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CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No.: 500-11-058763-208

SUPERIOR COURT
(Commercial Division)

**IN THE MATTER OF THE *COMPANIES'*
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, AS AMENDED:**

**GROUPE DYNAMITE INC.
GRG USA HOLDINGS INC.
GRG USA LLC**

Debtors

DELOITTE RESTRUCTURING INC.

Monitor

PROOF OF CLAIM

Pursuant to an Order of the Superior Court of Québec rendered on April 19, 2021 (the **Claims Procedure Order**), a process was approved for the purpose of identifying, reviewing and determining claims against Groupe Dynamite Inc., GRG USA Holdings Inc. and GRG USA LLC as well as against their directors and officers. All capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Claims Procedure Order.

Please read the Instruction Letter carefully prior to completing this Proof of Claim.

A. PARTICULARS OF CREDITOR

1) Full legal name of creditor¹: _____
(the “**Creditor**”)

2) Full mailing address of the Creditor:

3) Telephone number of Creditor: _____

4) Facsimile number of Creditor: _____

5) E-mail address of Creditor: _____

6) Attention (contact person): _____

7) Has the Claim been sold or assigned to the Creditor to another party? Yes ___ No ___

8) If yes, please indicate in a separate document the full legal name of any assignor, their full address, email, telephone number as well as the amount of the Claim assigned and the date of assignment

B. PARTICULARS OF THE DYNAMITE GROUP PARTY

Identify the party against which the Claim is asserted (please **SELECT ONLY ONE PER CLAIM**) (A separate Proof of Claim must be filed for each Dynamite Group Party against which any Claim is asserted):

- GROUPE DYNAMITE INC.
- GRG USA HOLDINGS INC.
- GRG USA LLC
- DIRECTORS AND OFFICERS

(the “**Dynamite Group Party**”)

I am a creditor of _____, a Dynamite Group Party.

¹ Full legal or corporate name should be the name of the original Creditor, not the Assignee. Do not file separate Proofs of Claim by division of the same Creditor.

C. PROOF OF CLAIM

I, _____ (Name of Creditor or representative of the Creditor), of _____ (City, Province) do hereby certify:

1) That, I (please check one):

___ am the Creditor of the Dynamite Group Party; or

___ hold the position of _____ (state position or title) of the Creditor of the Dynamite Group Party.

2) The Dynamite Group Party was and is indebted to the Creditor as follows²:

i) Claim as at the Determination Date:

Amount of Claim	Currency

Amount unsecured	Amount secured

ii) Restructuring Claim:

Amount of Claim	Currency

Amount unsecured	Amount secured

D. PARTICULARS OF CLAIM AND SUPPORTING DOCUMENTS

Please provide in a separate document all particulars of the Claim including the amount and description of any transactions or agreements giving rise to the Claim as well as a description of the security, if any, granted to the Creditor in respect of the Claim and the estimated value of such security. Please also provide particulars of all credits, discounts, counterclaims or payments to which the Debtor is entitled. If the Claim is contingent or unliquidated, state the basis and provide evidence upon which the claim has been valued.

Please attach all documentation necessary to support the quantum, nature and validity of your Claim, such as invoices, statements of account, affidavits³, agreements, transaction or other documents. In the event you file an Appeal Application in connection with your Claim, the appeal may be decided on the basis of the documents submitted in support of the Proof of Claim without you being entitled to submit additional evidence.

² Include all Claims that you are asserting against the Dynamite Group Party and the applicable currency.

³ If you include an affidavit or solemn declaration, it must have been made before a person qualified to take affidavits or solemn declarations.

E. FILING OF PROOF OF CLAIM

The duly completed Proof of Claim together with supporting documentation must be returned and received by the Monitor, no later than **5:00 p.m. (Eastern Standard Time) on June 7, 2021** by e-mail, courier or registered mail to the address set out below:

FAILURE TO FILE YOUR PROOF OF CLAIM BY SUCH DATE WILL RESULT IN YOUR CLAIM BEING FOREVER EXTINGUISHED AND BARRED.

Mailing Address:

Deloitte Restructuring Inc., Court-appointed Monitor of
Groupe Dynamite Inc. and certain of its related entities
1190 avenue des Canadiens-de-Montréal
Suite 500, Montreal, QC, H3B 0M7, Canada

Attention: CCAA Monitor
Fax: 514-390-4103
E-mail: GroupeDynamite@deloitte.ca

F. CERTIFICATION

I hereby certify that:

- I am the Creditor or an authorized representative of the Creditor;
- I have knowledge of all the circumstances connected the Claim asserted pursuant to this Proof of Claim;
- The Creditor asserts this Claim against the Dynamite Group Party; and
- Complete documentation in support of this Claim is attached.

DATED at _____ this _____ day of _____, 2021.

(Signature of Witness)

(Signature of individual completing this form)

(Please print name)

(Please print name)

**An electronic version of this form is available at
www.insolvencies.deloitte.ca/GDI.**