

January 28, 2025

TO ALL KNOWN CREDITORS OF 1206546 B.C. LTD.

**Re: In the Matter of the Bankruptcy of 1206546 B.C. LTD.
Notice of Creditors' Meeting**

On March 8, 2023, the Supreme Court of British Columbia (the "**Court**") granted an initial order under the *Companies' Creditors Arrangement Act*, RSC 1985 c. C-36, as amended (the "**CCAA**" and those proceedings, the "**CCAA Proceedings**") on the application of CanWest Aerospace Inc. ("**CW Aerospace**") and Can West Global Airparts Inc. ("**CW Airparts**" and together with CW Aerospace, the "**Companies**").

Following a failed transaction and CCAA plan in the CCAA Proceedings, on August 29, 2023 and on application by Royal Bank of Canada, the Court made an order appointing Deloitte Restructuring Inc. ("**Deloitte**") as receiver and manager (in such capacity, the "**Receiver**"), without security, of all assets, undertakings and properties of the Companies. The Court proceedings in which the Receiver was appointed are referred to herein as the "**Receivership Proceedings**".

On April 10, 2024, the Court granted an order (the "**Approval and Reverse Vesting Order**") in the Receivership Proceedings approving the sale of the shares of the Companies to 0854271 B.C. Ltd. and 2155531 Ontario Inc. (together, the "**Purchaser**") pursuant to a subscription agreement between the Receiver and the Purchaser dated March 8, 2024 (the "**Subscription Agreement**").

Pursuant to the Subscription Agreement and the Approval and Reverse Vesting Order, and upon closing of the transaction on May 3, 2024, the Companies were no longer subject to the Receivership Proceedings. In addition, all Excluded Assets (as defined in the Subscription Agreement) and all other assets were vested in 1206546 B.C. Ltd. ("**Residual Co.**" or the "**Bankrupt**"), and all creditor claims attach to Residual Co.'s assets with the same nature and priority as prior to the transaction.

The Approval and Reverse Vesting Order authorized the Receiver to assign Residual Co. into bankruptcy. On January 24, 2025, Residual Co. was assigned into bankruptcy by the Receiver for the general benefit of creditors pursuant to the provisions of the *Bankruptcy and Insolvency Act*, RSC 1985 c. B-3, as amended (the "**BIA**"). Deloitte was appointed as licensed insolvency trustee (the "**Trustee**") of the estate of the Bankrupt by the Official Receiver, subject to affirmation of the Trustee's appointment or substitution of another trustee by the creditors at the first meeting of creditors (the "**Meeting**").

The Meeting is to be held on February 11, 2025, at 10:30 a.m. PT at the Trustee's office at 410 West Georgia, 23rd floor, Vancouver, BC V6B 0S7 and enclosed is a notice of the Meeting. The Trustee recommends that you arrive at least 15 minutes before the Meeting starts to check in with the reception.

The purpose of the Meeting is to consider the affairs of the Bankrupt, affirm the appointment of the Trustee or substitute another, to appoint inspectors to the estate, and for the creditors to give directions to the Trustee with regards to the administration of the estate.

The Trustee encloses with this letter:

- A copy of the statement of affairs showing the assets and liabilities of the Bankrupt as of January 24, 2025;
- A list of creditors of the Bankrupt; and
- A proof of claim and general proxy form.

To be entitled to vote at the Meeting, a creditor must lodge with the Trustee, before the Meeting, a proof of claim and, where necessary, a proxy.

Completed proof of claims and proxies should be forwarded to the Trustee for the attention of Jordan Yin at facsimile (604) 602-1583 or by email to joryin@deloitte.ca. If you require assistance with completing any of the attached documents or have any queries in relation to these bankruptcy proceedings, please contact Jordan Yin at telephone (604) 640-5089.

Please note that the Bankrupt has no realizable assets, and there will be no distribution to the creditors of the Bankrupt estate.

Further information and materials regarding these proceedings may be obtained from the Trustee's website at: <https://www.insolvencies.deloitte.ca/CanWest>.

Yours truly,

DELOITTE RESTRUCTURING INC.

In its capacity as Licensed Insolvency Trustee of
1206546 B.C. Ltd.
and not in its personal capacity



Per: Jeff Keeble, CPA, CA, CIRP, LIT, CBV
Senior Vice President

Enclosures

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-230764
Estate No. 11-3179457

FORM 68

☒ Original ☐ Amended

Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
1206546 B.C. LTD.
of the City of Vancouver, in the province of British Columbia

Take notice that:

1. 1206546 B.C. LTD. filed an assignment on the 24th day of January 2025 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 11th day of February 2025, at 10:30 AM, at the offices of Deloitte Restructuring Inc., Level 23 - 410 West Georgia Street, Vancouver, BC, V6B 0S7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 28th day of January 2025.

Deloitte Restructuring Inc. – Licensed Insolvency Trustee



Level 19 – 410 West Georgia Street
Vancouver BC V6B 0S7
Phone: (604) 640-5089 Fax: (604) 602-1583

District of: British Columbia
Division No. 03 - Vancouver
Court No. S-230764
Estate No.

☐ Original ☒ Amended

-- Form 78 --

Statement of Affairs (Corporate Bankruptcy)
(Subsection 49(2) and Paragraph 158(d) of the Act / subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 24th day of January 2025. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration by a duly authorized director, if the bankrupt is a corporation, or by yourself, in other cases..

Give reasons for the bankrupt's/debtor's financial difficulty (Select all that apply and provide details):

☐ Negative market conditions; ☐ Foreign Exchange Fluctuations; ☐ Economic Downturn; ☐ Poor Financial Performance; ☐ Legal Matters (Provide details);
☐ Lack of Working Capital/Funding; ☐ Competition; ☐ Legislated or Regulatory Restrictions; ☐ Natural Disaster; ☐ Increased Cost of Doing Business;
☐ Overhead Increasing; ☐ Faulty Infrastructure or Business Model; ☐ Unsuccessful Marketing Initiatives; ☐ Personal Issues; ☐ Poor Management;
☐ Faulty Accounting; ☐ Tax Liabilities; ☐ Labour; ☒ Other (Please specify).

Provide relevant details:

[Other] Residual Co. pursuant to a Reverse Vesting Order.

ASSETS

(totals from the list of assets as stated and estimated by bankrupt/debtor)

1. Cash on hand		0.01
2. Deposits in financial institutions		0.00
3. Accounts receivable and other receivables		
Total amount	0.00	
Estimated realizable value	0.00	0.00
4. Inventory		0.00
5. Trade fixtures, etc.		0.00
6. Livestock		0.00
7. Machinery and equipment		0.00
8. Real property or immovables		0.00
9. Furniture		0.00
10. Intangible assets (intellectual properties, licences, cryptocurrencies, digital tokens, etc.)		0.00
11. Vehicles		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Other property		0.00
Total of lines 1 to 13		0.01

If bankrupt is a corporation, add:

Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	0.00	
Estimated to produce	0.00	0.00

Total assets 0.01

Deficiency -5,194,432.30

Total value of assets located outside Canada included in lines 1 to 13 0.00

LIABILITIES

(totals from the list of liabilities as stated and estimated by bankrupt/debtor)

1. Secured creditors	0.00
2. Preferred creditors, securities, and priorities	0.00
3. Unsecured creditors	5,194,432.31
4. Contingent, trust claims or other liabilities estimated to be provable for	0.00
Total liabilities	5,194,432.31
Surplus	5,194,432.30

- Creditor List -

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	0854271 BC Ltd. (CWA)		28629 58 Avenue Abbotsford BC V4X 2E8	21,888.00
	Accurate Accessories (CWA)		14400 Veterans Way Moreno Valley CA 92553 USA	463.66
	Achieve CPA's LLP (CWA)		Suite 520, 4400 Dominion Street Burnaby BC V5G 4G3	31,353.00
	Achieve CPA's LLP (CWAP)		Suite 520 - 4400 Dominion Street Burnaby BC V5G 4G3	6,720.00
	Acuren Group Inc. (CWA)		12271 Horseshoe Way Richmond BC V7A 4V4	270.38
	Advance Aerospace Inc. (CWA)		#8, 8473 124 Street Surrey BC V3W 9G4	18,419.78
	Aerial Roots Services LLC (CWA)		18300 Ford Rd, #13 Pitt Meadows BC V3Y 0C6	8,271.00
	Aero-Smith Heli Service (CWA)		1020 Virginia Road, Box 128 Coombs BC V0R1M0	1,344.00
	Aeronav Avionics Inc. (CWA)		#13, 18300 Ford Road Pitt Meadows BC V3Y 0C6	1,113.00
	Aeroservice AS - Vendor (CWA)		Aeroservices House, 5 Butts Court Leeds EN ENG United Kingdom	2,105.00
	Affinity Law Group (CWA)		1130, 400 Burrard Street Vancouver BC V6C 3A6	3,742.01
	Affinity Law Group (CWAP)		Suite 1130 - 400 Burrard Street Vancouver BC V6C 3A6	810.77
	Affordable Security Systems (CWA)		6942 East Hastings Street Burnaby BC V5B 1T1	878.55
	Affordable Security Systems (CWAP)		6942 East Hastings Street Burnaby BC V5B 1T1	220.18
	Air Comm Corporation (CWA)		1575 W. 124th Ave, STE 210 Westminster CO 80234 USA	489.66
	Allied Motion Globe Motors (CWA)		2275 Stanley Avenue Dayton OH 45404 USA	2,301.96
	Altech Anodizing Ltd. (CWA)		1-8148 River Way Delta BC V4G 1K5	708.75
	Anodyne Electronics Manufacturing Corp. (CWA)		966 Crowley Ave, Unit #100 Kelowna BC V1Y 0L1	20,758.29
	Aspen Avionics (CWA)		5001 Indian School Road NE Albuquerque NM 87110 USA	8,115.00
	Avanti Aerospace & Engineering Inc. (CWA)		#45, 21330 56 Avenue Langley BC V2Y 0E5	361.86
	Avialta Helicopter Maintenance Ltd. (CWA)		Villeneuve Airport 1A, 27018 SH 633 Sturgeon County AB T8T 0E3	46,032.70
	Aviation Parts Group (CWA)		Unit 4220, Burgess Drive Broussard LA 70518 USA	3,500.00
	Aviation Specialties Unlimited Inc. (CWA)		4632 W Aeronca St Boise ID 83705 USA	119,707.58
	Avisar Everyday Solutions Ltd. (CWA)		Suite 303, 8047 199 Street Langley BC V2Y 0E2	3,351.92
	BC Hydro (CWA)		P.O. Box 9501, STN Terminal Vancouver BC V6B 4N1	734.38
	BC Hydro - 8564 517 (CWAP)		P.O. Box 9501 STN Terminal Vancouver BC V6B 4N1	505.18
	BCScale Co. Ltd. (CWA)		5920, 200 A Street Langley BC V3A 5X8	1,405.60

- Creditor List -

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Bear Crane Service Ltd. (CWA)		19842, 38th Avenue Langley BC V3A 2T8	630.00
	BFL Canada Insurance Services Inc. (CWA)		Suite 200, 1177 West Hastings Street Vancouver BC V6E 3T4	8,360.73
	Boeing Dist. Canada, Ltd. (CWA)		P.O. Box 48999, Postal Station Bentall Vancouver BC V7X 1N9	16,356.98
	Boeing Distribution Services Inc. (CWA)		88289 Expedite Way Chicago IL 60695-0001 USA	4,557.49
	Boeing Distribution, Inc. (CWA)		P.O. Box 842267 Dallas TX 75284-2267 USA	1,287.19
	British Columbia Used Oil Management Association (CWA)		203, 830 Shamrock Street Victoria BC V8X 2V1	989.77
	Brown Helicopters, Inc. (CWA)		10100 Aileron Avenue Pensacola FL 32506 USA	13,564.44
	Business Development Bank of Canada Attn: Lawrence Lee (CWA)		Suite 1500, 1133 Melville Street Vancouver BC V6E 4E5	1.00
	Can-Crate Industries Ltd. (CWA)		7590 Lowland Drive Burnaby BC V5J 5A4	2,549.72
	Canada Emergency Business Account (CEBA) (CWA)		150 Slater St. Ottawa ON K1A 1K3	40,000.00
	Chinook Aviation Inc. (CWA)		542 Hurricane Drive Calgary AB T3Z 3S8	10,403.48
	Chinook Aviation Inc. USD (CWA)		542 Hurricane Drive Calgary AB T3Z 3S8	7,546.96
	Coastal Pacific Ventures Corporation (CWA)		14, 1760 McLean Avenue, Port Coquitlam BC V3C 4L3	1,123.50
	Color Compass (CWA)		16, 19335 Langley Bypass Surrey BC V3S 6K1	10.00
	Component Control Inc. (CWA)		1731 Kettner Blvd San Diego CA 92101 USA	10,863.76
	Concept Finishes (CWA)		105, 11211 Bridgeport Road Richmond BC V6X 1T3	223.97
	Constantine George Nicolaou (CWA)		Unknown costas72@hotmail.com	5,451.56
	CooperWilliams Truman LLP (CWA)		777 Hornby Street, Suite 1860 Vancouver BC V6Z 1S4	1,789.76
	Cosa Fai (CWA)		5863 Gablewood Way San Diego CA 92130 USA	3,615.00
	Dakota Air Parts International, Inc. (CWA)		1801, 23rd Avenue N. Fargo ND 58102 USA	5,000.00
	DHL Express Customs Brokerage Ltd. (CWA)		200 Westcreek Blvd. Brampton ON L6T 5T7	25.18
	Direct Helicopter International Ltd. (CWA)		14, New Lakeshore Road, Unit 19 Port Dover ON N0A 1N8	9,297.98
	E3D Technology Corp. (CWA)		4-20701 Langley Bypass Langley BC V3A 5E8	892.50
	Eagle Acres Dairy (CWA)		Eagle Acres Dairy, 8796 240 Street Langley BC V1M 3R2	7,560.00
	Erikon Welding Ltd. (CWA)		Erikon Welding Ltd., 8412 McKenzie Street Mission BC V2V 7L7	189.00
	ex-Change Parts AB (CWA)		Hollandargatan 113, 69 Stockholm Sweden	500.00

- Creditor List -

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Export Development Canada (CWA)		1055 Dunsmuir St, Suite #400 Vancouver BC V7X 1G4	1.00
	Extreme Fire & Safety Ltd. (CWA)		13181, 116th Avenue Surrey BC V3R 2S8	389.70
	Federal Express Canada Ltd (CWAP)		P.O. Box 4626 Toronto STN A Toronto ON M5W 5B4	229.09
	Federal Express Canada Ltd. (CWA)		P.O. Box 4626, Toronto Stn. A Toronto ON M5W 5B4	9,072.87
	FedEx Freight Canada (CWA)		916830, P.O. Box 9100, Stn F Toronto ON M4Y 3A5 USA	154.85
	Fieldtech Avionics & Instruments, Inc. (CWA)		4151 N Main Street Fort Worth TX 76106 USA	6,600.69
	Fortis BC 3607566 (CWAP)		P.O. Box 6666 Stn Terminal Vancouver BC V6B 6M9	490.98
	FortisBC (CWA)		P.O. Box 6666, Stn Terminal Vancouver BC V6B 6M9	3,789.58
	Franco Aero Services Inc. USD (CWA)		10054 Stirling Arm Crescent Port Alberni BC V9Y 9C6	5,099.85
	Frankforth Holdings Ltd. DBA Truck Specialists (CWA)		Unknown drkidd@shaw.ca	2,369.28
	Frederickson Graphics Inc. (CWA)		7561, 134A Street Surrey BC V3W 7B3	122.79
	Gandy Installations (CWA)		20363, 62nd Avenue Langley BC V2Y 2N3	997.50
	Glodesi Technologies Private Limited (CWA)		Skora Tech Park, Plot No. 71 Off EPIP Industrial Area, Survey No. 151, Hoodi Village, Hobli, Krishnarajapuram Bengaluru KA 560066 India	322.50
	H-S Tool & Parts Inc. (CWA)		#140, 2560 Simpson Rd. Richmond BC V6X 2P9	5,217.97
	H-S Tool & Parts Inc. USD (CWA)		#140, 2560 Simpson Rd. Richmond BC V6X 2P9	2,955.75
	Harper Grey LLP (CWA)		3200 Vancouver Centre, 350 West Georgia Street Vancouver BC V6B 4P7	3,614.90
	Helicopter Parts International Inc. (CWA)		Unit A, 2150 Meridian Blvd Minden NV 89423 USA	2,757.00
	Helo Investments Ltd. (CWA)		Suite 1, 19080 96 Ave Surrey BC V4N 3R3	36,085.16
	His Majesty the King in right of Canada as represented by Minister of National Revenue (CWA)		P.O. Box 7777 Sudbury ON P3A 0C3	77,594.65
	His Majesty the King in right of Canada as represented by Minister of National Revenue (CWAP)		P.O. Box 7777 Sudbury ON P3A 0C3	32,294.48
	His Majesty the King in right of the Province of British Columbia - Employer Health Tax and PST (CWA)		P.O. Box 9445, Stn Prov Govt Victoria BC V8W 9V5	93,830.32
	Horizon Paint & Auto Body (CWA)		#304, 17665 66A Avenue Surrey BC V3S 2A7	117.50
	Hoststream (CWA)		2930 Old Clayburn Rd. Abbotsford BC V2S 4G7	4,948.38
	Industrial Alliance Insurance (CWA)		1080 Grande Allée West, P.O. Box 1907, Station Terminus Quebec City QC G1K 7M3	2,945.85

- Creditor List -

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Jacobs Instruments & Sales, Inc. (CWA)		1822 S Longfellow Circle, Ste 12 Wichita KS 67207 USA	593.00
	Kodiak Aerospace Vndr (CWA)		13, 5225 216 St Langley BC V2Y 2N3	646.15
	Kova Engineering Ltd. (CWA)		Unit 101, 131 Prtge Close Sherwood Park AB T8H 2R5	15,666.00
	Leading Edge CNC Solutions Ltd. (CWA)		#290, 19358 96th Ave Surrey BC V4N 4X8	3,923.33
	Little Avi's Building Maintenance Services (CWA)		6063, 168 Street Surrey BC V3S 3X7	2,789.06
	Manulife Financial (CWA)		500 King Street North Waterloo ON N2J 4C6	28,880.53
	Mark McCooley (CWA)		Unknown Unknown mark@sei-ind.com	218,000.00
	Mark McCooley and Don Arney (CWA)		Unknown	93,000.00
	Meridian Aero Parts (CWA)		7167 Vantage Way, Unit 9 Delta BC V4G 1K7	315.00
	Metal Mart (CWA)		102, 19789 92A Ave Langley BC V1M 3B3	1,500.00
	MHM Publishing Inc. (CWA)		Unit 4, 545 Trillium Drive Kitchener ON N2R 1J4	6,142.48
	MMB Bearings (CWA)		P.O. Box 844266 Los Angeles CA 90084-4266 USA	926.00
	Next Point Bearing Group (CWA)		P.O. Box 844266 Los Angeles CA 90084-4266 USA	2,137.20
	Niko's Vacs to Wax Supply Ltd. (CWA)		#101, 21652 Fraser Hwy. Langley BC V3A 4G9	57.57
	Onboard Systems International (CWA)		13915, NW 3 RD Court Vancouver WA 98685	6,344.61
	Optima Aero Inc. (CWA)		1000 Victor-Dore Beloeil QC J3G 0W5	350.00
	Pacific Customs Brokers Inc. (CWA)		#101, 17636 1st Avenue Surrey BC V3Z 9S1	616.07
	Pacific Customs Brokers Ltd. (CWA)		#101, 17636 1st Avenue Surrey BC V3Z 9S1	1,384.85
	Precision Metal Finishing Inc. (CWA)		P.O. Box 340 Canby OR 97013	3,389.00
	Protrux Systems Inc. (CWA)		107, 19100 Airport Way Pitt Meadows BC V3Y 0E2	1,301.83
	Pyrotek Aerospace Ltd. (CWA)		Unit 101, 2285 Queen Street Abbotsford BC V2T 6J3	3,315.48
	Quench (Waterlogic Canada Inc.) (CWA)		87 Sharer Road Vaughan ON L4L 8Z3	371.95
	Ralph Barchen (CWA)		Unknown Unknown rbarchen@hotmail.com	41,636.30
	Receiver General (CWAP)		P.O. Box 7777 Matane QC G4W 4S4	2,250.16
	Redwood Plastics & Rubber (CWA)		19695, 92A Avenue Langley BC V1M 3B3	2,091.61
	Ricoh Canada Inc. (CWA)		5520 Explorer Drive, Suite 300 Mississauga ON L4W 5L1	5,985.44

- Creditor List -

In the Matter of the Bankruptcy of
1206546 B.C. LTD.

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Royal Bank of Canada Attn: Mark Kemp-Gee (CWA)		2nd Floor, 626 6th Avenue New Westminster BC V3M 6Z1	3,800,000.00
	Senior Aerospace Ketema (CWA)		790 Greenfield Drive El Cajon CA 92021	1,858.50
	Service First Consulting DBA Hoststream (CWA)		2930 Old Clayburn Rd. Abbotsford BC V2S 4G7	8,247.30
	SIL Industries Ltd. (CWA)		121, 19140 28 Avenue Surrey BC V3Z 6M3	3,158.33
	Spectrolab (CWA)		P.O. Box 9209, Sylmar Sylmar CA 91392-9209	859.00
	SS Laser Tech (FV) Ltd. (CWA)		2115, 13560 Maycrest Way Richmond BC V6V 2J7	250.43
	T&M Machining Inc. (CWA)		331 S. Irving Drive Oxnard CA 93030 USA	3,540.00
	T&M Machining, Inc. (CWA)		331 S. Irving Drive Oxnard CA 93030 USA	12,520.64
	Tara Lundy (CWA)		28629 58 Avenue Abbotsford BC V4X 2E8	1.00
	TD Canada Trust (CWAP)		880 Parsons RD SW Edmonton AB T6X 0B4	1.00
	Telus Mobility - 31444303 (CWAP)		P.O. Box 8950 Station Terminal Vancouver BC V6B 3C3	90.94
	Tom Jackson (CWA)		28629 58 Avenue Abbotsford BC V4X 2E8	1.00
	Treefrog Digital Ltd. (CWA)		116, 3192 Gladwin Road Abbotsford BC V2T 6M9	204.75
	Truck Specialists (CWA)		#5, 19695 96th Avenue Langley BC V1M 3E1	2,369.28
	Unified Communications Group (CWAP)		3166 Mt Baker Hwy Bellingham WA 98226 USA	1,998.08
	UPS Canada (CWAP)		5960 Ferguson Rd Richmond BC V7B 1M6	121.01
	UPS Canada Customs Brokerage (CWA)		P.O. Box 2127, CRO Halifax NS B3J 3B7	389.28
	Upward Packaging Inc. (CWA)		180, 3771 Jacombs Road Richmond BC V6V 2L9	419.42
	Urban Aircraft Ltd. (CWA)		55 Bluenose Drive Port Dover ON N0A 1N7	1,000.00
	Wage Earner Protection Program (WEPP) (CWA)		Canada Revenue Agency Non-Tax Collections, PO Box 2517 London ON N6A 4G9	17,485.28
	Waste Connections of Canada Inc. (CWA)		25 Fawcett Road Coquitlam BC V3K 6V2	1,650.99
	Western Gasco Cylinders Ltd. (CWA)		#4, 18925 94th Avenue Surrey BC V4N 4X5	1,052.10
	Workers' Compensation Board of British Columbia (CWA)		6951 Westminster Hwy Richmond BC V7C 1C6	11,395.91
	Zara Trading (CWA)		Road #32, House #480 (Ground Floor), D.O.H.S. Mohakhali Dhaka Bangladesh	131,839.63

BANKRUPTCY AND INSOLVENCY ACT PROOF OF CLAIM FORM

Sections 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act

Provide the complete address, including postal code, to which any notice or correspondence is to be forwarded.

All notices or correspondence regarding this claim are to be forwarded to the following address: _____

_ IN THE MATTER OF THE BANKRUPTCY OF 1206546 B.C. LTD.

of the _____ City of Vancouver, BC _____, and the claim of _____ (NAME OF CREDITOR)

I, _____, residing in the City of _____ in the Province of _____,

DO HEREBY CERTIFY THAT:

1. I am a creditor of the above-named debtor (or that I am _____ of _____ (POSITION OR TITLE) (NAME OF CREDITOR OR REPRESENTATIVE))

2. I have knowledge of all circumstances connected with the claim referred to below.

3. The debtor was, at the date of the bankruptcy (or the date of the receivership or, in the case of a proposal, the date of the notice of intention or of the proposal if no notice of intention was filed), namely the _____ day of _____, and still is indebted to the above-named creditor in the sum of \$ _____ as specified in the statement of account (or affidavit) **attached and marked Schedule "A"** after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Complete appropriate category:

A. **UNSECURED CLAIM** of \$ _____

That in respect of this debt, I do not hold any assets of the debtor as security and:

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
☐ Regarding the amount of \$ _____, I claim a right to a priority under Section 136 of the Act.

B. **CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE** of \$ _____

That I hereby make a claim under Subsection 65.2(4) of the Act, particulars of which are as follows: (Attach full particulars of the claim, including calculations upon which the claim is based.)

C. **SECURED CLAIM** of \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: (Attach full particulars of the security, including the date on which the security was given and the value at which you assess the security and attach a copy of the security document.)

D. **CLAIM BY FARMER, FISHERMAN or AQUACULTURIST** of \$ _____

That I hereby make a claim under Subsection 81.2(1) of the Act for the unpaid amount of \$ _____ (Attach a copy of the sales agreement and delivery receipts.)

E. **CLAIM BY WAGE EARNER OF** \$ _____

- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

(Give full particulars of the claim, including the calculations upon which the claim is based.)

F. **CLAIM AGAINST DIRECTOR** of \$ _____ (To be filed when a proposal provides for the compromise of claims against directors).

That I hereby make a claim under Subsection 50(13), particulars of which are as follows: (Attach full particulars of the claim, including the calculations upon which the claim is based.)

G. **CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM** \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payment, credits and transfers at undervalue.)

Dated at _____, this _____ day of _____, _____ (CITY & PROVINCE)

(SIGNATURE OF INDIVIDUAL COMPLETING THIS FORM)

(SIGNATURE OF WITNESS)

(CREDITOR'S PHONE NUMBER)

(CREDITOR'S FACSIMILE NUMBER)

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A Trustee may, pursuant to Subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed in a proof of security by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PLEASE TURN OVER AND COMPLETE THE PROXY ON THE BACK OF THIS FORM.

Ensure you attach a **Schedule "A"** consisting of relevant documents. The amount on Schedule "A" must correspond with the amount on your Proof of Claim.

You must indicate if you are /are not claiming a priority. Ensure you tick the appropriate box. Section 136 may provide a priority to certain creditors such as employees and landlords. .

If you are a Secured Creditor, you must provide a certified true copy of your registered security and provide full details.

Ensure you indicate whether you or your company are related to the debtor.

Provide a listing of all monies or credits received from the debtor within three months prior to bankruptcy.

Insert city, province, and date. Sign the document and have someone witness your signature. Insert your phone number and facsimile number.

GENERAL PROXY (with Power of Substitution)

WHERE A CREDITOR IS A CORPORATION, THE PROXY MUST BE COMPLETED AND SIGNED IN THE CORPORATE NAME

IN THE MATTER OF THE BANKRUPTCY OF 1206546 B.C. LTD. ,

I, _____, of the City of _____, in the Province of _____,
(NAME OF CORPORATION) (CITY) (PROVINCE)

a creditor in the above matter, hereby appoint _____ of _____
(NAME OF PROXY) (CITY & PROVINCE)

to be my general proxy in the above matter except as to the receipt of dividends with / without power to appoint another general proxy in his / her place.

Dated at the City of _____, in the Province of _____, this _____ day of _____.

(CORPORATE NAME) (SIGNATURE OF WITNESS)

(ADDRESS) (SIGNATURE OF PROXY GRANTOR)

PROXY

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor; however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors.

GENERAL

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a properly executed proxy, showing the name of the creditor.

***DIRECTIONS AS TO COMPLETING PROOF OF CLAIM FORM
(CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED)***

Every creditor who does not prove a claim is not entitled to share in any distribution. The checklist below is provided to assist you in preparing the Proof of Claim and, where required, Proxy in a complete and accurate manner. Please check each requirement.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the person completing the Proof of Claim.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.

PARAGRAPH 4

- A claim by a farmer, fisherman or aquaculturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are available from Deloitte upon request.

PARAGRAPH 5

- All claimants must indicate if they are / are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, "If you are related by blood or marriage to the bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation."

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three months preceding the bankruptcy / proposal, in the case where the claimant and debtor are not related;
 - Within the twelve months preceding the bankruptcy / proposal, in the case where the claimant and debtor are related.