OF BRITISH COLUMBIA VANCOUVER REGISTRY

SUPREME COURT

UN LI LULI

ENTERED

BETWEEN:

IN THE SUPREME COURT OF BRITISH COLUMBIA

ROYAL BANK OF CANADA

PLAINTIFF

No. S230764

Vancouver Registry

AND:

1206546 B.C. LTD. and THOMAS GEORGE JACKSON

DEFENDANTS

ORDER MADE AFTER APPLICATION (FEE AND ACTIVITY APPROVAL)

)	THE HONOURABLE JUSTICE GOMERY)	
BEFORE))	June 21, 2024
))	

ON THE APPLICATION OF Deloitte Restructuring Inc., in its capacity as receiver and receivermanager (in such capacity the "**Receiver**") of Canwest Aerospace Inc. and Can West Global Airparts Inc. (together, "**CanWest**" or the "**Companies**") coming on for hearing at Vancouver, British Columbia, on this day, AND ON HEARING Mishaal Gill, counsel for the Receiver, those counsel listed in <u>Schedule "A"</u> hereto, and no one else despite being served; AND UPON READING the materials filed, including the Second Report of the Receiver to the Court dated March 19, 2024 (the "**Second Report**") and the Third and Final Report of the Receiver to the Court dated June 11, 2024 (the "**Third Report**", and together with the First Report, the "**Receiver's Reports**");

THIS COURT ORDERS that:

1. The time for service of the Notice of Application filed June 13, 2024 and supporting materials is hereby abridged such that the Notice of Application is properly returnable today and service thereof upon any interested party other than those parties on the service list maintained by the Receiver in this proceeding be and is hereby dispensed with.

- 2. The activities of the Receiver as described in the Receiver's Reports be and are hereby approved, provided however that only Deloitte Restructuring Inc. in its personal capacity and only with respect to its own personal liability shall be entitled to rely upon or utilize in any way such approval.
- 3. The Receiver's statement of receipts and disbursements, in the form attached as Appendix "A" to the Third Report, be and is hereby approved.
- 4. The Receiver's accounts for professional fees and disbursements for the period August 9, 2023 to April 30, 2024, in the amount of \$217,288.98, inclusive of applicable taxes, be and are hereby approved.
- 5. The Receiver's estimated further fees and disbursements of approximately \$15,000, plus applicable taxes, for the period of May 1, 2024 to the completion of this matter be and are hereby approved.
- 6. The Receiver's estimated further fees and disbursements of approximately \$15,000, plus applicable taxes, to be incurred in relation to the assignment into bankruptcy of the Respondent, 1206546 B.C. Ltd., be and are hereby approved.
- 7. The accounts for professional fees and disbursements of the Receiver's legal counsel, Fasken Martineau DuMoulin LLP ("Fasken"), for the period September 7, 2023 to May 3, 2024, in the amount of \$243,492.57, inclusive of applicable taxes, be and are hereby approved.
- 8. Fasken's estimated further fees and disbursements of approximately \$20,000, plus applicable taxes, for the period of May 4, 2024, to the completion of this matter be and are hereby approved.
- 9. The Receiver's application with respect to approval of its proposed distribution and discharge is hereby adjourned generally.
- 10. Notwithstanding any provision herein, this Order shall not affect any person to whom notice of these proceedings was not delivered as required by the BIA and regulations thereto, any other applicable enactment or any other Order of this Court.

- 11. The Receiver may apply to this Court for advice and directions in relation to this order and any related matters.
- 12. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body, wherever located, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
- 13. Endorsement of this Order by counsel appearing, other than counsel for the Receiver, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT.

cruy J

Signature of Mishaal Gill Lawyer for the Receiver

BY THE COURT REGISTRAR

SCHEDULE "A"

List of Counsel

Royal Bank of Canada	Jordan Schultz		
Samantha Arbor	FTI Consulting Canada Inc		
Nick Carlson	Clark Wilson LLP		

,

242587.00106/307050879.1

No. S- S230764 Vancouver Registry

e

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

ROYAL BANK OF CANADA

PETITIONER

AND:

1206546 B.C. LTD and THOMAS GEORGE JACKSON

RESPONDENT

ORDER MADE AFTER APPLICATION

(FEE APPROVAL & DISCHARGE)

FASKEN MARTINEAU DuMOULIN LLP Barristers and Solicitors 550 Burrard Street, Suite 2900 Vancouver, BC, V6C 0A3 +1 604 631 3131

Counsel: Mishaal Gill Matter No: 278733.00019