

**SUPERIOR COURT
COMMERCIAL DIVISION**

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

N°: 500-11-058763-208
DATE : June 17, 2021

PRESIDING: THE HONOURABLE BRIAN RIORDAN, J.S.C.

In the matter of the *Companies' Creditors Arrangement Act* of:

**GROUPE DYNAMITE INC.
GRG USA HOLDINGS INC.
GRG USA LLC**
Debtors.

and

DELOITTE RESTRUCTURING INC.
Monitor

**EXTENSION ORDER
Fifth Extension**

- [1] **CONSIDERING** the *Application for a Fifth Extension of the Stay Period* dated June 10, 2021 (the "**Application**") and the exhibit and the affidavit filed in support thereof;
- [2] **CONSIDERING** the submissions of counsel;
- [3] **CONSIDERING** the Initial Order rendered on September 8, 2020 (as amended and restated on September 18, 2020 and on May 18, 2021, the "**Initial Order**");
- [4] **CONSIDERING** the Extension Order dated October 15, 2020;
- [5] **CONSIDERING** the Extension Order dated December 10, 2020;
- [6] **CONSIDERING** the Extension Order dated February 25, 2021;
- [7] **CONSIDERING** the Extension Order dated April 19, 2021;
- [8] **CONSIDERING** the provisions of the CCAA;

THE COURT:

- [9] **GRANTS** the Application.
- [10] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this "**Order**") shall have the meanings ascribed to them in the Initial Order.

Service

- [11] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with any further service thereof.
- [12] **PERMITS** service of this Order at any time and place and by any means whatsoever.

Extension of the Stay Period

- [13] **EXTENDS** the Stay Period and the application of the Initial Order until September 24, 2021.

Approval of the Monitor's activities

- [14] **APPROVES** the activities of the Monitor, up to the date of the present Order in connection with the Restructuring, including the activities described in the Seventh Report of the Monitor dated June 11, 2021 and **DECLARES** that the Monitor has fulfilled its obligations pursuant to the CCAA and the orders of this Court up until the date of this Order.
- [15] **ORDERS** that Appendices A, C and D to the Seventh Report of the Monitor dated June 11, 2021 in support of the Application are confidential and are filed under seal, and **ORDERS** the Debtors to communicate any of said appendices to any creditor that signs a confidentiality agreement acceptable to the Debtors and said creditor, subject to the Court's final decision on any contestation.
- [16] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever.
- [17] **THE WHOLE** without legal costs.

BRIAN RIORDAN, J.S.C.