

COURT FILE NUMBER 24-2101043
COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE EDMONTON
IN THE MATTER OF THE BANKRUPTCY OF
GRAHAM BROTHERS CONSTRUCTION
GROUP LTD.



APPLICANT DELOITTE RESTRUCTURING INC.

I hereby certify this to be a true copy of the original.

DOCUMENT ORDER

Christina Lippert
for Registrar in Bankruptcy

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

Ogilvie LLP
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Edmonton AB T5J 3N6
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File No.: 3089.57

Service will be accepted by delivery or fax. No other form of service will be accepted.

DATE ON WHICH ORDER WAS PRONOUNCED: JUNE 27, 2018


NAME OF MASTER/JUDGE WHO MADE THIS ORDER: JUSTICE J.H. GOSS

JUDICIAL CENTRE WHERE THE ORDER WAS MADE: EDMONTON

ORDER

UPON THE APPLICATION of Deloitte Restructuring Inc. in its capacity as Trustee in Bankruptcy of Graham Brothers Construction Group Ltd. ("Graham Brothers") (the "Trustee"); AND UPON reading the Trustee's First Report to this Honourable Court; AND UPON noting that Mortenson Canada Corporation ("Mortenson") filed an unsecured Proof of Claim in the Estate of Graham Brothers in the amount of \$15,920,709.00 (the "Mortenson Claim"); AND UPON noting that the Trustee has examined the Mortenson claim; AND UPON noting that the Trustee and Mortenson have entered into a settlement whereby the Mortenson Claim would be valued at \$7,500,000.00, which settlement agreement is subject to approval of this Honourable Court; AND UPON reviewing the Affidavit of Service of notice of this Application; AND UPON being informed that the Application materials served on Contrac Equipment Ltd. ("Contrac") and United Rentals of Canada Inc. ("United Rentals") were returned by the post office; IT IS HEREBY ORDERED AND ADJUDGED THAT:

1. Service of notice of this Application and supporting materials is hereby declared good and sufficient and time for service of notice of this Application is abridged to that actually given.
2. The settlement and compromise of the Mortenson Claim in the Estate of Graham Brothers as described in the First Report to this Honourable Court proposing to admit the Mortenson Claim in the amount of \$7,500,000.00 be and is hereby approved.
3. Notwithstanding the granting of this Order, Contrac and United Rentals may, within five (5) days of service of this Order upon them, file and serve an Application returnable before this Honourable Court to rescind or otherwise modify this Order.


J.C.Q.B.A.