

**SUPERIOR COURT**  
(Commercial Division)

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL

**N°: 500-11-060598-212**

**DATE: MAY 27, 2022**

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**PRESIDING : THE HONOURABLE MARIE-ANNE PAQUETTE , J.S.C.**

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***IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED:***

**BLACKROCK METALS INC.**

-and-

**BLACKROCK MINING INC.**

-and-

**BRM METALS GP INC.**

-and-

**BLACKROCK METALS LP**

Applicants

-and-

**DELOITTE RESTRUCTURING INC.**

Monitor

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**ORDER**

*[Application for (i) a Third Extension of the Stay of Proceedings and (ii) The Issuance of an Approval and Vesting Order and Ancillary Relief (for the extension of the Stay of Proceedings only)]*

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- [1] **CONSIDERING** the Applicants' *Application for (i) a Third Extension of the Stay of Proceedings and (ii) The Issuance of an Approval and Vesting Order and Ancillary Relief* (the "**Vesting Order Application**"), and more specifically, the Vesting Order Application's sought interim basis conclusions, and the sworn statement of Sean

Clearly in support thereof, and the absence of contestation;

- [2] **CONSIDEREING** that the Stay Period (as defined at paragraph 8 of the Amended and Restated Initial Order dated January 7, 2022) expires on May 27, 2022, and that the Vesting Order Application's hearing on its merits is scheduled for May 30 and 31, 2022;
- [3] **GIVEN** the provisions of the Companies' Creditors Arrangement Act, R.S.C. 1985, C-36 (as amended the "CCAA");

**WHEREFORE, THE COURT:**

- [4] **GRANTS** only the interim basis conclusions sought in the Vesting Order Application;
- [5] **ABRIDGES** the delays of presentation of the Vesting Order Application;
- [6] **EXTENDS** the Stay Period until June 30, 2022;
- [7] **ORDERS** the provisional execution of the order to be rendered notwithstanding appeal;
- [8] **THE WHOLE** without costs.

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**MARIE-ANNE PAQUETTE, J.S.C.**

Mr. Jean Legault  
Mr. Jonathan Warin  
Mr. Ouassim Tadlaoui  
**Lavery, de Billy**  
Attorneys for Applicants