

AS OF MARCH 20, 2017

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

No.: 500-11-052159-171

SUPERIOR COURT
(Commercial Division)

**IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL
OF:**

BCBG Max Azria Canada Inc., a legal person having its registered office at 1000 de la Gauchetière Street West, Suite 2100, Montréal, Québec, H3B 4W5

Debtor / Petitioner

-and-

Deloitte Restructuring Inc., a legal person having a place of business at 1190 des Canadiens-de-Montréal Avenue, Suite 500, Montréal, Québec, H3B 0M7

Trustee

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