

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
(Commercial Division)

(Sitting as a court designated pursuant to
the *Companies' Creditors Arrangement*
Act, RSC 1985, c. C-36)

No.: 500-11-063787-242

**IN THE MATTER OF THE COMPROMISE
OR ARRANGEMENT OF:**

GOLI NUTRITION INC.

-and-

GOLI NUTRITION INC.

Debtors-Applicants

DELOITTE RESTRUCTURING INC.

Monitor

NOTICE OF HEARING DETAILS FOR THE TRANSACTION APPROVAL HEARING¹

Time and place of hearing

A hearing before the Canadian Court to consider the approval of two transactions involving the Debtors' business and assets shall take place on **April 9, 2024, at 9:00 a.m. (Montréal Time)** at the Montréal Courthouse located at 1 Notre-Dame East Street, Montréal, Québec, Canada, **in room 15.04.**

Any party wishing to make representations at the Transaction Approval Hearing can appear in person at the address identified above or by videoconference via Teams. The permanent Teams links for all rooms at the Montréal Courthouse can be accessed at the following link: <https://bit.ly/3PsEAey>. Any person appearing at the Transaction Approval Hearing must respect the applicable rules of representation, which require, *inter alia*, that corporations be represented by an attorney entitled to make representations before the Canadian Court.

Deadline to file a contestation

In accordance with paragraph 51 of the Amended and Restated Initial Order dated March 27, 2024 (the **ARIO**), any person wishing to object to the relief sought on an application in the CCAA Proceedings must serve a written contestation stating the objection to the application and the grounds for such objection to the moving party, the Debtors and the Monitor, with a copy to all persons on the Service List, no later than 5:00 p.m. (Montréal Time) on the date that is three (3) days prior to the hearing date. The ARIO and the Service List are available on the Monitor's website.

With respect to the Transaction Approval Hearing, contestations must be served **no later than April 5, 2024, at 5:00 p.m. (Montréal Time).**

¹ All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Notice to Stakeholders dated March 22, 2024.