

COURT FILE NUMBER 24-2101043
COURT COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL CENTRE EDMONTON
IN THE MATTER OF THE BANKRUPTCY OF
GRAHAM BROTHERS CONSTRUCTION
GROUP LTD.



APPLICANT DELOITTE RESTRUCTURING INC.

DOCUMENT ORDER

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

Ogilvie LLP
1400, 10303 Jasper Avenue
Edmonton AB T5J 3N6
Attention: Kentigern A. Rowan, Q.C.
Phone: 780.429.6236
Fax: 780.429.4453
File No.: 3089.57
**Service will be accepted by delivery or fax. No
other form of service will be accepted.**

DATE ON WHICH ORDER WAS PRONOUNCED: December 2, 2020

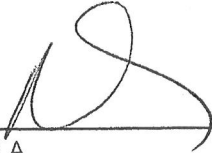
NAME OF MASTER/JUDGE WHO MADE THIS ORDER: Mr. Justice B. Burrows

JUDICIAL CENTRE WHERE THE ORDER WAS MADE: Edmonton, Alberta

ORDER

UPON THE APPLICATION of Deloitte Restructuring Inc. in its capacity as Trustee in Bankruptcy of Graham Brothers Construction Group Ltd. ("Graham Brothers") (the "Trustee"); AND UPON reading the Trustee's Second Report to this Honourable Court; AND UPON noting that American Piledriving Equipment ULC ("APE") filed an unsecured Proof of Claim in the Estate of Graham Brothers dated October 4, 2016, in the amounts of \$2,809,940.96 USD and \$1,037,538.61 CDN (totalling \$4,658,420.37 CDN using foreign currency exchange rates effective as of the date of bankruptcy (the "APE Claim")); AND UPON noting that the Trustee has examined the APE Claim; AND UPON noting that the Trustee and APE have entered into a settlement whereby the APE Claim would be valued at \$4,158,420.37 CDN, which settlement agreement is subject to approval of this Honourable Court; AND UPON reviewing the Affidavit of Service of notice of this Application; IT IS HEREBY ORDERED AND ADJUDGED THAT:

1. Service of notice of this Application and supporting materials as described in the Affidavit of Service is hereby declared good and sufficient and time for service of notice of this Application is abridged to that actually given.
2. The settlement and compromise of the APE Claim in the Estate of Graham Brothers as described in the Second Report to this Honourable Court be and is hereby approved and the APE claim shall be admitted in the Graham Brothers bankruptcy estate in the amount of \$4,158,420.37.



J.C.Q.B.A.