

**SUPERIOR COURT  
(COMMERCIAL DIVISION)**

Canada  
Province of Québec  
District of Montréal  
No.: 500-11-057679-199

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**In the matter of the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as Amended**

**FORTRESS GLOBAL ENTERPRISES INC.  
FORTRESS SPECIALTY CELLULOSE INC.  
FORTRESS BIOENERGY LTD.  
FORTRESS XYLITOL INC.  
9217-6536 QUÉBEC INC.**

Debtors

-and-

**DELOITTE RESTRUCTURING INC.**

Monitor/Applicant

-and-

**9109-3294 QUÉBEC INC.**

Purchaser

-and-

**INVESTISSEMENT QUÉBEC**

Applicant / Secured Creditor

-and-

**FIERA PRIVATE DEBT INC.**

**THE LAND REGISTRAR FOR THE LAND REGISTRY OFFICE FOR THE REGISTRATION  
DIVISION OF PAPINEAU**

**THE REGISTRAR OF THE REGISTER OF PERSONAL AND MOVABLE REAL RIGHTS  
(QUÉBEC)**

Mises-en-Cause

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**CERTIFICATE OF THE MONITOR**

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**RECITALS:**

**WHEREAS** on December 16, 2019, the Superior Court of Quebec, Commercial Division (the "**Court**") issued a "first day" initial order pursuant to the *Companies' Creditors Arrangement Act* (the "**Act**") in respect of Fortress Global Enterprises Inc., Fortress Specialty Cellulose Inc., Fortress Bioenergy Ltd. and 9217-6536 Québec Inc. (the "**Debtors**");

**WHEREAS** pursuant to the terms of the First Day Order, Deloitte Restructuring Inc. was appointed as monitor of the Debtors (in such capacity, the "**Monitor**");

**WHEREAS** on December 26, 2019, the Court issued an Amended First Day Initial Order, and on January 10, 2020, the Court issued an Amended and Restated Initial Order; and

**WHEREAS** on July 25, 2024, the Court issued an Order (the "**Vesting Order**") thereby, *inter alia*, authorizing and approving the execution by the Monitor of an agreement entitled *Asset Purchase Agreement* (the "**Purchase Agreement**") by and between the Monitor, as vendor, and 9190-3294 Quebec Inc., as purchaser (the "**Purchaser**"), copy of which was filed in the Court record, and into all the transactions contemplated therein (the "**Transaction**") with such alterations, changes, amendments, deletions or additions thereto, as may be agreed to with the consent of the Monitor and the Purchaser.

**WHEREAS** the Vesting Order contemplates the issuance of this Certificate of the Monitor once the (a) the Purchase Agreement has been executed and delivered in accordance with the terms and subject to the conditions of the Purchase Agreement; and (b) the Consideration (as defined in the Purchase Agreement) has been satisfied by the Purchaser; and (c) all the conditions to the closing of the Transaction have been satisfied or waived by the parties thereto.

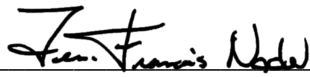
**THE MONITOR CERTIFIES AS TO THE FOLLOWING:**

- (a) the Purchase Agreement has been executed and delivered;
- (b) the Consideration (as defined in the Purchase Agreement) has been satisfied by the Purchaser upon the closing of the Transaction in accordance with the terms and subject to the conditions of the Purchase Agreement; and

- (c) all conditions to the closing of the Transaction have been satisfied or waived by the parties thereto.

This Certificate was issued by the **Monitor** at 16h45 on August 7, 2024.

Deloitte Restructuring Inc., in its capacity as court-appointed monitor of Fortress Global Enterprises Inc., Fortress Specialty Cellulose Inc., Fortress Bioenergy Ltd. and 9217-6536 Québec Inc., and not in its personal or corporate capacity.

**Signature:** 

**Name:** Jean-François Nadon, CPA, CIRP, SAI/LIT

**Title:** President Deloitte Restructuring Inc.

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