

Suite 1100, 225 - 6th Avenue S.W. Brookfield Place Calgary, Alberta Canada T2P1N2 T: 403.269.6900

October 30, 2025

Alexis Teasdale D: 403.218.7564 F: 403.269.9494 ateasdale@lawsonlundell.com

DELIVERED VIA EMAIL

(CommercialCoordinator.KBJCalgary@albertacourts.ca)

Court of King's Bench of Alberta Calgary Courts Centre 601 5 Street SW Calgary, AB T2P 5P7

Attention: Commercial Coordinator

Dear Mr. Burik:

RE: In the Matter of the Notice of Intention to file a Proposal of CatalX CTS Ltd., Court File No. B301-223290 – Hearing on the Calgary Commercial List on January 6, 2026 at 10:00 a.m.

We are counsel to the Alberta Securities Commission ("ASC"), an interested party in relation to the Notice of Intention to Make a Proposal proceedings of CatalX CTS Ltd. (the "**Debtor**").

This letter confirms that we have booked a full day of time on the Calgary Commercial List at 10:00 a.m. on January 6, 2026. We understand that a justice will be assigned in due course and that a day of reading time has been reserved on January 5, 2026.

The hearing is for advice and directions pursuant to paragraph 20 of the Order (Approval of Proposal) granted by Justice R.A. Neufeld on June 20, 2025 (the "Approval Order").

We anticipate relying on following materials in support of the Application:

- 1. Notice of Application, filed October 29, 2025;
- 2. Affidavit of Justin Dunphy, sworn October 10, 2025, and filed October 29, 2025;
- 3. Affidavit of Regie Agcaoili sworn October 24, 2025;
- 4. Bench Brief of the Applicant; and
- 5. Book of Authorities of the Applicant.

In addition to the aforementioned materials, we are also enclosing the following certified English-language translations of the two French-language decisions cited in the Bench Brief of the Applicant:

- 1. Arrangement relating to 9526-1624 Quebec inc, 2025 QCCS 3490; and
- 2. Pangakis v Agence du revenue du Quebec, 2016 QCCA 1325.

We understand that our application will be contested by the Debtor and one of the directors of the Debtor, Hyuk Jae Park. Insolvency counsel for the Debtor and Mr. Park is James Reid of Miller Thomson LLP. Counsel for the Debtor and Mr. Park in relation to proceedings by the ASC as against the Debtor and Mr. Park are Mr. David Church and Mr. Andrew Pearson of Church & Company LLP. We expect Mr. Reid and Church LLP to be present at the application.

We trust that you will find the foregoing to be satisfactory. Please contact me should you have any questions or require any further information.

Yours very truly,

LAWSON LUNDELL LLP

Alexis Teasdale*

*Professional Corporation

AET/ah2 Encls. (7)

cc. Service List

COURT FILE NUMBER B301-223290

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY

ACT, R.S.C. 1985, c. B-3, as amended

AND IN THE MATTER OF THE NOTICE OF INTENTION TO

MAKE A PROPOSAL OF CATALX CTS LTD.

APPLICANT ALBERTA SECURITIES COMMISSION

DOCUMENT SERVICE LIST (October 30, 2025)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTIES FILING THIS

DOCUMENT

LAWSON LUNDELL LLP Barristers and Solicitors

Suite 1100, 225 – 6th Avenue SW

Calgary, AB T2P 1N2

Attention: Alexis Teasdale and Eloise Hirst

Telephone: (403) 218-7564 Fax: (403) 269-9494

Email: ateasdale@lawsonlundell.com

ehirst@lawsonlundell.com

File No.: 34384-188393

PARTY	METHOD OF DELIVERY	ROLE/INTEREST
MILLER THOMSON LLP 3000, 700 - 9th Avenue SW Calgary, Alberta, T2P 3V4	Email	Counsel to CatalX CTS Ltd. and Hyuk Jae Park
James Reid Tel: 403.298.2418 Email: jwreid@millerthomson.com		
CHURCH & COMPANY 900-1040 West Georgia Street Vancouver, British Columbia, V6E 4H1	Email	Counsel to Hyuk Jae Park
Andrew Pearson Tel: 604.331.9503 Email: pearson@churchlegal.com		
David Church Tel: 604.331.9501 Email: church@churchlegal.com		
JENSEN SHAWA SOLOMON DUGUID HAWKES LLP (JSS BARRISTERS) 800, 304 - 8 Avenue SW Calgary, Alberta T2P 1C2	Email	Counsel to Jae Ho Lee
Andrew Wilson Email: wilsona@jssbarristers.ca		
BURNET, DUCKWORTH & PALMER LLP 525 8 Ave. SW #2400 Calgary, Alberta, T2P 1G1	Email	Counsel to the Proposal Trustee
Ryan Algar Email: ralgar@bdplaw.com		
David LeGeyt Email: dlegeyt@bdplaw.com		

Email List:

jwreid@millerthomson.com; pearson@churchlegal.com; church@churchlegal.com; wilsona@jssbarristers.ca; ralgar@bdplaw.com; dlegeyt@bdplaw.com;