



Deloitte Restructuring Inc.
1190, avenue des Canadiens-de-Montréal
Suite 500
Montreal QC H3B 0M7
Canada

Phone : 514-393-5349
Fax : 514-390-4103
blackrockmetals@deloitte.ca
www.insolvencies.deloitte.ca/blackrockmetals

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL
COURT. No.: 500-11-060598-212

SUPERIOR COURT
Commercial Division

**IN THE MATTER OF A PLAN OF
ARRANGEMENT OR COMPROMISE OF:**

BLACKROCK METALS INC.

- and -

BLACKROCK MINING INC.

- and -

BRM METALS GP INC.

- and -

BLACKROCK METALS LP

Debtors

- and -

DELOITTE RESTRUCTURING INC.

(Benoit Clouâtre, CPA, CA, CIRP, LIT responsible), having a
place of business at 1190, avenue des Canadiens-de-
Montreal, Suite 500, Montreal, Quebec, H3B 0M7

Monitor

NOTICE TO CREDITORS

On December 23, 2021, following the filing of an application, the Superior Court of Quebec (Commercial Division) (the "**Court**") rendered an Initial Order (the "**Initial Order**") pursuant to the *Companies' Creditors Arrangement Act* (the "**CCAA**") in respect of each of the Debtors (collectively, "**BRM**"), and Deloitte Restructuring Inc. (the "**Monitor**") was appointed to monitor the business and financial affairs of BRM as an officer of the Court. Under the Initial Order, the Court ordered a stay of any proceeding or action against BRM or its property.

A copy of the Initial Order and the Monitor's report are available on the Monitor's website at www.insolvencies.deloitte.ca/blackrockmetals.

At this stage, a claims process in respect of BRM has not been put in place, such that its creditors are not required, for the time being, to file proofs of claim. The Monitor shall advise such creditors of any development in that regard in due course.

Dated at Montreal, this 23th day of December, 2021

DELOITTE RESTRUCTURING INC.
Monitor