

C A N A D A
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
DIVISION N° : 01-MONTREAL
COUR N° : 500-11-058310-208
DOSSIER N° : 41-2647457

C O U R S U P É R I E U R E
Chambre commerciale

**DANS L'AFFAIRE DE LA
PROPOSITION DE :**

Coalision Inc., société dûment constituée en vertu de la loi, et ayant son siège social et son établissement principal au 700 rue Saint-Antoine E, bur. 110, Montréal, QC, H2Y 1A6.

Personne insolvable

-et-

RESTRUCTURATION DELOITTE INC.
(Jean-François Nadon, CPA, CA, CIRP, SAI, responsable désigné) ayant une place d'affaires au 1190, avenue des Canadiens-de-Montréal, bureau 500, Montréal Québec, H3B 0M7

Syndic

AVIS DE L'INTENTION DE FAIRE UNE PROPOSITION

(article 50.4(1) de la Loi)

AVIS est par les présentes donné que **Coalision Inc.** a déposé, le 26 mai 2020, un avis d'intention de faire une proposition à ses créanciers, dont copie est jointe, et que nous avons consenti à agir comme syndic

Une copie de la proposition sera transmise à tous les créanciers avant la tenue de la première assemblée des créanciers, laquelle aura lieu à une date et à un endroit qui vous seront communiqués. Les documents suivants vous parviendront subséquemment :

- Avis de l'assemblée des créanciers;
- Formulaire de preuve de réclamation et procuration;
- Lettre de vote et circulaire d'information.

FAIT À Montréal, ce 28 mai 2020

RESTRUCTURATION DELOITTE INC.
Syndic



Deloitte Restructuring Inc.

La Tour Deloitte
1190 avenue des
Canadiens-de-Montréal
Suite 500
Montreal QC H3B 0M7
Canada

Phone: 514-393-3534
Fax: 514-390-4103
coalision@deloitte.ca
www.insolvencies.deloitte.ca/Coalision

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF QUÉBEC
DIVISION N° : 01-MONTREAL
COURT N° : 500-11-058310-208
FILE N° : 41-2647457

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF THE
PROPOSAL OF :**

Coalision Inc., a legal person duly incorporated
under the Law, having its head office and principal
place of business at 700 rue Saint-Antoine E, bur.
110, Montréal, Quebec, H2Y 1A6.

Insolvent person

- and -

DELOITTE RESTRUCTURING INC.

(Jean-François Nadon, CPA, CA, CIRP, LIT,
responsible) having its place of business at 1190,
avenue des Canadiens-de-Montreal, Suite 500,
Montreal Quebec, H3B 0M7

Trustee

NOTICE OF INTENTION TO MAKE A PROPOSAL

(Section 50.4(1) of the Act)

NOTICE is hereby given that **Coalision Inc.** has filed, on May 26, 2020, a Notice of Intention to Make a Proposal do its creditors, a copy of which is attached, and that we have consented to act as trustee.

A copy of the proposal will be forwarded to all creditors before the holding of the first meeting of creditors, which should be held on a date and at a place to be determined. The following documents will be transmitted later on:

- Notice of meeting of creditors;
- Proof of claim and proxy form;
- Voting letter form and information circular.

DATED AT Montréal, this May 28, 2020

DELOITTE RESTRUCTURING INC.
Trustee



Deloitte Restructuring Inc.
1190, avenue des Canadiens-de-
Montréal
Suite 500
Montreal QC H3B 0M7
Canada

Tel: 514-393-7115
Fax: 514-390-4103
www.deloitte.ca

C A N A D A
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
COURT. No.:
OFFICE No.:

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF THE NOTICE OF
INTENTION TO MAKE A PROPOSAL OF:**

COALISION INC., a company incorporated
under the Quebec *Business Corporations Act*,
RLRQ, C. S-31.1 having its head office located
at 100-700 Saint-Antoine E street, in the city of
Montreal, Province of Quebec, H2Y 1A6;

Debtor

- and -

DELOITTE RESTRUCTURING INC., a company
incorporated under the laws of Canada, having a
place of business at 500-1190 av. Des Canadiens-
de-Montreal, in the city of Montreal, Province of
Quebec, H3B 0M7;

Licensed Insolvency Trustee

**CONSENT TO ACT AS A TRUSTEE
UNDER A NOTICE OF INTENTION TO MAKE A PROPOSAL AND/OR A PROPOSAL**

To whom it may concern,

We hereby agree to act as trustee, pursuant to the Bankruptcy and Insolvency Act, in the Notice of intention to make a proposal and/or Proposal of Coalision Inc.

DATED AT MONTREAL, this 26th day of May 2020.

DELOITTE RESTRUCTURING INC.
Licensed Insolvency Trustee, By :

Jean-François Nadon, CPA, CA, CIRP, LIT

District of: Quebec
Division No. 01- MONTREAL
Court No.
Estate No.


- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Coalision Inc.
of the City of Montréal, in the Province of Quebec

Take notice that:

1. I, Coalision Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Restructuration Deloitte Inc. of 1190, avenue des Canadiens-de-Montréal Bur 500, Montréal, QC, H3B 0M7, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 26th day of May 2020.



Coalision Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

- Creditor Mailing List -

In the matter of the proposal of
Coalision Inc.
of the City of Montréal, in the Province of Quebec

Creditor Type	Name	Claim \$
Preferred	Employee (as per listing)	1.00
Secured	Canadian Imperial Bank of Commerce	17,159,000.00
Secured	Groupe Lune Rouge Inc.	4,994,000.00
Secured	Pelican II Investment Fund, LP	6,642,000.00
Secured	Simon Coalision Investment Inc.	15,346,000.00
Unsecured	365 PRODUCTIONS INC	1.28
Unsecured	4258631 CANADA INC.	7,722.64
Unsecured	4868 IMMEUBLE SHERBROOKE INC	25,902.24
Unsecured	570877 BC LTD.	14,519.78
Unsecured	ABBY LICHTMAN DESIGN LLC	3,616.60
Unsecured	ABU-GHAZALEH INTELLECTUAL PROPERTY	111.98
Unsecured	ADAPTIVE BUSINESS SOLUTIONS INC	20,899.71
Unsecured	ADYEN N.V.	965.03
Unsecured	AERO MECANIQUE TURCOTTE INC	2,314.44
Unsecured	AIR TRONIC CLIMATISATION INC	1,238.25
Unsecured	ALEXCELLENCE	310.43
Unsecured	ALLEZ HOUSSES INC.	48.85
Unsecured	ANNE-HORTENSE DE DIEULEVEULT	2,730.00
Unsecured	ANS Clothing Limited	2,665.16
Unsecured	Apple Canada Inc.	4,202.34
Unsecured	APTUM TECHNOLOGIES (CANADA) INC.	1,783.66
Unsecured	ATECNA, CABINET DE CONSEIL EBUSINESS INC.	57,190.50
Unsecured	BC HYDRO	351.49
Unsecured	bcIMC REALTY CORPORATION	33,777.98
Unsecured	BELASTINGDIENST APELDOORN	0.43
Unsecured	BELL ALIANT	428.01
Unsecured	BELL CANADA	213.86
Unsecured	BELL CANADA	640.58
Unsecured	BELL MOBILITE INC.	3,686.15
Unsecured	BELLEY	8,087.05
Unsecured	BENJAMIN DAVID GROUP INC.	22,995.00
Unsecured	BLOOM SEARCH MARKETING INC	34,492.52
Unsecured	BOSS CAN-US INC	1,345.20
Unsecured	BROOKFIELD PROPERTIES CANADA MANAGEMENT LP	663.83
Unsecured	BUY BOX EXPERTS	20,865.00
Unsecured	C.H. ROBINSON WORLDWIDE CANADA, LTD	191,272.13
Unsecured	Canadian Imperial Bank of Commerce	0.00
Unsecured	CARVICO SPA	92.45
Unsecured	CDW CANADA CORP	7,204.10
Unsecured	CEGID CORPORATION	58,671.00
Unsecured	CENTRECORP MANAGEMENT SERVICES LIMITED	10,329.66
Unsecured	CENTRIC SOFTWARE	25,018.57
Unsecured	CENTRIC SOFTWARE LTD	13,328.59
Unsecured	CERIDIAN CANADA LTEE	1,926.11
Unsecured	CHAUSSURES BELMONT INC.	1,070.79
Unsecured	CINTAS CANADA LTEE	6,895.53

Creditor Type	Name	Claim \$
Unsecured	CLARIVATE ANALYTICS (CANADA) CORP.	770.33
Unsecured	COGECO CONNEXION INC.	535.51
Unsecured	CONCUR TECHNOLOGIES INC	17,155.15
Unsecured	COSTCO WHOLESALE UK LTD	3,477.50
Unsecured	CRAFTS INTERNATIONAL LTD	20,700.00
Unsecured	CREATION NEWMOOD INC.	931.30
Unsecured	CREATIVE NICHE INC	47,460.00
Unsecured	CSI SOFTWARE LTD	13,328.59
Unsecured	CUSHMAN & WAKEFIELD ASSET SERVICES INC. - TD	35,240.49
Unsecured	DALIAN SHENGMA INTERNATIONAL TRADE CO., LTD	280.70
Unsecured	DE LICACY INDUSTRIAL CO LTD	6,011.57
Unsecured	DELCOM COPISCOPE INC.	5,802.83
Unsecured	DULCEDO MODEL MANAGEMENT	1,724.62
Unsecured	EARTHPACK	48,712.18
Unsecured	EASTLINK	128.83
Unsecured	ECLAT TEXTILE CO.,LTD	1,213.65
Unsecured	EDC EXPORTATION ET DEVELOPPEMENT CANADA	4,673.48
Unsecured	EMBALLAGES JEAN CARTIER INC	3,839.47
Unsecured	EMERALD EXPOSITIONS, LLC **	4,903.28
Unsecured	ENBRIDGE	151.81
Unsecured	ENERGIR	2,943.46
Unsecured	FEDERAL EXPRESS CANADA LTD	1.34
Unsecured	FIBRENOIRE INC	1,092.26
Unsecured	FLAIR MARKETING OLFACITIF INC.	896.78
Unsecured	FLS TRANSPORTATION SERVICES LTD	725.00
Unsecured	FOKO INC.	2,586.95
Unsecured	FOLIO MONTREAL	1,103.76
Unsecured	FONDS DE PLACEMENT IMMOBILIER COMINAR	39,714.30
Unsecured	FORTIS BC-NATURAL GAS	471.80
Unsecured	GARE VIGER WEST G.P.	1,437.19
Unsecured	Google Inc. USA	39,935.26
Unsecured	GPL ASSURANCE INC.	33,174.00
Unsecured	GRAPHISCAN MONTREAL	1,677.75
Unsecured	GREAT TAKLEY INTL. CO LTD	1,590.57
Unsecured	GROUPE MADISON	2,882.09
Unsecured	GROUPE OPTIMISATION INC	454.15
Unsecured	GS1 CANADA TH1029	5,173.89
Unsecured	HALTON HILLS SHOPPING CENTRE	44,248.45
Unsecured	HANGER SOLUTIONS	1,383.91
Unsecured	HOLLAND & HART LLP	4,103.45
Unsecured	HOLMESTED & ASSOCIÉS S.E.N.C.R.L.	1,923.91
Unsecured	HURON DUST CONTROL	108.88
Unsecured	HYDRO WESTMOUNT	684.67
Unsecured	HYDRO-QUEBEC	7,346.30
Unsecured	IBM CANADA LTEE	7,208.95
Unsecured	IMAGE RELAY LLC	4,173.00
Unsecured	INFORMATION RESOURCES INC	19,886.49
Unsecured	INSIGHT CANADA INC	2,005.22
Unsecured	INVESTISSEMENTS VILLAGE BROMONT LTEE	9,845.34
Unsecured	IRON MOUNTAIN CANADA	4,040.05
Unsecured	IVANHOE CAMBRIDGE	3,186.81
Unsecured	JULIE COMEAU	229.95
Unsecured	KARINA BELOBLOTSKAIA	462.78

Creditor Type	Name	Claim \$
Unsecured	KUEHNE + NAGEL (US)	2,702.30
Unsecured	L.A. MODELS, INC.	6,676.80
Unsecured	LABELIUM CANADA INC.	61,552.80
Unsecured	LAI'S ENTERPRISES LTD	25,798.50
Unsecured	LAKESHORE STREETFRONT RETAIL PROPERTIES LP	34,712.46
Unsecured	LANGE CONSULTING	12,394.72
Unsecured	L'ARENA DU ROCKET INC.	7,236.35
Unsecured	L'ASSOCIATION CANADIENNE DE LA PAIE	113.83
Unsecured	LE SITE	30,436.72
Unsecured	LES ETALAGES NEWFORM DISPLAY	980.22
Unsecured	LIBERTY UTILITIES	159.58
Unsecured	M MARKETING	31,451.97
Unsecured	MAPLE LEAF PROPERTY MANAGEMENT	23,242.20
Unsecured	MARC-ANTOINE CHARLEBOIS, PHOTOGRAPHE	11,238.81
Unsecured	MARCIANO BERGEL DEVELOPPEMENT INC	44,787.07
Unsecured	MATREC SERVICES INC.	953.71
Unsecured	MCA CROSS BORDER ADVISORS INC.	5,271.30
Unsecured	MEDICINE MAMAS APOTHECARY	2.48
Unsecured	MESSAGERIES QUICK MESSENGER	98.70
Unsecured	MICROCELL COMPOSITE COMPANY	499.46
Unsecured	MINISTER OF FINANCE MANITOBA	78.39
Unsecured	MODEL TWO MANAGEMENT, LLC	6,676.80
Unsecured	MONICA JOHNSON	3,822.92
Unsecured	MORDUS DE LA LANGUE INC (LES)	2,868.63
Unsecured	MORNEAU SHEPELL LTD	1,155.60
Unsecured	MTS HONG KONG (MODERN TESTING SERVICES GLOBAL LTD)	987.89
Unsecured	MUTESIX INC. **	48,268.41
Unsecured	NADINE GARNIER	4,600.00
Unsecured	NEXT CANADA - MONTREAL	2,138.54
Unsecured	NEXT MANAGEMENT, LLC	10,849.80
Unsecured	NEXT2C FASHION LTD.	696.89
Unsecured	NIKI PISLIS	200.00
Unsecured	NIKKI MARTINKOVIC LLC	4,868.50
Unsecured	NOAH STONE	31,297.50
Unsecured	NOUS MODEL MANAGEMENT, INC.	6,676.80
Unsecured	OAKVILLE HYDRO	335.83
Unsecured	OBERSPORT LTD	1,077.47
Unsecured	OKTA, INC.	16,458.31
Unsecured	OPENTEXT CORPORATION	1,932.04
Unsecured	PDI LARGE FORMAT SOLUTIONS INC.	14,397.76
Unsecured	PELICAN MF INC	63,236.25
Unsecured	PHOTO GRAPHIQUE M.F. INC	482.90
Unsecured	PITNEY WORKS	589.88
Unsecured	PLAZA MASTER G.P. LIMITED - PLAZA BOULEVARD CENTRE	9,290.34
Unsecured	PLOMBERIE ROGER CHAYER INC.	165.56
Unsecured	PLUMRIVER LLC	34,890.43
Unsecured	POSTES CANADA	2,490.44
Unsecured	PRIME PROPERTIES INC	148,564.80
Unsecured	PRODCO ANALYTICS INC	2,436.34
Unsecured	PRODCO ANALYTICS INC.	5,114.61
Unsecured	PROFUTEK INC	41,390.90
Unsecured	PROMAG DISPLAYCORR CANADA INC	52,093.34
Unsecured	PROMULTIMEDIA INC	4,013.78

Creditor Type	Name	Claim \$
Unsecured	PROMULTIMEDIA INC	887.61
Unsecured	PROTECTION INCENDIE VIKING INC	87.38
Unsecured	QC MAINTENANCE INC.	6,319.69
Unsecured	QUINCAILLERIE DEMERS	131.84
Unsecured	RAKUTEN MARKETING LLC	99,105.99
Unsecured	RANDSTAD	1,913.12
Unsecured	RAYMOND CHABOT GRANT THORNTON	58,868.12
Unsecured	RBC ROYAL BANK	33.67
Unsecured	RE GROUP	184.41
Unsecured	RESEAU DE TRANSPORT METROPOLITAIN	926.88
Unsecured	RETAIL SERVICES GROUP USA LLC	992.83
Unsecured	RETEX TEXTILE CO. LTD	2,580.68
Unsecured	RGIS	812.07
Unsecured	ROGERS (12 DIGIT)	313.08
Unsecured	ROGERS SANS-FIL INC.	22.59
Unsecured	ROXANA BELLIDO M D INC.	3,730.00
Unsecured	SAFETY FIRST FIRE PREVENTION	70.08
Unsecured	SAMANAGE USA INC	4,450.09
Unsecured	SASH POPOVIC	2,086.50
Unsecured	SCALAR GROUP INC.	2,782.00
Unsecured	SCHENKER OF CANADA LIMITED	475.81
Unsecured	SERRURIER LIVERNOIS	203.53
Unsecured	SERVICES CONSEILS GO ROCK IT INC.	13,452.08
Unsecured	SERVICES DE CAFE VAN HOUTTE INC.	2,271.41
Unsecured	SGS CANADA INC	17,436.18
Unsecured	SHAW CABLE	779.53
Unsecured	SHRED-IT INTERNATIONAL ULC	741.96
Unsecured	SKY WORLDWIDE EXPORT LTD	1,251.90
Unsecured	Slack Technologies Inc.	1,423.81
Unsecured	SMART & BIGGAR	2,641.56
Unsecured	SOC EN COM. TRANSPORT DE VALEURS GARDA	22,037.51
Unsecured	SOGE LLC	1,738.75
Unsecured	SOUL SPORTS	2.84
Unsecured	SPARTAN PROTECTION INCENDIE	1,027.88
Unsecured	SPORTS DISTRIBUTORS OF CANADA LTD	1,695.00
Unsecured	STANDARD MECHANICAL SYSTEMS LTD	4,821.93
Unsecured	STANLEY SÉCURITÉ	927.54
Unsecured	STAPLES AVANTAGE	29,676.70
Unsecured	STEPHANE GLAUDE	448.45
Unsecured	STINGRAY AFFAIRES INC.	325.36
Unsecured	STORED VALUE SOLUTIONS CANADA LTD	2,442.53
Unsecured	SUN RAY MANUFACTORY LTD	558.68
Unsecured	Suyin Monette	200.00
Unsecured	TAI E INT. PATENT & LAW OFFICE	411.74
Unsecured	TECHTONIK LEGAL INC.	9,320.63
Unsecured	Teddy Vonranson LLC	2,503.80
Unsecured	TELEPHONIE CTM INC.	5,579.69
Unsecured	TELUS COMMUNICATIONS	201.32
Unsecured	TEMPLETON DOC LIMITED PARTNERSHIP	29,482.88
Unsecured	THE WALL GROUP LA, LLC	6,676.80
Unsecured	TILLEKE & GIBBINS INT. LTD	1,090.95
Unsecured	TOTALSHRED INCORPORATED	2,457.60
Unsecured	TRANSPORT PROACTIF INC	1,098.70

Creditor Type	Name	Claim \$
Unsecured	TRAVAIL SECURITAIRE NB	1,426.42
Unsecured	TRINET TRANSPORTATION INC.	9,617.66
Unsecured	TROY WINDOW CLEANING	246.88
Unsecured	TYCO FEU ET SÉCURITÉ INTÉGRÉS	1,038.68
Unsecured	UL VERIFICATION SERVICES INC	1,147.58
Unsecured	ULINE CANADA CORPORATION	139.69
Unsecured	UN MOT D'EXCELLENCE INC	103.47
Unsecured	UNDEFEATED CREATIVE LLC	10,446.42
Unsecured	UNION GAS	144.10
Unsecured	UNIVERSAL CONSULTING GROUP	105.73
Unsecured	UPS	254,833.10
Unsecured	UPS CANADA	27,996.03
Unsecured	VALTECH CANADA INC.	5,863.73
Unsecured	VIDEOTRON LTEE	1,403.25
Unsecured	VIKING RIDEAU CORPORATION	47,990.57
Unsecured	VILLE DE MONTREAL	6,708.24
Unsecured	VMX INC	484.46
Unsecured	WASTE MANAGEMENT OF CANADA CORPORATION	4,735.74
Unsecured	WGSN INC	29,025.90
Unsecured	WILHELMINA INTERNATIONAL INC.	14,120.75
Unsecured	WORKERS COMPENSATION BOARD-ALBERTA	450.00
Unsecured	XINRUI FASHION	3,741.45
Unsecured	YOANN MAROT	167.05
Unsecured	YOUNGONE CORPORATION	24,163.90