Form 23.03

Court Administration

Halifax, N.S.

Supreme Court of Nova Scotia In Bankruptcy and Insolvency

IN THE MATTER OF:

The Receivership of Atlantic Oriental Wholesale (AOW) Inc.

BETWEEN:

Business Development Bank of Canada,

Applicant

Hfx No. 532179

and

Atlantic Oriental Wholesale (AOW) Inc.

Respondent

Notice of Motion

To: The Service List attached as Schedule "A"

Motion

Deloitte Restructuring Inc. ("**Receiver**"), the Court Appointed Receiver and Manager of the assets, collateral and undertaking ("**Assets**") of the Respondent, Atlantic Oriental Wholesale (AOW) Inc., in this proceeding, moves for, *inter alia*, the following:

- 1. an order abridging time (if required) pursuant to Rule 6 of the *Bankruptcy and Insolvency* Act and Insolvency General Rules;
- 2. an order for confidentiality pursuant to *Nova Scotia Civil Procedure Rule* 85.04 as regards the confidential supplement ("**Confidential Supplement**") to the second report of the Receiver dated July , 2024 ("**Second Report**");
- 3. an order pursuant to section 243(1) of the Bankruptcy and Insolvency Act, approving the sale by the Receiver of the Assets on the terms and conditions set out in the Receiver's Second Report and its Confidential Supplement, and also providing that:
 - a. the Assets shall vest in the Purchaser thereof free and clear of any claims, liens, or encumbrances other than Permitted Encumbrances;

- b. that the monies paid to the Receiver pursuant to the sale of the Assets shall stand in the place and stead of the Assets for the purpose of determining the nature of the properties and claims thereto; and
- c. an order approving the contents of the Second Report and Confidential Supplement and the conduct and activities of the Receiver therein.

Time and place

The motion is to be heard by a judge on August 8, 2024, at 9:30 a.m. in The Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia, B3J 1S7. The moving party has [set the motion for hearing in a half-hour or less in chambers. The moving party says that the motion will not require more time.

References

The moving party relies on the following legislation, Rules or points of law: section 243 of the *Bankruptcy and Insolvency Act*

Evidence

The evidence in support of the motion is as follows: The Second Report; affidavit of Joshua J. Santimaw and the Confidential Supplement all filed with this notice.

Possible order against you

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the judge may grant an order without further notice to you.

Signature

Signed July 28, 2024



Signature Print Name: Joshua J. Santimaw

Schedule "A"

Atlantic Oriental Wholesale (AOW) Inc.

c/o Mattew J.D. Moir Weldon McInnis 118 Ochterlony Street Dartmouth, NS B2Y 1C7 Email: mmoir@weldonmcinnis.ca

Royal Bank of Canada

c/o David Wedlake Stewart McKelvey 1741 Lower Water St. Suite 600 Halifax, NS B3J 0J2 Email: dwedlake@stewartmckelvey.com

De Lage Landen Financial Services Canada Inc.

c/o Charles Reagh, Recognised Agent Stewart McKelvey 1741 Lower Water St. Suite 600 Halifax, NS B3J 0J2 Email: <u>creagh@stewartmckelvey.com</u>

CWB National Leasing Inc.

c/o Maurice Chiasson, Recognised Agent Stewart McKelvey 1741 Lower Water St. Suite 600 Halifax, NS B3J 0J2 Email: mchiasson@stewartmckelvey.com

The Office of the Superintendent of Bankruptcy Canada

c/o Abdulwahid Nasser, Bankruptcy Assistant Room 1605, Maritime Centre 1505 Barrington Street Halifax NS B3J 3K5 Email: abdulwahid.nasser@canada.ca

Canada Revenue Agency

c/o Karen Henderson, Insolvency Collections Officer, Nova Scotia Tax Services Office 100-145 Hobson's Laker Drive Halifax, NS B3S QJ1