

Superior Court
(Commercial Division)

Canada
Province of Québec
District of Montréal
No: 500-11-058763-208
Date: September 14, 2021

Presiding: The Honourable Brian Riordan, J.S.C.

In the matter of the *Companies' Creditors Arrangement Act* of:

Groupe Dynamite Inc.
GRG USA Holdings Inc.
GRG USA LLC

Debtors

-and-

Deloitte Restructuring Inc.

Monitor

**EXTENSION AND LATE CLAIMS ORDER
(SIXTH EXTENSION)**

[1] **HAVING READ** the *Application for a Meeting Order, an Order for a Sixth Extension and Additional Relief* dated September 2, 2021 (the "**Application**") and the exhibits and the affidavit filed in support thereof;

[2] **GIVEN** the submissions of counsel and the Monitor's Eighth Report;

[3] **GIVEN** the Initial Order rendered on September 8, 2020 (as amended and restated on September 18, 2020 and on May 18, 2021, the "**Initial Order**") and the Order of this Court with respect to the claims process, dated April 19, 2021 (the "**Claims Procedure Order**");

[4] **GIVEN** the Extension Order dated October 15, 2020;

[5] **GIVEN** the Extension Order dated December 10, 2020;

[6] **GIVEN** the Extension Order dated February 25, 2021;

[7] **GIVEN** the Extension Order dated April 19, 2021;

[8] **GIVEN** the Extension Order dated June 17, 2021;

[9] **GIVEN** the provisions of the CCAA;

THE COURT:

[10] **GRANTS** the Application.

[11] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this “**Order**”) shall have the meanings ascribed to them in the Initial Order.

Service

[12] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with any further service thereof.

[13] **PERMITS** service of this Order at any time and place and by any means whatsoever.

Extension of the Stay Period

[14] **EXTENDS** the Stay Period and the application of the Initial Order until October 22, 2021.

Late Claims

[15] **AUTHORIZES** the filing of each of the Proofs of Claim identified in Appendix A to the Eighth Report of the Monitor dated September 4, 2021 and attached to the present order (each, a “**Late Claim**”) and **DECLARES** that each Late Claim is deemed to have been filed by the Claims Bar Date;

[16] **AUTHORIZES** the Monitor, in consultation with the Groupe Dynamite Inc., GRG USA Holdings Inc. and GRG USA LLC (collectively, “**Groupe Dynamite**”), to review and determine each Late Claim in accordance with the Claims Procedure Order;

Approval of the Monitor’s activities

[17] **APPROVES** the activities of the Monitor, up to the date of this Order, in connection with the Restructuring, including the activities described in the Eighth Report of the Monitor dated September 4, 2021 and **DECLARES** that the Monitor has fulfilled its obligations pursuant to the CCAA and the orders of this Court up until the date of this Order.

General

[18] **ORDERS** that Appendices B and C to the Eighth Report of the Monitor dated September 4, 2021 in support of the Application are confidential and are filed under seal, and **PRAYS ACT** of Groupe Dynamite’s undertaking to communicate any of those appendices to certain creditors following the execution of a confidentiality agreement.

[19] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without requirement to provide any security or provision for costs whatsoever.

[20] **THE WHOLE** without costs.

Honourable Brian Riordan, J.S.C.

Appendix A - GDI - Late Claims

Creditor Legal Name	Legal Entity	Filing Date	Canadian Dollars			US Dollars			Total Claim Converted in Canadian Dollars
			Claim as at the Determination Date	Restructuring Claim	Total	Claim as at the Determination Date	Restructuring Claim	Total	
1 Arden Fair Associates, L.P.	GRG USA LLC	2021-06-07	-	-	-	109 194	-	109 194	144 038
2 Danbury Mall LLC	GRG USA LLC	2021-06-07	-	-	-	159 571	-	159 571	210 491
3 Freemall Associates, LLC	GRG USA LLC	2021-06-07	-	-	-	165 210	-	165 210	217 929
4 Macerich Cerritos, LLC	GRG USA LLC	2021-06-07	-	-	-	169 925	-	169 925	224 148
5 Macerich Deptford LLC	GRG USA LLC	2021-06-07	-	-	-	148 036	-	148 036	195 275
6 Macerich Vintage Faire Limited Partnership	GRG USA LLC	2021-06-07	-	-	-	99 457	514 964	614 421	810 483
7 Queens Center SPE LLC	GRG USA LLC	2021-06-07	-	-	-	443 066	-	443 066	584 448
8 Tysons Corner Holdings LLC	GRG USA LLC	2021-06-07	-	-	-	227 937	-	227 937	300 672
9 Bell Mobility Inc.	GROUPE DYNAMITE INC.	2021-06-09	1 379	-	1 379	-	-	-	1 375
10 BMW Group Financial Services Canada	GROUPE DYNAMITE INC.	2021-06-11	-	2 071	2 071	-	-	-	2 071
11 Town Of Grand Chute	GRG USA LLC	2021-06-17	-	-	-	4 272	-	4 272	5 635
12 State of Minnesota, Department of Revenue	GRG USA LLC	2021-06-18	-	-	-	296	-	296	391
13 State of Minnesota, Department of Revenue	GRG USA HOLDINGS INC.	2021-06-18	-	-	-	40	-	40	53
14 Centre Commercial TR Inc.	GROUPE DYNAMITE INC.	2021-06-25	1 022	29 763	30 785	-	-	-	30 785
15 Walsh Glass Works	GRG USA LLC	2021-07-06	-	-	-	1 920	-	1 920	2 533
16 New York State Department Of Taxation And Finance	GRG USA LLC	2021-07-15	-	-	-	81 655	-	81 655	107 710
17 Intertek Testing Services (Intertek Technical Insections Canada Inc.)	GROUPE DYNAMITE INC.	2021-07-22	-	-	-	28 987	-	28 987	38 236
18 Jayanna Mathis, Brianna Mathis, Minors By Their Guardian Ad Litem, Wilbur Mathis And Jahaira Mathis	GROUPE DYNAMITE INC.	2021-08-03	-	-	-	500 000	-	500 000	659 550
19 Gicleurs Alerte Inc.	GROUPE DYNAMITE INC.	2021-08-04	5 488	-	5 488	-	-	-	5 488
20 Xceptance Software Technologies, Inc.	GROUPE DYNAMITE INC.	2021-09-03	-	-	-	17 588	-	17 588	23 200
Total			7 889	31 834	39 724	2 157 155	514 964	2 672 119	3 564 516