

Industry Canada Office of the Superintendent

Industrie Canada

Office of the Superintendent of Bankruptcy Canada Bureau du surintendant des faillites Canada

District of:QuébecDivision No.:01 - MontrealCourt No.:500-11-061026-221Estate No.:41-2829669

In the Matter of the Bankruptcy of:

The S.M. Group International LP

Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITT

Licensed Insolvency Trustee

Ordinary Administration

Date and time of bankruptcy:May 12, 2022, 14:07Security:Date of trustee appointment:May 12, 2022Meeting of creditors:May 31, 2022, 10:00
Virtually
1190 Av Canadiens-de-Montréal Suite 500
Montréal, Québec
Canada,Chair:Syndic

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: May 13, 2022, 08:07 Official Receiver

\$0.00

E-File/Dépôt Electronique

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

