



District of	British Columbia
Division	No. 03 - Vancouver
Estate No.	11-3179457
Court No.	S-230764

IN THE SUPREME COURT OF BRITISH COLUMBIA

**IN THE MATTER OF THE BANKRUPTCY OF
1206546 B.C. LTD.**

TRUSTEE'S PRELIMINARY REPORT

FEBRUARY 11, 2025

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INTRODUCTION

CCAA and Receivership proceedings

- 1) On March 8, 2023, the Supreme Court of British Columbia (the "**Court**") granted an initial order under the *Companies' Creditors Arrangement Act*, RSC 1985 c. C-36, as amended (the "**CCAA**" and those proceedings, the "**CCAA Proceedings**") on the application of CanWest Aerospace Inc. ("**CW Aerospace**") and Can West Global Airparts Inc. ("**CW Airparts**" and together with CW Aerospace, the "**Companies**").
- 2) Following a failed transaction and CCAA plan in the CCAA Proceedings, on August 29, 2023 and on application by Royal Bank of Canada ("**RBC**"), the Court made an order appointing Deloitte Restructuring Inc. ("**Deloitte**") as receiver and manager (in such capacity, the "**Receiver**"), without security, of all assets, undertakings and properties of the Companies. The Court proceedings in which the Receiver was appointed are referred to herein as the "**Receivership Proceedings**".
- 3) On April 10, 2024, the Court granted an order (the "**Approval and Reverse Vesting Order**") in the Receivership Proceedings approving the sale of the shares of the Companies to 0854271 B.C. Ltd. and 2155531 Ontario Inc. pursuant to a subscription agreement dated March 8, 2024 (the "**Subscription Agreement**").
- 4) Pursuant to the Subscription Agreement and the Approval and Reverse Vesting Order, and upon closing of the transaction on May 3, 2024 (the "**Transaction**"), the Companies were no longer subject to the Receivership Proceedings. In addition, all Excluded Assets (as defined in the Subscription Agreement) and all other assets, including the proceeds of the Transaction, were vested in 1206546 B.C. Ltd. ("**Residual Co.**"), and all creditor claims of the Companies attach to Residual Co.'s assets with the same nature and priority as prior to the Transaction.
- 5) The Approval and Reverse Vesting Order authorized the Receiver to assign Residual Co. into bankruptcy, sign relevant documents on behalf of Residual Co., and undertake all necessary steps to facilitate the bankruptcy assignment.

Bankruptcy proceedings

- 6) On January 24, 2025, Residual Co. was assigned into bankruptcy by the Receiver for the general benefit of creditors pursuant to the provisions of the *Bankruptcy and Insolvency Act*, RSC 1985 c. B-3, as amended (the "**BIA**").
- 7) On January 28, 2025 (the "**Date of Bankruptcy**"), Deloitte was appointed as licensed insolvency trustee (in such capacity, the "**Trustee**") of the estate of Residual Co. by the Official Receiver, subject to affirmation of the Trustee's appointment or substitution of another trustee by the creditors at the first meeting of creditors.
- 8) On January 30, 2025, the Court granted an Order (the "**Final Distribution Order**") that, among other provisions, authorized the Receiver to distribute the remaining net proceeds from the receivership estate (the "**Final Distribution**"). This distribution was to cover various professional fees related to the CCAA Proceedings and the Receivership Proceedings, as well as to settle priority claims from Canada Revenue Agency and Service Canada. The remaining balance will be paid to the secured creditors of the receivership estate, namely Business Development Bank of Canada ("**BDC**") and RBC.

- 9) Further information and materials regarding these proceedings, including copies of the Approval and Reverse Vesting Order and the Final Distribution Order, may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca/CanWest>.

Purpose of the Report

- 10) The purpose of the Trustee's Preliminary Report (the "**Report**") is to:
- a. Provide background information concerning Residual Co.'s affairs and the causes of its financial difficulties;
 - b. Outline the key activities of the Trustee since its appointment; and
 - c. Provide the Trustee's preliminary evaluation of the assets and liabilities of Residual Co.
- 11) In preparing this report, the Trustee has relied upon unaudited financial information and other data prepared by the Companies' bookkeeper and accountants, as well as the Companies' books and records obtained in the Receivership Proceedings.
- 12) The Trustee has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the information in a manner that would wholly or partially comply with Generally Accepted Assurance Standards pursuant to the Chartered Professional Accountants Canada Handbook and, accordingly, the Receiver expresses no opinion or other form of assurance in respect of this information.
- 13) All dollar amounts in this Report are expressed in Canadian dollars, unless otherwise indicated.

OVERVIEW OF RESIDUAL CO.

- 14) Residual Co. was incorporated under the *Business Corporations Act of British Columbia* ("**BCBA**") on April 26, 2019.
- 15) As far as the Trustee is aware, prior to the closing of the Transaction, Residual Co. was a shell company with no assets or liabilities.
- 16) Ms. Tara Jean Lundy ("**Ms. Lundy**") of Abbotsford, British Columbia, serves as the only director of Residual Co. and is also listed as a Vice President of the company. Mr. Thomas Jackson ("**Mr. Jackson**") is listed as the President of Residual Co.
- 17) Ms. Lundy acted as the Chief Financial Officer of both CW Aerospace and CW Airparts up until October 16, 2023. Mr. Jackson was the sole director and officer of both CW Aerospace and CW Airparts.

CONSERVATORY AND PROTECTIVE MEASURES

- 18) The Receiver is in the process of making the Final Distribution from the receivership estate and there are no realizable assets in the Residual Co. bankruptcy estate.
- 19) No conservatory measures were necessary, as Residual Co. has no realizable assets as of the Date of Bankruptcy.

- 20) The Trustee has requested that all books and records of Residual Co. be delivered to the Trustee by Ms. Lundy.
- 21) The Trustee has prepared the Statement of Affairs of Residual Co. as of the Date of Bankruptcy, and a copy is attached hereto as **Appendix "A"**.
- 22) On January 28, 2025, the Trustee sent to all known creditors a notice of bankruptcy and the first meeting of creditors, a list of creditors, a proof of claim form and a proxy form.
- 23) The Trustee arranged for a notice of bankruptcy and the first meeting of creditors to be published in the Vancouver Sun on January 31, 2025.

ASSETS

- 24) As explained above, the Receiver is in the process of making the Final Distribution from the receivership estate and there are no realizable assets in the Residual Co. bankruptcy estate.

CREDITORS

CRA claims

- 25) CRA submitted property claims in respect of CW Aerospace comprised of \$67,139 in respect of outstanding deemed trust payroll deductions (the "**CRA CW Aerospace Payroll Trust Claim**"). The CRA CW Aerospace Payroll Trust Claim has been paid by the Receiver as part of the Final Distribution.
- 26) CRA also submitted a property claim in the amount of \$649 in respect of outstanding goods and services tax ("**GST**") for CW Aerospace. Due to the bankruptcy of Residual Co., CRA's claim for unremitted GST no longer retains its deemed trust status under the *Excise Tax Act*. Pursuant to Section 67(2) of the BIA, this claim is treated as an unsecured liability.
- 27) CRA submitted a property claim in respect of CW Airparts totaling \$2,319 in respect of outstanding GST (the "**CRA CW Airparts GST Claim**"). Notwithstanding the bankruptcy of Residual Co., the Receiver understands that RBC has agreed to pay the CRA CW Airparts GST Claim following receipt of the final distribution to RBC.
- 28) The Trustee estimates that CRA has remaining unsecured claims against Residual Co. in respect of debts of both CW Aerospace and CW Airparts in the amount of \$107,570 for outstanding GST, income tax and payroll source deductions.

Wage claims

- 29) The Receiver issued letters to twelve former employees of CW Aerospace that the Receiver understands were owed unpaid vacation pay and/or termination pay and who may claim eligible wages prescribed by the Wage Earner Protection Program and *Wage Earner Protection Program Act*, S.C. 2005, c.47 ("**WEPPA**").
- 30) Seven individuals made WEPPA claims and received WEPPA payments. Pursuant to the Sale Approval and Reverse Vesting Order, former employees' claims vest in Residual

Co., and Service Canada was entitled to recoup priority amounts payable from the receivership estate of Residual Co. pursuant to s. 81.4(4) of the BIA.

- 31) Service Canada filed a priority claim in the amount of \$9,725 (the "**Service Canada Priority Claim**") in respect of the foregoing amount. The Service Canada Priority Claim has been paid by the Receiver as part of the Final Distribution.
- 32) Service Canada has a remaining unsecured claim in the Residual Co. bankruptcy estate in the amount of \$17,485.

WorkSafeBC claim

- 33) The Trustee understands that WorkSafeBC is owed \$11,396 in respect of outstanding premiums. WorkSafeBC has claimed a statutory lien on all property or proceeds of property used or produced by CW Aerospace pursuant to section 265 of the *Workers' Compensation Act*, R.S.B.C 2019, c.1.
- 34) Due to the bankruptcy of Residual Co., WorkSafeBC's claim for outstanding premiums no longer retains its priority status. Pursuant to Section 67(2) of the BIA, these claims are treated as unsecured liabilities.

PST and EHT claims

- 35) The Minister of Finance has filed unsecured claims against CW Aerospace totaling approximately \$93,830 in respect of Provincial Sales Tax and Employer Health Tax.

RBC indebtedness

- 36) RBC was the principal secured creditor of the Companies, and at the Date of Receivership was owed a total of \$3.8 million by the Companies plus accrued interest pursuant to various credit facilities provided to the Companies.
- 37) As part of the Final Distribution, it is estimated that RBC will receive a final payment of approximately \$39,000. Consequently, the remaining indebtedness of approximately \$3.8 million plus accrued interest, will be considered as an unsecured claim in the bankruptcy estate of Residual Co.

BDC indebtedness

- 38) BDC was owed approximately \$171,453 as of March 8, 2023 by CW Aerospace as borrower under loan facilities 127900-01 ("**BDC Loan 1**", \$54,718) and 127900-03 ("**BDC Loan 3**", \$116,735). CW Airparts provided a guarantee in respect of BDC Loan 3.
- 39) BDC holds General Security Agreements granted by each of the Companies and a priority agreement dated July 7, 2017 granting BDC priority over RBC in respect of a Laselec MRO 200-B Laser Wire Marker.
- 40) As part of the Final Distribution, the Receiver has paid \$27,383 to BDC from the Transaction proceeds. Consequently, the remaining indebtedness of approximately \$144,070 plus accrued interest, will be considered as an unsecured claim in the bankruptcy estate of Residual Co.

Unsecured creditors

- 41) As at the Date of Bankruptcy, the available books and records of the Companies reported unsecured creditors with claims totaling approximately \$5.2 million.
- 42) The Trustee is advised that Ms. Lundy has loaned approximately \$600,000 to CW Aerospace on an unsecured basis. This claim has not been assessed by the Trustee and is shown in the statement of affairs at \$1.

PROVABLE CLAIMS

- 43) At the time of finalizing this Report, the Trustee has received no proofs of claim.

ANTICIPATED REALIZATION AND PROJECTED DISTRIBUTION

- 44) Residual Co. has no realizable assets and there will be no distribution to the creditors of Residual Co. bankruptcy estate.
- 45) RBC has provided the Trustee with a third party deposit in the amount of \$15,000 to be held in trust by the Trustee which will be used for the payment of the reasonable costs of administering the estate, including payment of the Trustee's fees and disbursements. This deposit was provided by way of an advance from the receivership estate as authorized by paragraph 18 of the Sale Approval and Reverse Vesting Order.

LEGAL PROCEEDINGS, REVIEWABLE TRANSACTIONS AND TRANSFERS

- 46) At the time of this Report, the Trustee is not aware of any legal proceedings against Residual Co.

Dated at Vancouver, this 11th day of February, 2025.

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee of
1206546 B.C. LTD. and not in its personal capacity

Per:


Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Senior Vice-President

Appendix A

**Statement of Affairs of 1206546 B.C. LTD.
Dated January 28, 2025**

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-230764
Estate No.

☐ Original ☒ Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of January 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

☐ Negative market conditions; ☐ Foreign Exchange Fluctuations; ☐ Economic Downturn; ☐ Poor Financial Performance; ☐ Legal Matters (Provide details);
☐ Lack of Working Capital/Funding; ☐ Competition; ☐ Legislated or Regulatory Restrictions; ☐ Natural Disaster; ☐ Increased Cost of Doing Business;
☐ Overhead Increasing; ☐ Faulty Infrastructure or Business Model; ☐ Unsuccessful Marketing Initiatives; ☐ Personal Issues; ☐ Poor Management;
☐ Faulty Accounting; ☐ Tax Liabilities; ☐ Labour; ☒ Other (Please specify).

Provide relevant details:

[Other] Residual Co. pursuant to a Reverse Vesting Order.

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand		0.01
2. Deposits in financial institutions		0.00
3. Accounts receivable and other receivables		
Total amount	0.00	
Estimated realizable value	0.00	0.00
4. Inventory		0.00
5. Trade fixtures, etc.		0.00
6. Livestock		0.00
7. Machinery and equipment		0.00
8. Real property or immovables		0.00
9. Furniture		0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00
11. Vehicles		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Other property		0.00
Total of lines 1 to 13		0.01

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	0.00	
Estimated to produce	0.00	0.00

Total assets 0.01

Deficiency -5,194,432.30

Total value of assets located outside
Canada included in lines 1 to 13 0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	0.00
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	5,194,432.31
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	5,194,432.31
Surplus	5,194,432.30

List of Assets

Arrange by Nature of asset and number consecutively

No.	Nature of asset ¹	Address/Location	Asset located outside Canada	Details	Percentage of bankrupt's/debtor's interest	Total value of the bankrupt's/debtor's interest	Estimated realizable value	Equity or Surplus	Placeholder (values on this line are for notification)
101	Cash on hand	n/a	<input type="checkbox"/>	Cash on Hand	100.00	0.01	0.01	0.01	<input type="checkbox"/>
Total						0.01	0.01		

¹Choose one option for each item: Cash on hand; Deposits in financial institutions; Accounts receivable and other receivables; Inventory; Trade fixtures, etc.; Livestock; Machinery and equipment; Residential rental property; Commercial building; Industrial building; Land; Immovable industrial equipment; Other real property; Furniture; Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.); Vehicles; Securities (shares, bonds, debentures, etc.); Bills of exchange, promissory note, etc.; Tax refunds; Other personal property.

Jeff Keeble

28-Jan-2025

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
1	Accurate Accessories (CWA)	14400 Veterans Way Moreno Valley CA 92553 USA				463.66	0.00	0.00	0.00	463.66			0.00	<input type="checkbox"/>
2	Achieve CPA's LLP (CWA)	Suite 520, 4400 Dominion Street Burnaby BC V5G 4G3				31,353.00	0.00	0.00	0.00	31,353.00			0.00	<input type="checkbox"/>
3	Acuren Group Inc. (CWA)	12271 Horseshoe Way Richmond BC V7A 4V4				270.38	0.00	0.00	0.00	270.38			0.00	<input type="checkbox"/>
4	Advance Aerospace Inc. (CWA)	#8, 8473 124 Street Surrey BC V3W 9G4				18,419.78	0.00	0.00	0.00	18,419.78			0.00	<input type="checkbox"/>
5	Aerial Roots Services LLC (CWA)	18300 Ford Rd, #13 Pitt Meadows BC V3Y 0C6				8,271.00	0.00	0.00	0.00	8,271.00			0.00	<input type="checkbox"/>
6	Aeronav Avionics Inc. (CWA)	#13, 18300 Ford Road Pitt Meadows BC V3Y 0C6				1,113.00	0.00	0.00	0.00	1,113.00			0.00	<input type="checkbox"/>
7	Aeroservice AS - Vendor (CWA)	Aeroservice House, 5 Butts Court Leeds EN10 6NG United Kingdom				2,105.00	0.00	0.00	0.00	2,105.00			0.00	<input type="checkbox"/>
8	Aero-Smith Heli Service (CWA)	1020 Virginia Road, Box 128 Coombs BC V0R1M0				1,344.00	0.00	0.00	0.00	1,344.00			0.00	<input type="checkbox"/>
9	Affinity Law Group (CWA)	1130, 400 Burrard Street Vancouver BC V6C 3A6				3,742.01	0.00	0.00	0.00	3,742.01			0.00	<input type="checkbox"/>

28-Jan-2025

Jeff Keeble

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
10	Affordable Security Systems (CWA)	6942 East Hastings Street Burnaby BC V5B 1T1				878.55	0.00	0.00	0.00	878.55			0.00	<input type="checkbox"/>
11	Air Comm Corporation (CWA)	1575 W. 124th Ave, STE 210 Westminster CO 80234 USA				489.66	0.00	0.00	0.00	489.66			0.00	<input type="checkbox"/>
12	Allied Motion Globe Motors (CWA)	2275 Stanley Avenue Dayton OH 45404 USA				2,301.96	0.00	0.00	0.00	2,301.96			0.00	<input type="checkbox"/>
13	Altech Anodizing Ltd. (CWA)	1-8148 River Way Delta BC V4G 1K5				708.75	0.00	0.00	0.00	708.75			0.00	<input type="checkbox"/>
14	Anodyne Electronics Manufacturing Corp. (CWA)	966 Crowley Ave, Unit #100 Kelowna BC V1Y 0L1				20,758.29	0.00	0.00	0.00	20,758.29			0.00	<input type="checkbox"/>
15	Aspen Avionics (CWA)	5001 Indian School Road NE Albuquerque NM 87110 USA				8,115.00	0.00	0.00	0.00	8,115.00			0.00	<input type="checkbox"/>
16	Avanti Aerospace & Engineering Inc. (CWA)	#45, 21330 56 Avenue Langley BC V2Y 0E5				361.86	0.00	0.00	0.00	361.86			0.00	<input type="checkbox"/>
17	Avialta Helicopter Maintenance Ltd. (CWA)	Villeneuve Airport 1A, 27018 SH 633 Sturgeon County AB T8T 0E3				46,032.70	0.00	0.00	0.00	46,032.70			0.00	<input type="checkbox"/>
18	Aviation Parts Group (CWA)	Unit 4220, Burgess Drive Broussard LA 70518 USA				3,500.00	0.00	0.00	0.00	3,500.00			0.00	<input type="checkbox"/>

28-Jan-2025

Jeff Keeble

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
19	Aviation Specialties Unlimited Inc. (CWA)	4632 W Aeronca St Boise ID 83705 USA				119,707.58	0.00	0.00	0.00	119,707.58			0.00	<input type="checkbox"/>
20	Avisar Everyday Solutions Ltd. (CWA)	Suite 303, 8047 199 Street Langley BC V2Y 0E2				3,351.92	0.00	0.00	0.00	3,351.92			0.00	<input type="checkbox"/>
21	BCScale Co. Ltd. (CWA)	5920, 200 A Street Langley BC V3A 5X8				1,405.60	0.00	0.00	0.00	1,405.60			0.00	<input type="checkbox"/>
22	His Majesty the King in right of the Province of British Columbia - Employer Health Tax and PST (CWA)	P.O. Box 9445, Stn Prov Govt Victoria BC V8W 9V5				93,830.32	0.00	0.00	0.00	93,830.32			0.00	<input type="checkbox"/>
23	BC Hydro (CWA)	P.O. Box 9501, STN Terminal Vancouver BC V6B 4N1				734.38	0.00	0.00	0.00	734.38			0.00	<input type="checkbox"/>
24	Bear Crane Service Ltd. (CWA)	19842, 38th Avenue Langley BC V3A 2T8				630.00	0.00	0.00	0.00	630.00			0.00	<input type="checkbox"/>
25	BFL Canada Insurance Services Inc. (CWA)	Suite 200, 1177 West Hastings Street Vancouver BC V6E 3T4				8,360.73	0.00	0.00	0.00	8,360.73			0.00	<input type="checkbox"/>
26	Boeing Dist. Canada, Ltd. (CWA)	P.O. Box 48999, Postal Station Bentall Vancouver BC V7X 1N9				16,356.98	0.00	0.00	0.00	16,356.98			0.00	<input type="checkbox"/>

28-Jan-2025

Jeff Keeble

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
27	Boeing Distribution Services Inc. (CWA)	88289 Expedite Way Chicago IL 60695-0001 USA				4,557.49	0.00	0.00	0.00	4,557.49			0.00	<input type="checkbox"/>
28	Boeing Distribution, Inc. (CWA)	P.O. Box 842267 Dallas TX 75284-2267 USA				1,287.19	0.00	0.00	0.00	1,287.19			0.00	<input type="checkbox"/>
29	British Columbia Used Oil Management Association (CWA)	203, 830 Shamrock Street Victoria BC V8X 2V1				989.77	0.00	0.00	0.00	989.77			0.00	<input type="checkbox"/>
30	Brown Helicopters, Inc. (CWA)	10100 Aileron Avenue Pensacola FL 32506 USA				13,564.44	0.00	0.00	0.00	13,564.44			0.00	<input type="checkbox"/>
31	Can-Crate Industries Ltd. (CWA)	7590 Lowland Drive Burnaby BC V5J 5A4				2,549.72	0.00	0.00	0.00	2,549.72			0.00	<input type="checkbox"/>
32	Chinook Aviation Inc. (CWA)	542 Hurricane Drive Calgary AB T3Z 3S8				10,403.48	0.00	0.00	0.00	10,403.48			0.00	<input type="checkbox"/>
33	Chinook Aviation Inc. USD (CWA)	542 Hurricane Drive Calgary AB T3Z 3S8				7,546.96	0.00	0.00	0.00	7,546.96			0.00	<input type="checkbox"/>
34	Coastal Pacific Ventures Corporation (CWA)	14, 1760 McLean Avenue, Port Coquitlam BC V3C 4L3				1,123.50	0.00	0.00	0.00	1,123.50			0.00	<input type="checkbox"/>
35	Color Compass (CWA)	16, 19335 Langley Bypass Surrey BC V3S 6K1				10.00	0.00	0.00	0.00	10.00			0.00	<input type="checkbox"/>
36	Component Control Inc. (CWA)	1731 Kettner Blvd San Diego CA 92101 USA				10,863.76	0.00	0.00	0.00	10,863.76			0.00	<input type="checkbox"/>

28-Jan-2025

Jeff Keeble

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
37	Concept Finishes (CWA)	105, 11211 Bridgeport Road Richmond BC V6X 1T3				223.97	0.00	0.00	0.00	223.97			0.00	<input type="checkbox"/>
38	Constantine George Nicolaou (CWA)	Unknown				5,451.56	0.00	0.00	0.00	5,451.56			0.00	<input type="checkbox"/>
39	CooperWilliams Trueman LLP (CWA)	777 Hornby Street, Suite 1860 Vancouver BC V6Z 1S4				1,789.76	0.00	0.00	0.00	1,789.76			0.00	<input type="checkbox"/>
40	Cosa Fai (CWA)	5863 Gablewood Way San Diego CA 92130 USA				3,615.00	0.00	0.00	0.00	3,615.00			0.00	<input type="checkbox"/>
41	His Majesty the King in right of Canada as represented by Minister of National Revenue (CWA)	P.O. Box 7777 Sudbury ON P3A 0C3				77,594.65	0.00	0.00	0.00	77,594.65			0.00	<input type="checkbox"/>
42	Dakota Air Parts International, Inc. (CWA)	1801, 23rd Avenue N. Fargo ND 58102 USA				5,000.00	0.00	0.00	0.00	5,000.00			0.00	<input type="checkbox"/>
43	DHL Express Customs Brokerage Ltd. (CWA)	200 Westcreek Blvd. Brampton ON L6T 5T7				25.18	0.00	0.00	0.00	25.18			0.00	<input type="checkbox"/>
44	Direct Helicopter International Ltd. (CWA)	14, New Lakeshore Road, Unit 19 Port Dover ON N0A 1N8				9,297.98	0.00	0.00	0.00	9,297.98			0.00	<input type="checkbox"/>
45	E3D Technology Corp. (CWA)	4-20701 Langley Bypass Langley BC V3A 5E8				892.50	0.00	0.00	0.00	892.50			0.00	<input type="checkbox"/>

28-Jan-2025

Jeff Keeble

Date

List of Liabilities

No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Placeholder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
46	Eagle Acres Dairy (CWA)	Eagle Acres Dairy, 8796 240 Street Langley BC V1M 3R2				7,560.00	0.00	0.00	0.00	7,560.00			0.00	<input type="checkbox"/>
47	Erikon Welding Ltd. (CWA)	Erikon Welding Ltd., 8412 McKenzie Street Mission BC V2V 7L7				189.00	0.00	0.00	0.00	189.00			0.00	<input type="checkbox"/>
48	ex-Change Parts AB (CWA)	Hollandargatan 113, 69 Stockholm Sweden				500.00	0.00	0.00	0.00	500.00			0.00	<input type="checkbox"/>
49	Extreme Fire & Safety Ltd. (CWA)	13181, 116th Avenue Surrey BC V3R 2S8				389.70	0.00	0.00	0.00	389.70			0.00	<input type="checkbox"/>
50	Federal Express Canada Ltd. (CWA)	P.O. Box 4626, Toronto Stn. A Toronto ON M5W 5B4				9,072.87	0.00	0.00	0.00	9,072.87			0.00	<input type="checkbox"/>
51	FedEx Freight Canada (CWA)	916830, P.O. Box 9100, Stn F Toronto ON M4Y 3A5 USA				154.85	0.00	0.00	0.00	154.85			0.00	<input type="checkbox"/>
52	Fieldtech Avionics & Instruments, Inc. (CWA)	4151 N Main Street Fort Worth TX 76106 USA				6,600.69	0.00	0.00	0.00	6,600.69			0.00	<input type="checkbox"/>
53	FortisBC (CWA)	P.O. Box 6666, Stn Terminal Vancouver BC V6B 6M9				3,789.58	0.00	0.00	0.00	3,789.58			0.00	<input type="checkbox"/>
54	Franco Aero Services Inc. USD (CWA)	10054 Stirling Arm Crescent Port Alberni BC V9Y 9C6				5,099.85	0.00	0.00	0.00	5,099.85			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
55	Frankforth Holdings Ltd. DBA Truck Specialists (CWA)	Unknown				2,369.28	0.00	0.00	0.00	2,369.28			0.00	<input type="checkbox"/>
56	Frederickson Graphics Inc. (CWA)	7561, 134A Street Surrey BC V3W 7B3				122.79	0.00	0.00	0.00	122.79			0.00	<input type="checkbox"/>
57	Gandy Installations (CWA)	20363, 62nd Avenue Langley BC V2Y 2N3				997.50	0.00	0.00	0.00	997.50			0.00	<input type="checkbox"/>
58	Glodesi Technologies Private Limited (CWA)	Skora Tech Park, Plot No. 71 Off EPIP Industrial Area, Survey No. 151, Hoodi Village, Hobli, Krishnarajapuram Bengaluru KA 560066 India				322.50	0.00	0.00	0.00	322.50			0.00	<input type="checkbox"/>
59	Harper Grey LLP (CWA)	3200 Vancouver Centre, 350 West Georgia Street Vancouver BC V6B 4P7				3,614.90	0.00	0.00	0.00	3,614.90			0.00	<input type="checkbox"/>
60	Helicopter Parts International Inc. (CWA)	Unit A, 2150 Meridian Blvd Minden NV 89423 USA				2,757.00	0.00	0.00	0.00	2,757.00			0.00	<input type="checkbox"/>
61	Helo Investments Ltd. (CWA)	Suite 1, 19080 96 Ave Surrey BC V4N 3R3				36,085.16	0.00	0.00	0.00	36,085.16			0.00	<input type="checkbox"/>
62	Horizon Paint & Auto Body (CWA)	#304, 17665 66A Avenue Surrey BC V3S 2A7				117.50	0.00	0.00	0.00	117.50			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
63	Hoststream (CWA)	2930 Old Clayburn Rd. Abbotsford BC V2S 4G7				4,948.38	0.00	0.00	0.00	4,948.38			0.00	<input type="checkbox"/>
64	H-S Tool & Parts Inc. (CWA)	#140, 2560 Simpson Rd. Richmond BC V6X 2P9				5,217.97	0.00	0.00	0.00	5,217.97			0.00	<input type="checkbox"/>
65	H-S Tool & Parts Inc. USD (CWA)	#140, 2560 Simpson Rd. Richmond BC V6X 2P9				2,955.75	0.00	0.00	0.00	2,955.75			0.00	<input type="checkbox"/>
66	Industrial Alliance Insurance (CWA)	1080 Grande Allée West, P.O. Box 1907, Station Terminus Quebec City QC G1K 7M3				2,945.85	0.00	0.00	0.00	2,945.85			0.00	<input type="checkbox"/>
67	Jacobs Instruments & Sales, Inc. (CWA)	1822 S Longfellow Circle, Ste 12 Wichita KS 67207 USA				593.00	0.00	0.00	0.00	593.00			0.00	<input type="checkbox"/>
68	Kodiak Aerospace Vndr (CWA)	13, 5225 216 St Langley BC V2Y 2N3				646.15	0.00	0.00	0.00	646.15			0.00	<input type="checkbox"/>
69	Kova Engineering Ltd. (CWA)	Unit 101, 131 Prtge Close Sherwood Park AB T8H 2R5				15,666.00	0.00	0.00	0.00	15,666.00			0.00	<input type="checkbox"/>
70	Leading Edge CNC Solutions Ltd. (CWA)	#290, 19358 96th Ave Surrey BC V4N 4X8				3,923.33	0.00	0.00	0.00	3,923.33			0.00	<input type="checkbox"/>
71	Little Avi's Building Maintenance Services (CWA)	6063, 168 Street Surrey BC V3S 3X7				2,789.06	0.00	0.00	0.00	2,789.06			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
72	Manulife Financial (CWA)	500 King Street North Waterloo ON N2J 4C6				28,880.53	0.00	0.00	0.00	28,880.53			0.00	<input type="checkbox"/>
73	Mark McCooey (CWA)	Unknown Unknown				218,000.00	0.00	0.00	0.00	218,000.00			0.00	<input type="checkbox"/>
74	Meridian Aero Parts (CWA)	7167 Vantage Way, Unit 9 Delta BC V4G 1K7				315.00	0.00	0.00	0.00	315.00			0.00	<input type="checkbox"/>
75	Metal Mart (CWA)	102, 19789 92A Ave Langley BC V1M 3B3				1,500.00	0.00	0.00	0.00	1,500.00			0.00	<input type="checkbox"/>
76	MHM Publishing Inc. (CWA)	Unit 4, 545 Trillium Drive Kitchener ON N2R 1J4				6,142.48	0.00	0.00	0.00	6,142.48			0.00	<input type="checkbox"/>
77	MMB Bearings (CWA)	P.O. Box 844266 Los Angeles CA 90084-4266 USA				926.00	0.00	0.00	0.00	926.00			0.00	<input type="checkbox"/>
78	Next Point Bearing Group (CWA)	P.O. Box 844266 Los Angeles CA 90084-4266 USA				2,137.20	0.00	0.00	0.00	2,137.20			0.00	<input type="checkbox"/>
79	Niko's Vacs to Wax Supply Ltd. (CWA)	#101, 21652 Fraser Hwy. Langley BC V3A 4G9				57.57	0.00	0.00	0.00	57.57			0.00	<input type="checkbox"/>
80	Onboard Systems International (CWA)	13915, NW 3 RD Court Vancouver WA 98685				6,344.61	0.00	0.00	0.00	6,344.61			0.00	<input type="checkbox"/>
81	Optima Aero Inc. (CWA)	1000 Victor-Dore Beloeil QC J3G 0W5				350.00	0.00	0.00	0.00	350.00			0.00	<input type="checkbox"/>

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No.	Name of creditor or claimant	Address	Nature of liability ²	Details	Date given/ incurred	Amount of Claim					Asset securing the liability	Ground for the right to a priority ³	Estimated surplus or (deficit) from security	Place-holder (values on this line are for notification only)
						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
82	Pacific Customs Brokers Inc. (CWA)	#101, 17636 1st Avenue Surrey BC V3Z 9S1				616.07	0.00	0.00	0.00	616.07			0.00	<input type="checkbox"/>
83	Pacific Customs Brokers Ltd. (CWA)	#101, 17636 1st Avenue Surrey BC V3Z 9S1				1,384.85	0.00	0.00	0.00	1,384.85			0.00	<input type="checkbox"/>
84	Precision Metal Finishing Inc. (CWA)	P.O. Box 340 Canby OR 97013				3,389.00	0.00	0.00	0.00	3,389.00			0.00	<input type="checkbox"/>
85	Protrux Systems Inc. (CWA)	107, 19100 Airport Way Pitt Meadows BC V3Y 0E2				1,301.83	0.00	0.00	0.00	1,301.83			0.00	<input type="checkbox"/>
86	Pyrotek Aerospace Ltd. (CWA)	Unit 101, 2285 Queen Street Abbotsford BC V2T 6J3				3,315.48	0.00	0.00	0.00	3,315.48			0.00	<input type="checkbox"/>
87	Quench (Waterlogic Canada Inc.) (CWA)	87 Sharer Road Vaughan ON L4L 8Z3				371.95	0.00	0.00	0.00	371.95			0.00	<input type="checkbox"/>
88	Ralph Barchen (CWA)	Unknown Unknown				41,636.30	0.00	0.00	0.00	41,636.30			0.00	<input type="checkbox"/>
89	Redwood Plastics & Rubber (CWA)	19695, 92A Avenue Langley BC V1M 3B3				2,091.61	0.00	0.00	0.00	2,091.61			0.00	<input type="checkbox"/>
90	Ricoh Canada Inc. (CWA)	5520 Explorer Drive, Suite 300 Mississauga ON L4W 5L1				5,985.44	0.00	0.00	0.00	5,985.44			0.00	<input type="checkbox"/>
91	Senior Aerospace Ketema (CWA)	790 Greenfield Drive El Cajon CA 92021				1,858.50	0.00	0.00	0.00	1,858.50			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
92	Service First Consulting DBA Hoststream (CWA)	2930 Old Clayburn Rd. Abbotsford BC V2S 4G7				8,247.30	0.00	0.00	0.00	8,247.30			0.00	<input type="checkbox"/>
93	SIL Industries Ltd. (CWA)	121, 19140 28 Avenue Surrey BC V3Z 6M3				3,158.33	0.00	0.00	0.00	3,158.33			0.00	<input type="checkbox"/>
94	Spectrolab (CWA)	P.O. Box 9209, Sylmar Sylmar CA 91392-9209				859.00	0.00	0.00	0.00	859.00			0.00	<input type="checkbox"/>
95	SS Laser Tech (FV) Ltd. (CWA)	2115, 13560 Maycrest Way Richmond BC V6V 2J7				250.43	0.00	0.00	0.00	250.43			0.00	<input type="checkbox"/>
96	T&M Machining Inc. (CWA)	331 S. Irving Drive Oxnard CA 93030 USA				3,540.00	0.00	0.00	0.00	3,540.00			0.00	<input type="checkbox"/>
97	T&M Machining, Inc. (CWA)	331 S. Irving Drive Oxnard CA 93030 USA				12,520.64	0.00	0.00	0.00	12,520.64			0.00	<input type="checkbox"/>
98	Treefrog Digital Ltd. (CWA)	116, 3192 Gladwin Road Abbotsford BC V2T 6M9				204.75	0.00	0.00	0.00	204.75			0.00	<input type="checkbox"/>
99	Truck Specialists (CWA)	#5, 19695 96th Avenue Langley BC V1M 3E1				2,369.28	0.00	0.00	0.00	2,369.28			0.00	<input type="checkbox"/>
100	UPS Canada Customs Brokerage (CWA)	P.O. Box 2127, CRO Halifax NS B3J 3B7				389.28	0.00	0.00	0.00	389.28			0.00	<input type="checkbox"/>
101	Upward Packaging Inc. (CWA)	180, 3771 Jacombs Road Richmond BC V6V 2L9				419.42	0.00	0.00	0.00	419.42			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
102	Urban Aircraft Ltd. (CWA)	55 Bluenose Drive Port Dover ON N0A 1N7				1,000.00	0.00	0.00	0.00	1,000.00			0.00	<input type="checkbox"/>
103	Waste Connection s of Canada Inc. (CWA)	25 Fawcett Road Coquitlam BC V3K 6V2				1,650.99	0.00	0.00	0.00	1,650.99			0.00	<input type="checkbox"/>
104	Western Gasco Cylinders Ltd. (CWA)	#4, 18925 94th Avenue Surrey BC V4N 4X5				1,052.10	0.00	0.00	0.00	1,052.10			0.00	<input type="checkbox"/>
105	Zara Trading (CWA)	Road #32, House #480 (Ground Floor), D.O.H.S. Mohakhali Dhaka Bangladesh				131,839.63	0.00	0.00	0.00	131,839.63			0.00	<input type="checkbox"/>
106	Workers' Compensation Board of British Columbia (CWA)	6951 Westminster Hwy Richmond BC V7C 1C6				11,395.91	0.00	0.00	0.00	11,395.91			0.00	<input type="checkbox"/>
107	Wage Earner Protection Program (WEPP) (CWA)	Canada Revenue Agency Non-Tax Collections , PO Box 2517 London ON N6A 4G9				17,485.28	0.00	0.00	0.00	17,485.28			0.00	<input type="checkbox"/>
108	Tara Lundy (CWA)	28629 58 Avenue Abbotsford BC V4X 2E8				1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
109	Tom Jackson (CWA)	28629 58 Avenue Abbotsford BC V4X 2E8				1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
110	Mark McCooey and Don Arney (CWA)	Unknown				93,000.00	0.00	0.00	0.00	93,000.00			0.00	<input type="checkbox"/>

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111	0854271 BC Ltd. (CWA)	28629 58 Avenue Abbotsford BC V4X 2E8				21,888.00	0.00	0.00	0.00	21,888.00			0.00	<input type="checkbox"/>
112	Royal Bank of Canada Attn: Mark Kemp-Gee (CWA)	2nd Floor, 626 6th Avenue New Westminster BC V3M 6Z1				3,800,000.00	0.00	0.00	0.00	3,800,000.00			0.00	<input type="checkbox"/>
113	Business Development Bank of Canada Attn: Lawrence Lee (CWA)	Suite 1500, 1133 Melville Street Vancouver BC V6E 4E5				1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
114	Export Development Canada (CWA)	1055 Dunsmuir St, Suite #400 Vancouver BC V7X 1G4				1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
115	Canada Emergency Business Account (CEBA) (CWA)	150 Slater St. Ottawa ON K1A 1K3				40,000.00	0.00	0.00	0.00	40,000.00			0.00	<input type="checkbox"/>
116	Achieve CPA's LLP (CWAP)	Suite 520 - 4400 Dominion Street Burnaby BC V5G 4G3				6,720.00	0.00	0.00	0.00	6,720.00			0.00	<input type="checkbox"/>
117	Affinity Law Group (CWAP)	Suite 1130 - 400 Burrard Street Vancouver BC V6C 3A6				810.77	0.00	0.00	0.00	810.77			0.00	<input type="checkbox"/>
118	Affordable Security Systems (CWAP)	6942 East Hastings Street Burnaby BC V5B 1T1				220.18	0.00	0.00	0.00	220.18			0.00	<input type="checkbox"/>
119	BC Hydro - 8564 517 (CWAP)	P.O. Box 9501 STN Terminal Vancouver BC V6B 4N1				505.18	0.00	0.00	0.00	505.18			0.00	<input type="checkbox"/>

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						Unsecured	Secured	Preferred/Priorities	Contingent, trust claims or other liabilities	Total amount of claim				
120	Federal Express Canada Ltd (CWAP)	P.O. Box 4626 Toronto STN A Toronto ON M5W 5B4				229.09	0.00	0.00	0.00	229.09			0.00	<input type="checkbox"/>
121	Fortis BC 3607566 (CWAP)	P.O. Box 6666 Stn Terminal Vancouver BC V6B 6M9				490.98	0.00	0.00	0.00	490.98			0.00	<input type="checkbox"/>
122	Receiver General (CWAP)	P.O. Box 7777 Matane QC G4W 4S4				2,250.16	0.00	0.00	0.00	2,250.16			0.00	<input type="checkbox"/>
123	TD Canada Trust (CWAP)	880 Parsons RD SW Edmonton AB T6X 0B4				1.00	0.00	0.00	0.00	1.00			0.00	<input type="checkbox"/>
124	Telus Mobility - 31444303 (CWAP)	P.O. Box 8950 Station Terminal Vancouver BC V6B 3C3				90.94	0.00	0.00	0.00	90.94			0.00	<input type="checkbox"/>
125	Unified Communications Group (CWAP)	3166 Mt Baker Hwy Bellingham WA 98226 USA				1,998.08	0.00	0.00	0.00	1,998.08			0.00	<input type="checkbox"/>
126	UPS Canada (CWAP)	5960 Ferguson Rd Richmond BC V7B 1M6				121.01	0.00	0.00	0.00	121.01			0.00	<input type="checkbox"/>
127	His Majesty the King in right of Canada as represented by Minister of National Revenue (CWAP)	P.O. Box 7777 Sudbury ON P3A 0C3				32,294.48	0.00	0.00	0.00	32,294.48			0.00	<input type="checkbox"/>

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Total	5,194,432.31	0.00	0.00	0.00	5,194,432.31	
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² Choose one option for each item: Accounts payable; Owed rent; Owed wages; Severance pay; Corporate taxes; Sales taxes; Employee source deductions; Litigation/legal costs and awards; Subordinated debenture; Bills of exchange; Promissory notes; Lien notes; Mortgages or hypothec on real or immovable property; Chattel mortgages or movable hypothec; General Security Agreement; Intercompany loans; Bank loans (except real property mortgage); Finance company loans; Shareholder loans; Shares and subscribed capital; Other claim or liability.

³ Choose one option for each item with a preferred or priority amount: Unpaid supplier; Farmer, fisherman or aquaculturist; Owed wages; Unpaid amount regarding pension plan; Municipal taxes; Rent; Customer of a bankrupt securities firm; Deemed trust in favour of the Crown; Priming charges and interim financing; Environmental liabilities; Other.

I, Jeff Keeble, of the City of Vancouver in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are, to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 24th day of January 2025 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 28th day of January 2025.

Jordan Yin, Commissioner for Taking Affidavits
For the Province of British Columbia
Expires February 29, 2024

Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Senior Vice President

DELOITTE RESTRUCTURING INC.
In its capacity as Licensed Insolvency
Trustee of 1206546 B.C. Ltd.
and not in its personal capacity

Court No. S-230764

File No.

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

Form 78 (8R22)
Statement of affairs (Business bankruptcy)

Deloitte Restructuring Inc. - Licensed Insolvency
Trustee

Level 19 - 410 West Georgia Street
Vancouver BC V6B 0S7
Phone: (604) 669-4466 Fax: (604) 602-1583