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**CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL**

No.: 500-11-058763-208

SUPERIOR COURT
(Commercial Division)

**IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED:**

**GROUPE DYNAMITE INC.
GRG USA HOLDINGS INC.
GRG USA LLC**

Debtors

DELOITTE RESTRUCTURING INC.

Monitor

<p>NOTICE TO CREDITORS OF THE MEETING OF CREDITORS AND THE SANCTION HEARING</p>
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1. TAKE NOTICE that Groupe Dynamite Inc., GRG USA Holdings Inc. and GRG USA LLC (collectively, "**Groupe Dynamite**") have filed a Joint Plan of Compromise and Arrangement (as may be amended, the "**Plan**") pursuant to the CCAA, with Deloitte Restructuring Inc. as the Monitor. Capitalized terms not otherwise defined in this Notice have the meaning ascribed to them in the Plan or the Meeting Order issued by the Superior Court of Québec (Commercial Division) (the "**CCAA Court**") on September 10, 2021 (the "**Meeting Order**") under the *Companies' Creditors Arrangement Act* (the "**CCAA**").
2. TAKE NOTICE that a general meeting of the creditors for the purpose of considering and approving the Plan **will be held on the 30th day of September, 2021 at 10:00 am (Eastern Time)** (the "**Meeting**"). Given the current pandemic situation and the gathering restrictions issued by the authorities, the Meeting will be held by videoconference.
3. We ask that creditors who wish to attend the Meeting to **complete the attached registration form and return it by email to the following email address: GroupeDynamite@deloitte.ca, no later than before the beginning of the Meeting.**
4. For creditors, or their representatives, who have registered, you will receive a link by email, which will allow you to attend the Meeting. Please note that only those who have registered will be able to attend the Meeting.
5. The purpose of the Meeting is to consider, and if deemed advisable, to pass a resolution (the "**Resolution**") approving the Plan.

6. The Meeting is being held pursuant to the Meeting Order of the Court, which establishes the procedures for Deloitte Restructuring Inc. (in such capacity and not in its personal or corporate capacity, the Monitor) to call, hold and conduct the Meeting.
7. The Plan provides for the compromise of the Affected Claims. The quorum for the Meeting will be one Affected Creditor holding a Voting Claim (each such creditor, a "**Voting Creditor**"), present in person or by proxy.
8. In order for the Plan to be approved and binding in accordance with the CCAA, the Resolution must be approved by a majority in number of Voting Creditors representing at least two-thirds in value of the Voting Claims who actually vote (in person or by proxy) on the Resolution at the applicable Meeting (the "**Required Majority**").

I. FORMS AND PROXIES FOR AFFECTED CREDITORS

9. Any Voting Creditor who is unable to attend the Meeting may appoint a proxy to vote on its behalf. A form of Proxy is included as part of the Meeting Materials being distributed by the Monitor to each Affected Creditor.
10. Proxies, once duly completed, dated and signed, must be sent by email to the Monitor, or if cannot be sent by email, delivered to the Monitor at the address of the Monitor as set out on the Proxy form. Proxies must be received by the Monitor by no later than the beginning of the Creditors' Meeting.
11. Voting Creditor who have already irrevocably appointed a proxy do not have to, and cannot, appoint another proxy.

II. NOTICE OF SANCTION HEARING

12. TAKE NOTICE that if the Plan is approved by the Required Majority of Affected Creditors at the Meeting, Groupe Dynamite intend to bring the Application for a Sanction Order before the CCAA Court on or around October 7, 2021 (the "**Sanction Hearing**"). The particulars of the videoconference will be posted on the Monitor's Website and communicated to the Service List.
13. The Application for a Sanction Order will be seeking the granting of the Sanction Order sanctioning the Plan under the CCAA and for ancillary relief consequent upon such sanction. Any person wishing to oppose the Sanction Application for the Sanction Order must serve upon the parties on the Service List as posted on the Monitor's Website and file with the Court a copy of the materials to be used to oppose the Sanction Order by no later than October 4, 2021 at 5:00 PM (Eastern Time).

III. RELEASE AND INJUNCTION PROVISIONS

14. Article 6 of the Plan contains certain release and injunction provisions that may materially affect your rights hence the Monitor suggest to each Affected Creditor to review them carefully.
15. This Notice is given by the Monitor pursuant to the Meeting Order. Additional copies of the Meeting Materials, including the Plan and the Monitor's Report thereon may be obtained from the Monitor's Website (<http://www.insolvencies.deloitte.ca/GDI>).

DATED at Montréal, this 15th day of September, 2021

Deloitte Restructuring Inc., in its capacity as
Monitor of Groupe Dynamite Inc., GRG USA
Holdings Inc. and GRG USA LLC



Per: Jean-Francois Nadon, CPA, CA, CIRP, LIT
Title: President
Monitor's representative for the proceedings