

COURT FILE NUMBER

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

1201-05843

CALGARY

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, RSC, 1985, c C-36, AS AMENDED;

AND IN THE MATTER OF UBG BUILDERS INC... ALBERTA BUILDERS CAPITAL INC., ALPINE HOMES (2006) INC., AMERICAN BUILDERS CAPITAL (US) INC., **EDGEWATER AT GRIESBACH INC., ELITE HOMES** (2006) LTD., EVOLUTION BY GREENBORO INC... GREENBORO COMMUNITIES (2006) INC., GREENBORO **ESTATE HOMES (2006) LTD., GREENBORO HOMES** (2006) LTD., GREENBORO LUXURY HOMES INC., HIGH POINTE INC., MOUNTAINEERS VILLAGE (2006) INC., **MOUNTAINEERS VILLAGE II INC., ORIGINS AT** CRANSTON INC., SOUTH TERWILLEGAR VILLAGE INC., THE BRIDGES MANAGEMENT INC., THE LEDGES INC., **TIMBERLINE LODGES (2006) INC., TODAY'S** COMMUNITIES (2006) INC., TODAY'S HOMES (2006) INC., TUSCANY DEVELOPMENTS (2006) INC., UBG ALBERTA BUILDERS (2006) INC., UBG ALPINE HOMES (2006) LTD., UBG BRIDGES INC., UBG BUILDERS (USA) INC., UBG COMMERCIAL INC., UBG LAND INC., UBG LOT DEPOSIT CORP., UBG 4500 CALGARY INC., UBG 75 **CANMORE INC., UBG 808 CALGARY INC., UNITY INVESTMENTS (2012) INC., VALMONT AT ASPEN** STONE INC., VALOUR PARK AT CURRIE INC., VILLAGE AT THE HAMPTONS INC., VILLAGE ON THE PARK INC., WILDERNESS HOMES BY RIVERDALE INC... WILDERNESS RIDGE AT STEWART CREEK INC.

(COLLECTIVELY, THE "APPLICANTS")

CONSENT TO APPOINTMENT

FRASER MILNER CASGRAIN LLP Bankers Court 15th Floor, 850 - 2nd Street S.W. Calgary, Alberta T2P OR8

DOCUMENT

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Attention: David W. Mann / Derek M. Pontin Ph. (403) 268-7097/6301 Fx. (403) 268-3100

File No.: 549362-1

ERNST & YOUNG INC. HEREBY CONSENTS to being appointed Monitor pursuant to the *Companies' Creditors Arrangement Act* (Canada) of the Applicants in the within action.

DATED at the City of Calgary, Alberta, this 9th day of May, 2012.

ERNST & YOUNG INC.

Per:

Robert Taylor