloitte's consent is provided subject to the following conditions:

- a) no representative of Deloitte will cross the border into the United States for any reason with respect to these Proposal proceedings;
- b) in the event that the Company or any affiliate or subsidiaries seek protection in the United States either through a concurrent Chapter 11 filing pursuant to the United States Bankruptcy Code or a recognition of this proceeding under Chapter 15, Deloitte cannot act as the foreign representative; and
- c) Deloitte cannot act in any capacity with enhanced powers which include management or decision making capacities or taking possession and control of the operations of the Company or their subsidiaries, related companies, or affiliates in Canada, the United States, or elsewhere., including as an interim receiver or receiver, or monitor pursuant to the *Companies Creditors Arrangement Act*, should the Company subsequently file under that Act.

Dated at Toronto, Ontario this 14th day of February, 2020.

DELOITTE RESTRUCTURING INC.
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