



## Enerkem Inc. is a unique investment opportunity in a leading waste-to-value technology

- Enerkem ("the Company") is a **global technology provider** enabling **low-carbon fuels and chemicals production** from non-recyclable waste.
- Founded in 2000, the Company uses its patented technology to convert a **wide range of waste and residues** into low-carbon fuels and circular chemicals across a variety of end markets such as **marine transportation, aviation and chemicals**.
- The technology has the **ability to process a large variety of feedstock** to produce a **multitude of end-products** and **adapt to market conditions and regulations**.
- The Company's technology solutions address an **accelerated demand for carbon abatement technologies** in light of global greenhouse gas reduction initiatives.
- **Technology licensing** is Enerkem's core business. The Company provides a **license agreement and technology package** to clients and partners to build and operate the plant they need.



### Key Metrics

25+

Years of Innovation

120+

Patents

115

Highly-Qualified Employees

2

Projects Under Construction &amp; Growing Pipeline

C\$1.2+ B

Capital Raised to Date to Develop and Deploy the Technology

C\$2.5 B

Funding Secured for Ecoplanta and VCR

### Investment Highlights

1


**Leading Position in Decarbonization of Hard-to-Abate Sectors**

- Capacity to handle large feedstock quantities yielding significant volumes of products with de-risked supply chain, CAPEX and overall execution

2


**Disruptive and Scalable Proprietary Technology**

- Integration with downstream processes to service multiple markets with an unparalleled ability to handle different feedstocks

3


**Validated Business Model by Blue Chip Strategic Partners**

- Technology validated by large investment-grade blue chip strategic partners: Shell, Repsol, Suncor, Proman and Technip New Energies

4

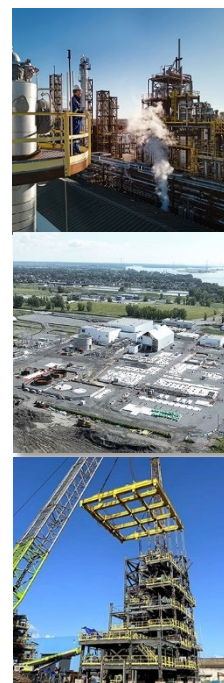

**Extensive Project Pipeline Opportunities**

- Commercialized technology platform with two projects under construction (Ecoplanta and VCR) and a growing pipeline of project developments

5


**Top-Tier Management Team**

- World-leading expertise in gasification technology and deeply involved in scaling and disseminating Enerkem's waste-to-value technology



This confidential summary was prepared by the Company with the assistance of Deloitte Restructuring Inc., in its capacity as Court-appointed Monitor, and Deloitte Corporate Finance Inc. (collectively "Deloitte") for delivery to a limited number of parties who may be interested in exploring a potential transaction with the Company. The Company is solely responsible for ensuring the accuracy and completeness of the information contained herein. The information contained herein has not been verified for accuracy by Deloitte, and Deloitte expressly disclaims any and all responsibility for the information contained herein and makes no representations or warranties, expressed or implied, regarding the information contained in, or omitted from, this document or any other written or oral communications transmitted or made available to a prospective investor. Any party wishing to pursue this opportunity must rely on its own inspection and due diligence and abide by the terms of the SISP Order.

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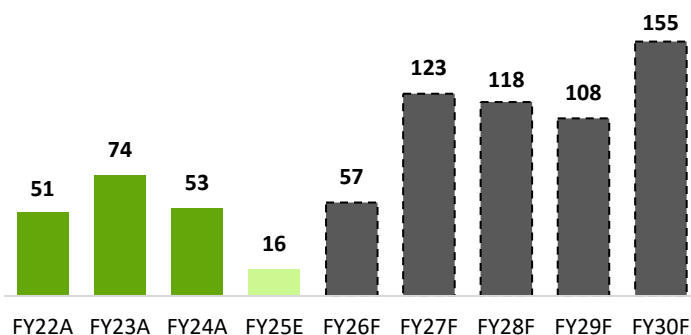
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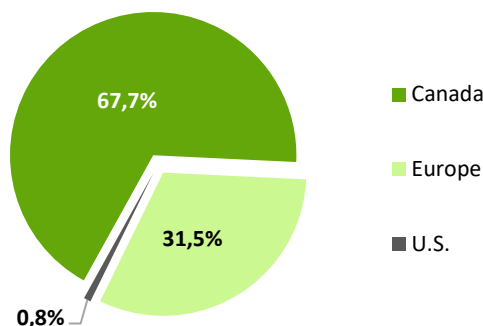
## Financial Highlights

The Company's fiscal year-end is December 31<sup>st</sup>.

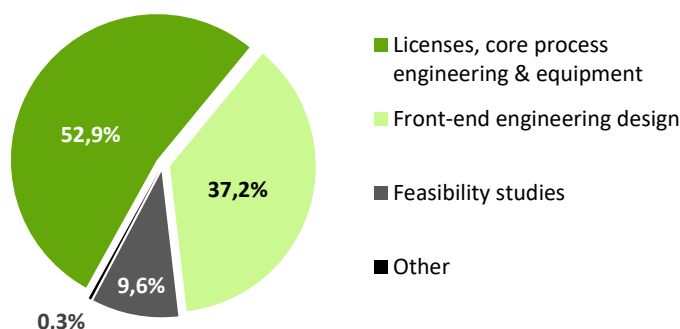
### Historical and Forecasted Revenue (C\$M)



### FY23A Revenue Breakdown by Geography (%)



### FY23A Revenue Breakdown by Revenue Stream (%)



## Transaction Process

- On May 12, 2025, the Superior Court of Québec (Commercial Division), granted a sale and investment solicitation process order (the "SISP Order") authorizing the Company to undertake a sale and investment solicitation process (the "SISP") to solicit interest in and opportunities for one or more sales or partial sales of all, substantially all, or certain portions of the business, property, assets and undertaking of the Company (collectively, the "Business") and/or an investment in, restructuring, recapitalization, refinancing or other form of reorganization of the Company or the Business pursuant to the Companies, Creditors' Arrangement Act ("CCAA"). In accordance with the SISP Order and the procedures contained therein, the SISP shall be conducted by Enerkem Inc., with the assistance of Deloitte Restructuring Inc., acting in its capacity as Court-appointed Monitor in the CCAA proceedings ("Monitor"). The Monitor is supported by Deloitte Corporate Finance Inc. ("DCFI") in the conduct of the SISP.
- In accordance with the SISP Order, the Company has instructed DCFI to approach a select group of qualified parties. Upon execution and receipt of a non-disclosure agreement ("NDA"), DCFI will share a detailed presentation on the Company, which will provide additional information on the Company and the investment opportunities. All inquiries, expressions of interest or offers should be directed to the DCFI team listed below:

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## Timeline

- Information package and accesses to the Virtual Data Room will be provided following NDA execution
- Non-binding submissions of offer deadline is 5.00 p.m. (Eastern time) on June 19, 2025**

#### Deloitte Restructuring Inc. in its capacity as Court-appointed Monitor

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