



Deloitte Restructuring Inc.
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April 14, 2025

TO THE CREDITORS OF ATLANTIC ORIENTAL WHOLESALE (AOW) INCORPORATED.

Sir/Madam:

Subject: Atlantic Oriental Wholesale (AOW) Incorporated ("AOW") - in bankruptcy

Please be advised that on April 11, 2024, the Supreme Court of Nova Scotia in Bankruptcy and Insolvency granted an order (the "**Order**") authorizing Deloitte Restructuring Inc., in its capacity as Receiver of AOW (the "**Receiver**"), to make an assignment in bankruptcy on behalf of AOW under the Bankruptcy and Insolvency Act ("**BIA**"). On April 9, 2025, the Receiver filed an assignment in bankruptcy on behalf of AOW and the Office of the Superintendent of Bankruptcy appointed Deloitte Restructuring Inc. as the licensed insolvency trustee (the "**Trustee**").

Please find enclosed the following documents for your files:

1. Statement of Affairs (Form 78);
2. Assignment for the General benefit of Creditors (Form 21)
3. Notice of First Meeting of Creditors (Form 68); and
4. Proof of Claim/Proxy (Forms 31/36).

Copies of documents listed above will also be made available on the Trustee's webpage
<http://www.insolvencies.deloitte.ca/AOW>

The first meeting of creditors will be held via conference call on April 25th, 2025, at 10:00AM Atlantic Standard Time. If you wish to participate in the conference call, please contact Ian Lewis at 902.721.5540 or via email at ilewis@deloitte.ca for additional information.

We trust you will find the above and enclosed to be in order.

Sincerely,

DELOITTE RESTRUCTURING INC.

Acting solely in its capacity as
Licensed Insolvency Trustee of
Atlantic Oriental Wholesale (AOW) Incorporated
and not in its personal capacity

Per:

Colleen O'Brien
Manager

Enclosures

District of: Nova Scotia
Division No. 51 - Halifax
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Atlantic Oriental Wholesale (AOW) Inc.
of the of Upper Port La Tour, in the Province of Nova Scotia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 8th day of April 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases.

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

☐ Negative market conditions; ☐ Foreign Exchange Fluctuations; ☒ Economic Downturn; ☐ Poor Financial Performance; ☐ Legal Matters (Provide details);
☐ Lack of Working Capital/Funding; ☐ Competition; ☐ Legislated or Regulatory Restrictions; ☒ Natural Disaster; ☐ Increased Cost of Doing Business;
☐ Overhead Increasing; ☐ Faulty Infrastructure or Business Model; ☐ Unsuccessful Marketing Initiatives; ☐ Personal Issues; ☐ Poor Management;
☐ Faulty Accounting; ☐ Tax Liabilities; ☐ Labour; ☐ Other (Please specify).

Provide relevant details:

ASSETS		LIABILITIES	
(totals from the list of assets as stated and estimated by bankrupt/debtor)		(totals from the list of liabilities as stated and estimated by bankrupt/debtor)	
1. Cash on hand	118,726.00	1. Secured creditors	0.00
2. Deposits in financial institutions	0.00	2. Preferred creditors, securities, and priorities	0.00
3. Accounts receivable and other receivables		3. Unsecured creditors	1,359.35
Total amount	0.00	4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Estimated realizable value	0.00		
4. Inventory	0.00	Total liabilities	1,359.35
5. Trade fixtures, etc.	0.00		
6. Livestock	0.00	Surplus	-117,366.65
7. Machinery and equipment	0.00		
8. Real property or immovables	0.00		
9. Furniture	0.00		
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)	0.00		
11. Vehicles	0.00		
12. Securities (shares, bonds, debentures, etc.)	0.00		
13. Other property	0.00		
Total of lines 1 to 13	118,726.00		
If bankrupt is a corporation, add:			
Amount of subscribed capital	0.00		
Amount paid on capital	0.00		
Balance subscribed and unpaid	0.00		
Estimated to produce	0.00		
Total assets	118,726.00		
Deficiency	117,366.65		
Total value of assets located outside Canada included in lines 1 to 13	0.00		

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand - Cash on Hand. Receivership Funds	100.00	118,726.00	118,726.00	118,726.00	<input type="checkbox"/>
Total						118,726.00	118,726.00		

¹ Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.



James Foran Deloitte Restructuring Inc.
Receiver for Atlantic Oriental Wholesale
AOW Inc.
Form 78 (2023-12)

08-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Advantage Electric Inc.	PO Box 81115 Ancaster ON L9G 4X1	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
2	American Express	1610 Bloor Street W Toronto ON M6P 1A7	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
3	BrokerLink Inc.	21 Dartmouth Road, Bedford NS B4A 3X7	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
4	Cabot Shipping Supplies	106 Burbridge Ave Dartmouth NS B3B 0G7	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
5	CRT Seafoods Limited	1943 HWY 330 Clarks Harbour NS B0W 1P0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
6	Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	Taxes Federal/Provincial/Municipal	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
7	Flying Fresh Air Freight	5200 Miller Rd Richmond BC V7B 1K7	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
8	Gary Belliveau Const. & Excavation Ltd.	455 Little Brook Rd Little Brook NS B0W 1Z0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
9	Harlow Construction Limited	108 King St Shelburne NS B0T 1W0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
10	IPL North America Inc.	140 Commercial Street St. Damien QC G0R 2Y0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>

08-Apr-2025

Date

James Foran Deloitte Restructuring Inc.
Receiver for Atlantic Oriental Wholesale
(AOW) Inc.

Form 78 (2023-12)

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
11	Island Traps Ltd.	9 Woodland St. Clark's Harbour NS B0W 1P0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
12	JH Tech Co.	213 Hammond Ave Fremont CA 94539	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
13	KC International Forwarding Co.	1327 Clark Blvd #2 Brampton ON L6T 5R5	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
14	Lou Acker Machining & Repairs Inc.	83 John St Shelburne NS B0T 1W0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
15	Master Packing Inc.	333 Adelard Savoie Blvd Dieppe NB E1A 7G9	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
16	Myles Dennis Contracting	General Delivery, Box 119 Clyde River NS B0W 1R0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
17	Nova Scotia Labour, Skill, and Immigration	PO Box 697 Halifax NS B3J 2T8	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
18	Ocean Computer Centre Ltd.	P.O. BOX 59 3482 HWY 3 Barrington Passage NS B0W 1G0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
19	Orkin Canada Corporation	50 Thornhill Drive Unit 2 Dartmouth NS B3B 1S1	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
20	Park Jun Beam	unknown Unknown NS -	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
21	Royal Propane & Hearth Inc.	1 Shore Rd Digby NS B0V 1A0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>

08-Apr-2025

Date

James Foran Deloitte Restructuring Inc.
Receiver for Atlantic Oriental Wholesale
(AOW) Inc.

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
22	RTL Training Services Limited	2469 CHEBOGU E ROAD Yarmouth NS B5A 4H2	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
23	Scotia Fuels Ltd.	6380 Lady Hammond Rd Halifax NS B3K 2S3	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
24	Toronto Dominion Bank	66 Wellington Street West Toronto ON M5K 1A2	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
25	Town of Yarmouth	400 Main Street Yarmouth NS B5A 1G2	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
26	Ty's Junk Removal Limited	High street North Berwick ME 03906	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
27	Vernon d'Eon Fishing Supplies Ltd.	363 Highway Pubnico NS B0W 3S0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
28	West Nova Fuels Limited	73 Falkland St. Lunenburg NS B0J 2C0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
29	Wilson's Shopping Centre Ltd.	3536 HWY 3 Barrington Passage NS B0W 1G0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
30	Woods Harbour Lobster Co. Ltd.	32 Ferry Rd., Lower Woods Harbour NS B0W 2E0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
31	Nova Scotia Power Inc.	PO Box 848 Halifax NS B3J 2V7	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>



James Foran Deloitte Restructuring Inc.
Receiver for Atlantic Oriental Wholesale
(AOW) Inc.

Form 78 (2023-12)

08-Apr-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
32	Municipality of the District of Barrington	2447 Highway 3 Barrington NS B0W 1E0	Other	-		1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
33	Scotia Fuels Ltd.	PO Box 8206 Halifax NS B3K 5L9	Other	-		1,327.35	0.00	0.00	0.00	1,327.35			0.00	<input type="checkbox"/>
Total						1,359.35	0.00	0.00	0.00	1,359.35				

² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, James Foran Deloitte Restructuring Inc. Receiver for Atlantic Oriental Wholesale (AOW) Inc., of the City of Halifax in the Province of Nova Scotia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 8th day of April 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Halifax in the Province of Nova Scotia, on this 8th day of April 2025.

JOSHUA J. SANTIMAW
A Barrister of the Supreme
Court of Nova Scotia

James Foran Deloitte Restructuring Inc.
Receiver for Atlantic Oriental Wholesale
(AOW) Inc.

District of: Nova Scotia
Division No. 51- Halifax
Court No.
Estate No.

-- FORM 21--
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the Matter of the Bankruptcy of
Atlantic Oriental Wholesale (AOW) Inc.
of the of Upper Port La Tour, in the Province of Nova Scotia

This indenture made this 8th day of April 2025
between

Atlantic Oriental Wholesale (AOW) Inc.
127 Seal Point Road
Upper Port La Tour NS B0W 3N0
hereinafter called "the debtor"
and
Deloitte Restructuring Inc.
hereinafter called "the trustee."

☐ Natural person

☒ Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

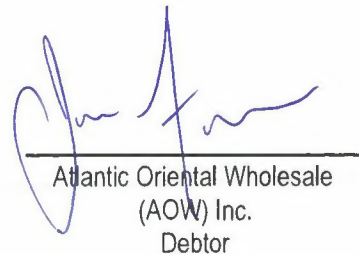
This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Halifax in the Province of Nova Scotia, in the presence of - -.


Witness

8-Apr-2025

Date


Atlantic Oriental Wholesale
(AOW) Inc.
Debtor

JOSHUA J. SANTIMAW
A Barrister of the Supreme
Court of Nova Scotia

District of: Nova Scotia
Division No: 51 - Halifax
Court No: 46078
Estate No: 51-3209430

☒ Original

☐ Amended

FORM 68

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the matter of the bankruptcy of
Atlantic Oriental Wholesale (AOW) Inc.**

in the town of Upper Port La Tour, in the province of Nova Scotia

Take notice that:

1. Atlantic Oriental Wholesale (AOW) Inc. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against Atlantic Oriental Wholesale (AOW) Inc.) on the 9th day of April 2025 and the undersigned, Deloitte Restructuring Inc. ("**Deloitte**") , was appointed as Licensed Insolvency Trustee (the "**Trustee**") of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held virtually on the 25th day of April 2025 at 10:00 AM Atlantic Standard Time via conference call.
3. To be entitled to vote at the meeting, a creditor must file with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Halifax in the Province of Nova Scotia, this 14th day of April 2025.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1741 Lower Water Street, 8th Floor
Halifax NS B3J 0J2
Phone: (902) 422-8541 Fax: (902) 423-5820

District of: Nova Scotia
Division No. 51 - Halifax
Court No. 46078
Estate No. 51-3209430

FORM 31 / 36

Proof of Claim / Proxy

In the Matter of the Bankruptcy of
Atlantic Oriental Wholesale (AOW) Inc.
of the of Upper Port La Tour, in the Province of Nova Scotia

The creditor's preference is to receive all notices and correspondence regarding this claim at the following address and/or facsimile number and/or email address (a mailing address must be provided in all cases):

Address: _____
Facsimile: _____
Email: _____
Contact person name or position: _____
Telephone number for contact person: _____

In the matter of the bankruptcy of Atlantic Oriental Wholesale (AOW) Inc. of the of Upper Port La Tour in the Province of Nova Scotia and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ with or without) power to appoint another proxyholder in his or her place.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above named debtor (or that I am _____ (state position or title) of _____, (name of creditor or representative of the creditor) and that I am authorized to represent and (if the creditor is a corporation) that I have authority to bind the creditor of the above-named debtor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 9th day of April 2025, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. Any debt payable in a currency other than Canadian currency was converted to Canadian currency as of the date of bankruptcy.

(The attached statement of account or affidavit must specify the supporting documents or other evidence in support of the claim)

4. That, to the best of my knowledge, this debt has never been (or this debt has been or part of this debt has been) statute-barred as determined under the relevant legislation.

5. That payment for this debt by the debtor to the creditor has been due (or has been in default) since the ____ day of _____, and that the last payment, if any, on this debt by the debtor to the creditor was made on the ____ day of _____, and/or that the last acknowledgement, if any, of liability for this debt by the debtor to the creditor was made on the ____ day of _____, as follows:

(Give full particulars of the claim, including its history, any acknowledgement or legal action)

6. (Check and complete appropriate category)

☐ **A. Unsecured claim of \$** _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d) of the Act (Complete paragraph 6E below.)
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.01) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.02) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(d.1) of the Act.

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(e) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(f) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(g) of the Act.
- ☐ Regarding the amount of \$ _____, I claim a right to a priority under paragraph 136(1)(i) of the Act.

(Set out on an attached sheet details to support priority claim)

☐ **B. Claim of Lessor for disclaimer of a lease of \$ _____**

That I make a claim under subsection 65.2(4) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **C. Secured claim of \$ _____**

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, the particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in the proof of security, by the secured creditor.

☐ **D. Claim by Farmer, Fisherman or Aquaculturist of \$ _____**

That I make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts)

☐ **E. Claim by Wage Earner of \$ _____**

☐ That I make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

☐ **F. Claim by Pension Plan for unpaid amount of \$ _____**

☐ That I make a claim under subsection 81.5 of the Act in the amount of \$ _____,

☐ That I make a claim under subsection 81.6 of the Act in the amount of \$ _____,

☐ **G. Claim against Director of \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors)

That I make a claim under subsection 50(13) of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ **H. Claim of a Customer of a Bankrupt Securities Firm of \$ _____**

That I make a claim as a customer for net equity as contemplated by section 262 of the Act, the particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

7. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

8. That the following are the payments that I have received from the debtor, the credits that I have allowed to the debtor, and the transfers at undervalue within the meaning of section 2 of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2 of the Act:
(Provide details of payments, credits and transfers at undervalue)

9. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Warning: Subsection 201(1) of the Act provides for the imposition of severe penalties in the event that a creditor or person claiming to be a creditor makes any false claim, proof, declaration or statement of account.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1741 Lower Water Street, Floor 8
Halifax NS B3J 0J2
Fax: (709) 576-8460