



No. S-220231  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA  
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE RECEIVERSHIP OF  
OTSO GOLD CORP.**

**BETWEEN:**

**PANDION MINE FINANCE LP, RIVERMET RESOURCE CAPITAL LP  
AND PFL RAAHE HOLDINGS LP**

**PETITIONERS**

**AND:**

**OTSO GOLD CORP.**

**RESPONDENT**

**RECEIVER'S CLOSING CERTIFICATE**

All capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Order for Advice and Direction, as pronounced by the Honourable Mr. Justice Gomery in these proceedings on the 24<sup>th</sup> day of October, 2022 (the "**Order**").

Pursuant to paragraph 2 of the Order, Deloitte Restructuring Inc., in its capacity as Receiver of the assets, properties and undertakings of Otso Gold Corp., hereby delivers and files with the Court this Certificate and hereby confirms that the Receiver is advised that the Sale Transaction contemplated in the Share Purchase Agreement has closed and is complete in all respects.

DATED the 17<sup>th</sup> day of November 2022

**DELOITTE RESTRUCTURING INC.**, in its capacity as Receiver of the properties, ~~assets, and undertakings of~~ Otso Gold Corp., and not in its personal capacity:

Per:

  
Name: Melinda McKie  
Title: Senior Vice President

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**RECEIVER'S CERTIFICATE**

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