2019

Hfx No. 494188

Supreme Court of Nova Scotia In Bankruptcy and Insolvency

IN THE MATTER OF: the Receivership of Civic Homes Limited

Between:

Royal Bank of Canada

Applicant

-and-

Civic Homes Limited

Respondent

Notice of Motion

To: Schedule "A" - Service List

MOTION

Deloitte Restructuring Inc., court appointed receiver of the Respondent (the "Receiver"), moves for:

- 1. Abridging the time for the hearing of this motion, if necessary;
- 2. A Bankruptcy Order against the Respondent, Civic Homes Limited;
- 3. Approval of the Receiver's activities and the administration of the estate to the time of the Second Report of the Receiver;
- 4. An Approval and Vesting Order approving of the sale of assets by the Receiver and vesting title in such assets in the purchaser; and
- 5. A confidentiality order in respect of certain portions of the Receiver's Second Report.

TIME AND PLACE

The motion is to be heard by a Judge on October 13, 2020 at 9:30a.m., at the Law Courts, 1815 Upper Water Street, Halifax, Nova Scotia. The moving party has set the

Form 23.03

motion for hearing in a half-hour or less in chambers. The moving party says that the motion will not require more time.

REFERENCES

The moving party relies on the following legislation, Rules, or points of law:

- 1. The Order of this Court issued April 30, 2020 appointing the Receiver;
- 2. Bankruptcy and Insolvency Act, Sections 243 and 247.
- 3. Nova Scotia Civil Procedure Rules, Rule 85.04

EVIDENCE

The evidence in support of the motion is:

- 1. Affidavit of Gavin MacDonald as to title and encumbrances; and
- 2. Second Report of the Receiver.

POSSIBLE ORDER AGAINST YOU

You may file an affidavit and a brief, attend the hearing of the motion, and state your position on whether the proposed order should be made. If you do not attend, the Judge may grant an order without further notice to you.

SIGNATURE

Signed on October 2, 2020.

Signature of Counsel

Gavin D. F. MacDonald as counsel to Deloitte Restructuring Inc.

Cox & Palmer

Suite 1100 Purdy's Wharf Tower One

1959 Upper Water Street

Halifax NS B3J 3N2

Tel: (902) 421-6262

Fax: (902) 421-3130

Schedule "A" - Service List

| Party | Contact Details | Method of Service |
|--|--|--|
| Canada Revenue Agency | Shawinigan-Sud National Verification and Collection Centre Canada Revenue Agency 4695 Shawinigan-Sud Blvd., Shawinigan QC G9P 5H9 | Fax: 1-866-229-0839 |
| Civic Homes Limited | c/o Matthew Moir and Nicole Power Weldon McInnis 118 Ochterloney Street Dartmouth, NS B2Y 1C7 | MMoir@weldonmcinnis.ca NPower@weldonmcinnis.ca |
| Dexter Construction Company Limited | c/o Ken MacLean Vice President and General Counsel The Municipal Group of Companies cc. Andrew Inch | kmaclean@municipalgroup.ca ainch@municipalgroup.ca |
| Halifax Regional Municipality | c/o Randolph Kinghorne Halifax Regional Municipality Legal Services Duke Tower, 3rd Floor 5251 Duke Street PO Box 1749 Halifax, NS B3J 3A5 | kinghor@halifax.ca |
| Loon Lake Developments Limited | c/o Anthony (Tony) M. Tam Q.C. McInnes Cooper 1969 Upper Water St., Suite 1300 Purdy's Wharf Tower II Halifax, NS B3J 3R7 cc: Stephen Kingston | anthony.tam@mcinnescooper.com stephen.kingston@mcinnescooper.com |
| Mohsen Teimouri | c/o Matthew Moir Weldon McInnis 118 Ochterloney Street Dartmouth, NS B2Y 1C7 | MMoir@weldonmcinnis.ca |
| Nova Scotia Power Incorporated | c/o Brian Curry Recognized Agent/In-House Counsel 1223 Lower Water Street 6th Floor, Unit B Halifax, NS B3J 3S8 | Brian.Curry@nspower.ca |
| Sobeys Land Holdings Limited | c/o Jane McDow Recognized Agent 115 King Street Stellarton, NS B0K 1S0 | jane.mcdow@sobeys.com |