

**IN THE MATTER OF THE COMPANIES' CREDITORS  
ARRANGEMENT ACT, R.S.C. 1985, c. C-36 AS AMENDED  
AND IN THE MATTER OF A PROPOSED PLAN OF  
COMPROMISE OR ARRANGEMENT WITH RESPECT TO  
BLACKROCK METALS INC., BLACKROCK MINING INC.,  
BRM METALS GP INC., AND BLACKROCK METALS LP**

**List of Creditors**

1. The attached list of creditors with claims > \$1,000 was prepared based on information available from the books and records of BRM as of December 23, 2021.
2. This list is provided pursuant to section 23(1)(a) of the CCAA and the regulations made thereunder and has been prepared without admission as to the liability for, or the quantum of, any of the amounts shown.
3. Creditors are not required to submit a proof of claim at this time.

<b>Creditor Name</b>	<b>Country</b>	<b>Type</b>	<b>Original Amount (\$)</b>	<b>Currency</b>
OMF Fund II H Ltd. (Orion Resource Partners (USA) LP)	USA	Secured	45 379 500,00	CAD
Investissement Québec	Canada	Secured	45 379 500,00	CAD
Prosperity Materials Macao Commercial Offshore Limited	China	Unsecured	40 000 000,00	USD
Revenu Quebec	Canada	Unsecured	932 170,86	CAD
Canada Revenue Agency	Canada	Unsecured	774 611,86	CAD
Cree Nation Government	Canada	Unsecured	500 000,00	CAD
Larry Fisher	Canada	Unsecured	231 221,26	CAD
Glenn Hamilton-Browne	Canada	Unsecured	231 221,26	CAD
Gideon Pollack	Canada	Unsecured	173 416,04	CAD
Jacques Foisy	Canada	Unsecured	163 034,74	CAD
Mark Beaudet	Canada	Unsecured	163 034,74	CAD
Hui & Lam LLP	China	Unsecured	151 249,65	CAD
Samuel Gewurz	Canada	Unsecured	113 164,16	CAD
Irwin Kramer	Canada	Unsecured	83 641,78	CAD
Pierre Boivin	Canada	Unsecured	75 442,65	CAD
KPMG LLP	Canada	Unsecured	46 496,65	CAD
Miles Leutner	Canada	Unsecured	34 683,13	CAD
Maxime Menard	Canada	Unsecured	32 371,15	CAD
Eureko!	Canada	Unsecured	27 153,11	CAD
Bradley Steinmetz	Canada	Unsecured	18 497,75	CAD
Phoenix Development Group LLC	USA	Unsecured	18 000,51	USD
Robert Kleinman	Canada	Unsecured	11 561,43	CAD
WSP Canada Inc.	Canada	Unsecured	11 069,79	CAD
The Professional Centre	Canada	Unsecured	6 359,64	CAD
Dentons Hong Kong LLP	China	Unsecured	3 236,34	CAD
PCI	Canada	Unsecured	1 379,70	CAD
		<b>Total CAD</b>	<b>94 544 017,69</b>	
		<b>Total USD</b>	<b>40 018 000,51</b>	