

C A N A D A
PROVINCE DE QUÉBEC
DISTRICT DE QUÉBEC
DIVISION N° : 01-Montréal
COUR N° : 500-11-061026-221
DOSSIER N° : 41-2829669

COUR SUPÉRIEURE
Chambre commerciale

**DANS L'AFFAIRE DE LA
FAILLITE DE :**

Le Groupe S.M. International s.e.c., personne morale dûment constituée en vertu des lois de la Province de l'Alberta, et ayant son établissement principal au 433, rue Chabanel O, 12^e étage, Montréal, Québec, H2N 2J8.

Failli

-et-

Restructuration Deloitte inc.

(Martin Franco, CPA, CA, CIRP, SAI, responsable désigné) ayant une place d'affaires au 1190, avenue des Canadiens-de-Montréal, bureau 500, Montréal, Québec, H3B 0M7.

Syndic

AVIS DE LA FAILLITE ET DE LA PREMIÈRE ASSEMBLÉE DES CRÉANCIERS

(paragraphe 102(1) de la Loi)

AVIS est donné de ce qui suit :

1. Le Groupe S.M. International s.e.c. a déposé une cession le 12 mai 2022 et la soussignée, Restructuration Deloitte inc., a été nommée syndic de l'actif du failli par le séquestre officiel, sous réserve de la confirmation par les créanciers de sa nomination ou de la nomination par ceux-ci d'un syndic de remplacement.
2. La première assemblée des créanciers du failli sera tenue le 31 mai 2022 à 10h00, par visioconférence. Nous demandons aux créanciers qui désirent participer à l'assemblée de compléter le formulaire d'inscription ci-joint, et de le retourner, par courriel, à l'adresse suivante : montrealrs@deloitte.ca et ce, au plus tard le 30 mai 2022 à 15 heures. Pour les créanciers ou leur représentant qui se seront inscrits, vous recevrez par courriel, un lien qui vous permettra de participer à l'assemblée
3. Pour avoir le droit de voter à l'assemblée, chaque créancier doit déposer à l'intention du syndic, avant l'assemblée une preuve de réclamation et, au besoin, une procuration.
4. Sont joints au présent avis un formulaire de preuve de réclamation, un formulaire de procuration et une liste des créanciers ainsi que le montant de leurs réclamations.
5. Les créanciers doivent prouver leurs réclamations à l'égard de l'actif du failli pour avoir droit de partage dans la distribution des montants réalisés provenant de l'actif.

FAIT À MONTRÉAL, ce 16 mai 2022

Restructuration Deloitte Inc.

Agissant à titre de syndic à la faillite de
Le Groupe S.M. International s.e.c.



Deloitte Restructuring Inc.
La Tour Deloitte
1190 avenue des Canadiens-de-Montréal
Suite 500
Montreal QC H3B 0M7
Canada
Tel: 514-393-7115
Fax: 514-390-4103
Email: montrealrs@deloitte.ca
www.insolvencies.deloitte.ca

C A N A D A
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION N°: 01-Montreal
COUR N°: 500-11-061026-221
FILE N°: 41-2829669

S U P E R I O R C O U R T
Commercial Division

**IN THE MATTER OF THE
BANKRUPTCY OF:**

The S.M. Group International LP, a legal person,
duly constituted under the laws of the Province of
Alberta, having its principal executive office at 433,
Chabanel West Street, 12th Floor, Montreal, Province
of Québec, H2N 2J8.

Bankrupt

- and -

Deloitte Restructuring Inc.
(Martin Franco, CPA, CA, CIRP, LIT, responsible)
having its place of business at 1190, avenue des
Canadiens-de-Montréal, Suite 500, Montreal,
Québec, H3B 0M7

Trustee

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(subsection 102(1) of the Act)

TAKE NOTICE that:

1. **The S.M. Group International LP** filed an assignment on May 12, 2022 and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 31, 2022 10:00 AM, by videoconference. We ask that creditors who wish to attend the meeting to complete the attached registration form and return it, by email, to the following email address: montrealrs@deloitte.ca, before Monday, May 30, 2022 3:00 PM. For creditors, or their representative who have registered, you will receive a link by email, which will allow you to attend the meeting. Please note that only those who have registered will be able to attend the meeting.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, a proxy form, and list of creditors showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTREAL, this 16th day of May 2022.

Deloitte Restructuring Inc.
Acting in its capacity as Trustee in Bankruptcy of
The S.M. Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


To the bankrupt:


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of May 2022. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 92,946,473.54	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 92,946,473.54	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 92,946,473.54	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 0.00
	Deficiency 92,946,473.54

I, Martin Franco, representative of Deloitte Restructuring Inc. in its Capacity as Monitor of The S.M. Group International LP, of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 12th day of May 2022 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 12th day of May 2022.

Patrick Fillion



 Martin Franco, representative of Deloitte Restructuring Inc. in its Capacity as Monitor of The S.M. Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	10086720 Canada Inc.	2516, Route du Fleuve Les Eboulements QC G0A 2M0	11,872.33	0.00	11,872.33
2	2641-1363 Québec Inc.	Bureau Chef C.P. 210 Succursale St-Bruno-de-Montarville QC J3V 4P9	5,348.37	0.00	5,348.37
3	8432171 Canada Inc.	2155, Crescent Suite 300 Montréal QC H3G 2C1	10,136.51	0.00	10,136.51
4	9133-0969 Québec Inc.	1187, Rue Labadie Longueuil QC J4N 1E2	1,590.97	0.00	1,590.97
5	9137-6939 Québec Inc.	Attn: Jean-Pierre Guertin 337, Avenue de la Chapelle Magog QC J1X 5V4	3,449.29	0.00	3,449.29
6	Aadil Mamuji	19-336 Queen St. S Mississauga ON L5M 1M2	1,750.00	0.00	1,750.00
7	Ab Tech Services Polytechniques Inc.	204, Rue Joseph-Robertson Sherbrooke QC J1L 2X3	3,689.78	0.00	3,689.78
8	Acklands Grainger Inc.	2420, Rue de la Province Longueuil QC QC J4G 1G1	5,738.98	0.00	5,738.98
9	ADT Canada Inc.	8481 Langelier Montréal QC H1P 2C3	7,604.34	0.00	7,604.34
10	Aecon Material Engineering Corp.	215 Stafford Rd. W. #104 Ottawa ON K2H 9C1	3,124.45	0.00	3,124.45
11	Aeromax	4636 Louis-B. Mayer Laval QC H7P 6E4 QC H7P 6E4	2,652.51	0.00	2,652.51
12	AGAT Laboratoires Ltd.	9770, Route Transcanadienne St-Laurent QC H4S 1V9	1,224.48	0.00	1,224.48
13	Agence du revenu du Québec Attn: Direction régionale du recouvrement	Service des dossiers de faillites 1265 boulevard Charest O 6e étage secteur C65-6l Québec QC G1N 4V5	1.00	0.00	1.00
14	Agility Logistics, Co. M9005C/U	Head Office Suite B 185 Courtneypark Drive East Mississauga ON L5T 2T6	1,966.76	0.00	1,966.76
15	Agility Logistics, Co. M9005C/U	Head Office Suite B 185 Courtneypark Drive East Mississauga ON L5T 2T6	4,687.18	0.00	4,687.18
16	Alaris Royalty Corp.	250, 333 - 24th Avenue S.W. Calgary AB T2S 3E6	86,028,301.00	0.00	86,028,301.00
17	Alexis Leclerc Business Transformation Mgmt	34 rue Watson Pincourt QC J7V 4L3	401,539.00	0.00	401,539.00
18	Amar, Daniel	1415, Chemin Scarboro Mont-Royal QC H3P 2S2	11,729.06	0.00	11,729.06
19	Amarjeet Singh Sabharwal	24, Scotchmere Crescent Brampton ON L6P 3A7	1,475.00	0.00	1,475.00
20	Aménagement Paysager Lambert 9147-4551 Québec Inc.	3585, Boul. Jean d Bréboeuf Drummondville QC J2A 3K3	1,149.75	0.00	1,149.75

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	American Bank of Canada (GC 63002)	P.O. Box 2000 West Hill ON M1E 5H4	262,929.51	0.00	262,929.51
22	Anritsu Electronics Ltd	6600, TransCanada Highway Suite 750 Montréal QC H9R 4S2	101,986.38	0.00	101,986.38
23	Antaira Technologies	7801 Challenger Street Brea CA 92821 USA	8,041.53	0.00	8,041.53
24	Aon Parizeau Inc.	2637, Rue King Ouest Suite 200 Sherbrooke QC J1J 2H3	1,660.51	0.00	1,660.51
25	Aon Parizeau Inc.	A/S Lockbox 210400 C.P. 11728 Succursale Centre-Ville Montréal QC H3C 6P7	181,181.14	0.00	181,181.14
26	AON Parizeau Inc.	700, Rue de la Gauchetière Ouest Bureau 1800 Montréal QC H3B 0A5	1,671.67	0.00	1,671.67
27	Aqua Data	95, 5e Avenue Pincourt QC J7V 5K8	3,150.32	0.00	3,150.32
28	Aqua Rehab	2145, rue Michelin Laval QC H7L 5B8	2,661.97	0.00	2,661.97
29	Aquatech Société de Gestion de l'Eau Inc.	101, Rolland-Therrien Bureau 110 Longueuil QC J4H 4B9	4,114.67	0.00	4,114.67
30	ARC - Taxe - Québec Attn: Quebec Insolvency Intake Centre	Shawinigan - Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-sud QC G9P 5H9	1.00	0.00	1.00
31	Arseneault, Gilles	694, Rue de Strasbourg Ste-Foy QC G1X 3A7	7,000.00	0.00	7,000.00
32	ASM Atlantique Sous-Marine	1820 rue Mitis Chicoutimi QC G7K 1H5	50,014.13	0.00	50,014.13
33	Association Des Maitres-Couvreurs du Québec	3001, Boul. Tessier Chomedey QC H7S 2M1	5,748.75	0.00	5,748.75
34	Association Québécoise Transports et Routes	6666, Rue St-Urbain Bureau 450 Montréal QC H2S 3H1	7,112.36	0.00	7,112.36
35	Atelier Civiliti Inc.	5778, Rue Saint-André Montréal QC H2S 2K1	11,847.94	0.00	11,847.94
36	Atelier Urban Soland Inc.	5778, Rue Saint-André Montréal QC H2S 2K1	4,188.54	0.00	4,188.54
37	Axor Experts-Conseils Inc.	5101 rue Buchan Bureau 400 Montréal QC H4P 2R9	199,414.77	0.00	199,414.77
38	BDO Canada s.r.l./S.E.N.C.R.L./LLP	1000, Rue de la Gauchetière Ouest Bur. 200 Montréal QC H3B 4W5	6,029.38	0.00	6,029.38
39	Beaucher Electrique Inc.	1280, Rue Galt Est Sherbrooke QC J1G 5C1	2,644.43	0.00	2,644.43
40	Bell Canada	C.P. 11490 Station Centre-Ville Montréal QC H3C 5R7	21,409.38	0.00	21,409.38
41	Bell Canada	C.P. 8713 Succursale Centre-Ville Montréal QC H3C 4L6	92,224.86	0.00	92,224.86

12-May-2022

Date



Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of
 The S.M. Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
42	Bell Canada	Centre de Versements Clients SP CP 11490 Succursale Centre-Ville Montréal QC H3C 3P6	27,348.21	0.00	27,348.21
43	Bell Canada	Floor 2- 5115 Creekbank RD Copy Room 2A Mississauga ON L4W 5R1	2,848.63	0.00	2,848.63
44	Bell Mobilite Cellulaire	C.P. 11095 Succursale Centre-Ville Montréal QC H3C 5E7	57,063.50	0.00	57,063.50
45	Benning	43, Avenue Winston Churchill F-27400 Louvre . France	4,711.08	0.00	4,711.08
46	Béton Mobile J.R.P. Inc.	144, St-Joseph Nord Rivière-Bleue QC G0L 2B0	3,679.21	0.00	3,679.21
47	Binette, Claude	65, Rue De L'Oasis St-Jean-Sur-Richelieu QC J3B 7N1	1,845.06	0.00	1,845.06
48	Blasteck International Inc.	16, rue Greenlay Nord Windsor QC J1S 2K2	2,609.93	0.00	2,609.93
49	Borden Ladner Gervais LLP	1000 De la Gauchetière Ouest Suite 900 Montréal QC H3B 5H4	28,241.64	0.00	28,241.64
50	Bouchard & Lafamme Architectes	989, ave. Royale Beauport QC G1E 2A3	2,069.55	0.00	2,069.55
51	Bourgeois, Jean-Marie	Chemin Paul Rose, 7 1213 Onex . Switzerland	5,859.93	0.00	5,859.93
52	Brant County Power	65, Dundas ST. E. Paris ON H3L 3H1	23,221.50	0.00	23,221.50
53	Brookfield GRS	A/S Jasmin Jagpal 39, Wynford Drive Toronto ON M3C 3K5	3,219.30	0.00	3,219.30
54	Calibration Québec 1991 Enr	258, Chaplin Legardeur QC J5Z 4J8	2,684.71	0.00	2,684.71
55	Canon Canada Inc.	A/S C.P. Scellée 914820 C.P. 4090 - Succursale A Toronto ON L6Y 5Z7	22,339.03	0.00	22,339.03
56	Carmichael	260 A, Rue Léger Sherbrooke QC J1L 1Y5	3,740.14	0.00	3,740.14
57	Centre de service partagés du Québec	Attn: Marie-Eve Naud 880, chemin Sainte-Foy, 8e étage Québec QC G1S 2L2	1.00	0.00	1.00
58	Centre Technologie Minérale et Plasturgie Inc.	671, Boul. Frontenac Ouest Porte 7-C Theftford Mines QC G6G 1N1	1,212.99	0.00	1,212.99
59	Ceriu	1255, Rue University Bureau 800 Montréal QC H3B 3W3	3,019.82	0.00	3,019.82
60	Chubb Edwards Canada	P.O. Box 57005 Station A Toronto ON M5W 5M5	1,505.69	0.00	1,505.69
61	Cintas Canada Limitée	DEP 40000 P.O. Box 4372 - STN A Toronto ON M5W 0J2	1,102.37	0.00	1,102.37

12-May-2022

Date



Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of
 The S.M. Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
62	Civelec Consultant Inc.	3900, Côte Vertu Suite 200 St-Laurent QC H4R 1V4	1,437.19	0.00	1,437.19
63	Civelec Consultants Inc.	3900, Côte-Vertu Suite 200 St-Laurent QC H4R 1V4	6,183.62	0.00	6,183.62
64	Claire Dagenais	440, Rue Merry Sud Magog QC J1X 3M1	2,024.34	0.00	2,024.34
65	Claude Barry R.C. Professionnelle Inc.	10, Rue Léonard Saint-Sauveur QC J0R 1R0	261,578.58	0.00	261,578.58
66	Climatisation Montreal Inc.	109-115 rue Gaston-Dumoulin Blainville QC J7C 6B4	7,257.42	0.00	7,257.42
67	Clyde & Cie Canada en Fidéicomis	630, René-Lévesque Ouest Bureau 1700 Montréal QC H3B 1S6	5,000.00	0.00	5,000.00
68	CNESST du Québec (formerly CSST) - Île-de-Montréal	CP 3 Succursale Place-Desjardins 1 complexe Desjardins Tour Sud 31e étage Montréal QC H5B 1H1	1.00	0.00	1.00
69	Compac Ingénierie	116-14 Rue Louverture Pétion-Ville . Haiti	61,658.08	0.00	61,658.08
70	Compilation Data Traffic (CL)	12,736 boul. Industriel Pointes-aux-Trembles QC H1A 3V2	52,879.21	0.00	52,879.21
71	Construction Jessiko	51, des Ateliers Lavaltrie QC J5T 3R3	3,159.79	0.00	3,159.79
72	Consultant Michel Massicotte Inc.	500, Place d'Armes Suite 1940 Montreal QC H2Y 2W2	21,540.57	0.00	21,540.57
73	Consultants Aurus Inc.	315, 5e Rue Chibougamau QC G8P 1T2	7,258.37	0.00	7,258.37
74	Consultants Carpien Inc. (Les)	5929, Transcanadienne Bureau 140 St-Laurent QC H4T 1Z6	23,839.84	0.00	23,839.84
75	Corem	1180, rue de la Minéralogie Québec QC G1N 1X7	15,751.54	0.00	15,751.54
76	Corning Optical Communications (pour Samsung)	P.O. Box 040250 10061 Berlin . Germany	140,289.42	0.00	140,289.42
77	CSI Computers & Structure	1995, University Avenue Suite 540 Berkeley CA 94704 USA	25,606.50	0.00	25,606.50
78	CT Copieur Inc.	5545, Maurice-Cullen Laval QC H7C 2T8	11,968.29	0.00	11,968.29
79	Cyme International T&D Inc.	P.O. Box 8729 STN A Toronto ON M5W 3C2	1,671.75	0.00	1,671.75
80	Dairy One Cooperative, Inc.	730 Warren Road Ithaca NY 14850 USA	3,856.08	0.00	3,856.08
81	David Leslie Architecte	790, Learned Plain Cookshire QC J0B 1M0	13,911.98	0.00	13,911.98
82	Déménagement Martin	81, Saint-Jean-Baptiste Sherbrooke QC J1c 0S9	5,106.27	0.00	5,106.27
83	Déneigement Daniel Lachance Inc.	2860, Rue Royale St-Ferréol-les-Neiges QC G0A 3R0	5,754.50	0.00	5,754.50

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of
 The S.M. Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
84	Détection Radex Inc.	4, Place du Commerce Bureau 101 Verdun QC H3E 1J4	14,049.95	0.00	14,049.95
85	Développement Olymbec (2004) Inc.	333, Décarie 5e Etage St-Laurent QC H4N 3M9	46,342.95	0.00	46,342.95
86	Dicom Express	10315, Cote De Liesse Dorval QC H9P 1A6	6,720.87	0.00	6,720.87
87	Diners Club Commercial	C.P. 6044 Succursale Centre-Ville Montréal QC H3C 3X2	97,480.47	0.00	97,480.47
88	Docu-Dépot Inc.	2301 de Cannes-Brûlées Lasalle QC H8N 3G1	27,439.78	0.00	27,439.78
89	Eaton Yale Company	4170, Sladeview Crescent Unit 1 Mississauga ON L5L 0A1	82,734.57	0.00	82,734.57
90	Ecole Polytechnique de Montréal	Service des finances C.P. 6079 Succursale Centre-Ville Montréal QC H3C 3A7	1,319.85	0.00	1,319.85
91	EDC Entretien du Coin	1411, rue Le Ber Sherbrooke QC J1G 2Y4	1,563.66	0.00	1,563.66
92	Element Fleet Management Inc.	4 Robert Speck Parkway Suite 900 Mississauga ON L4Z 1S1	29,015.94	0.00	29,015.94
93	EMS Structure Inc.	815, Boul. Lebourgneuf Bureau 406 Québec QC G2J 0C1	5,748.75	0.00	5,748.75
94	Encon Group Inc.	1400, Blair Place Suite 500 Ottawa ON K1J 9B8	89,652.10	0.00	89,652.10
95	Energir	C.P. 6115 Succursale Centre-Ville Montréal QC H3C 4N7	2,990.90	0.00	2,990.90
96	Entreprises d'Electricité Gaétain Marcil Ltée (Les)	1031, Rue du Curé Beauchemin Terrebonne QC J6W 5H2	3,776.93	0.00	3,776.93
97	Entrust Limited	Attr: Accounts Receivable 1000 Innovation Drive Ottawa ON K2K 3E7	8,014.00	0.00	8,014.00
98	Enviro 5	1101, Route 139 Roxton Pond QC J0E 1Z0	3,755.62	0.00	3,755.62
99	EnviroServices	589 rue Saint-Jean-Baptiste Terrebonne QC J6W 4R2	14,124.68	0.00	14,124.68
100	Ercogener	ZI de St. Lambert-des-levées BP 30163 F49212 Saumur cédex . France	10,493.98	0.00	10,493.98
101	Erse Kablo Imalati San. Ve Tic. Ltd. Sti.	Perpa Ticaret Merkezi A Block K:2 NO: 9/0023 Istanbul . Turkey	14,759.26	0.00	14,759.26
102	Esthétique D'Autos Ste-Agathe-Des-Monts Inc.	1061, Rue Principale Sainte-Agathe-Des-Monts QC J8C 1L7	1,046.71	0.00	1,046.71
103	ETAP Canada Ttd.	#102, 1289 - 91 Street SW Edmonton AB T6X 1H1	6,364.05	0.00	6,364.05

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
104	Euler Hermès Canada Services Inc.	C/O Département des Finances 1155, Boul. René-Lévesque O. - B-2810 Montréal QC H3B 2J8	69,760.00	0.00	69,760.00
105	Eurofins Environmental Testing Canada, Inc.	1111 Flint Road Suite 36 Downsview ON M3J 3C7	2,115.55	0.00	2,115.55
106	Excavation Charles Grenier Inc.	C.P. 9 Stoke QC J0B 3G0	1,511.81	0.00	1,511.81
107	Excavation CPT Tech Inc.	79, Rue Isaie Québec QC G1C 2S6	2,831.28	0.00	2,831.28
108	Excavation G.A.L. inc	765 chemin Lakeside Foster QC J0E 1R0	2,095.42	0.00	2,095.42
109	Excavation P. Laramée Inc.	5490 rue Frontenac Saint-Hyacinthe QC J2S 2E6	1,025.08	0.00	1,025.08
110	Exova Canada Inc.	Attn: Dana Lowry 2395 Speakman Drive Mississauga ON L5K 1B3	4,678.34	0.00	4,678.34
111	Exportation et Développement Canada	800, Square-Victoria, Bureau 4520; C.P. 124 Tour de la Bourse Montréal QC H4Z 1A1	1.00	0.00	1.00
112	Fasken Martineau DuMoulin	800, Place Victoria, Bureau 3700; C.P. 242 - Tour de la Bourse Montréal QC H4Z 1E9	3,562.22	0.00	3,562.22
113	Fondation du CHUS	530, 10e Avenue Sud Sherbrooke QC J1G 2R9	1,600.00	0.00	1,600.00
114	Fondation Le Petit Baluchon	815 boul Lebourgneuf bur 201 Québec QC G2J 0C1	1,200.00	0.00	1,200.00
115	Forage Andre Roy Inc.	186, Rue Boyer St-Isidore QC J0L 2A0	112,075.84	0.00	112,075.84
116	Forage Grenville Drilling	141 Queen Grenville QC J0V 1J0	18,468.32	0.00	18,468.32
117	Forage Liégeois	A/S Alain Zubrzycki 367, Rue Victoria Valleyfield QC J6T 1B5	1,567.51	0.00	1,567.51
118	Forage M3 Drilling	501, Main E Suite 301 Hawkesbury ON K6A 1B3	27,681.52	0.00	27,681.52
119	Forages Boissonneault Inc.	114 des Champs St-Apollinaire QC G0S 2E0	8,160.11	0.00	8,160.11
120	Forages Comeau Inc.	801, Rue Principale Notre-Dame De Lourdes QC G0S 1T0	45,129.14	0.00	45,129.14
121	Forages S.L. Inc.	383, Joseph-Gagné Sud La Baie QC G7B 3P6	11,834.27	0.00	11,834.27
122	Fordia Ltée	3, Hôtel de Ville Dollard-des-Ormeaux QC H9B 3G4	1,704.00	0.00	1,704.00
123	Francis Dubé, Consultant - Expert en assainissement	6-8285 rue Saint-Hubert Montreal QC H2P 1Z4	17,246.25	0.00	17,246.25

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
124	Galaxia Consultants Inc.	6846, Kildare Montreal QC H4W 1B8	26,705.85	0.00	26,705.85
125	Galerie Jeannine Blais	102, Main North Hatley QC J0B 2C0	1,071.81	0.00	1,071.81
126	Génécor Experts-Conseils Inc.	660, Avenue Royale Québec QC G1E 1Y7	9,485.44	0.00	9,485.44
127	Geneq Inc.	10700 rue Sécant Montréal QC H1J 1S5	14,988.42	0.00	14,988.42
128	Genie +	1984, 5e Rue, Local 295 Levis QC G6W 5M6	25,363.49	0.00	25,363.49
129	Géophysique G.P.R. International Inc.	100-2545, rue Delorimier Longueuil QC J4K 3P7	8,615.08	0.00	8,615.08
130	Geophysique Sigma Inc.	1400, Bl. Marie-Victorin Bureau 200 St-Bruno QC J3V 6B9	37,300.68	0.00	37,300.68
131	Gestion Immobilière Philips Inc.	3350, boul. Gene-H.-Kruger, suite 300 Trois-Rivières QC G9A 4M3	10,686.65	0.00	10,686.65
132	GHD Consultants Ltée	4600, Boul. de la Côte-Vertu Montréal QC H4S 1C7	7,526.37	0.00	7,526.37
133	GicloCept Inc.	55, Boul. Ste-Rose Ste-Rose - Laval QC H7L 2J4	2,184.53	0.00	2,184.53
134	Gill, Claude	6043, Rue Paulin Laval QC H7H 3E2	12,191.70	0.00	12,191.70
135	Gingras Electrique Inc.	455, Boul. Renault Beauceville QC G5X 1N5	1,217.50	0.00	1,217.50
136	Goulet Cormier & Associés Inc.	2, Place Alexis-Nihon; 3500, Boul. de Maisonneuve O. - B-950 Montréal QC H3Z 3C1	91,980.00	0.00	91,980.00
137	Groupe ABS Inc.	17, Rue de L'Industrie St-Rémi QC J0L 2L0	7,811.98	0.00	7,811.98
138	Groupe Dayan Inc.	(Division de 143839 Canada Inc.) 433, Chabanel W. - Suite 300 Montréal QC H2N 2J4	3,209.39	0.00	3,209.39
139	Groupe Diamantex	215, Rue de Copenhague Saint-Augustin-de-Desmaures QC G3A 2V1	5,513.07	0.00	5,513.07
140	Groupe Environex	4495, Boul. Wilfrid-Hamel Suite 150 Québec QC G1P 2J7	84,149.83	0.00	84,149.83
141	Groupe Géniarp Inc.	4650 Boul. de L' Auvergne Québec QC G2C 2B5	8,442.05	0.00	8,442.05
142	Groupe Pages Jaunes Corp.	C.P. 11788 Succursale Centre-Ville Montréal QC H3C 0C2	1,823.13	0.00	1,823.13
143	Groupe Santé Medisys Inc.	600, Boul. de Maisonneuve Ouest; Bureau 2000 Montréal QC H3A 3J2	5,260.13	0.00	5,260.13
144	Groupe Soucy Inc.	1060 boul. Thibeau Trois-Rivières QC G8T 7B2	1,528.42	0.00	1,528.42

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
145	Groupe-Conseil Gabriel Amar & Associés Inc.	2000, Avenue McGill College Bureau 1460 Montréal QC H3A 3H3	6,809.39	0.00	6,809.39
146	GSF Canada Inc.	4705, Louis-B. Mayer Laval QC H7P 6G5	3,482.88	0.00	3,482.88
147	Hoskin Scientifique Ltée	4210, Morris Drive Burlington ON L7L 5L6	1,261.23	0.00	1,261.23
148	Huawei Telecommunications Algeria SARL	14 Avenue Mohamed Khemisti 16033 Dar Elbeida Alger . Algérie	43,249.80	0.00	43,249.80
149	Hydro-Québec	C.P. 11022 Succursale Centre-Ville Montréal QC H3C 4V6	30,705.70	0.00	30,705.70
150	Hypertech Systems	Attn: Potoula Panagio 9300 Trans Canada Highway St-Laurent QC H4S 1K5	20,316.28	0.00	20,316.28
151	Ige-Xao Amerique du Nord Inc.	7777 Boul. Louis-H. Lafontaine Suite 201 Anjou QC H1K 4E4	13,912.01	0.00	13,912.01
152	IME Experts-Conseils Inc.	1340, Rue King Ouest Sherbrooke QC J1J 2B6	13,613.04	0.00	13,613.04
153	Infosat Télécommunications	3130-114 Avenue, SE Calgary AB T2Z 3V6	1,268.00	0.00	1,268.00
154	Intact Insurance	2020 University Street, Suite 700 Montréal QC H3A 2A5	1.00	0.00	1.00
155	Ipswitch Inc.	10, Maguire Road Lexington MA 02421 USA	18,245.84	0.00	18,245.84
156	J.R. Labrecque Electricque	2580, Cote de Terrebonne Terrebonne QC J6Y 1H6	1,580.91	0.00	1,580.91
157	Jan-Pro Canada Est Inc.	2323, Boul. du Versant Nord Bureau 114 Québec QC G1N 4P4	3,207.80	0.00	3,207.80
158	Jean Larose Sténo Inc.	110-215, rue Saint-Jacques Montréal QC H2Y 1M6	1,631.06	0.00	1,631.06
159	Jobboom Inc.	C.P. 11474 Succ. Centre-Ville Montreal QC H3C 5N4	9,254.00	0.00	9,254.00
160	JOVACO Solutions inc.	7100, rue Jean-Talon est Bureau 1150 Montréal QC H1M 3S3	1,425.69	0.00	1,425.69
161	Jubinvillie et Associés, Architectes	101, Rue Court Sherbrooke QC J1H 1G5	12,562.14	0.00	12,562.14
162	Kinetic Living Concept Inc.	C.P. 267 Succursale Youville Montréal QC H4P 2V4	45,482.50	0.00	45,482.50
163	KPMG s.r.l./s.e.n.c.r.l.	C.P. 4348 Succ. A Toronto ON M5W 7A6	454,009.83	0.00	454,009.83
164	LaboSport Inc.	100-5661, Rue de Lanaudière Montréal QC H2G 3A5	6,323.62	0.00	6,323.62
165	Lakes Environmental Software	170, Columbia St W, Unit 1 Waterloo ON N2L 3L3	1,793.88	0.00	1,793.88
166	Langelier For-Expert Inc.	195, Route 137 La Présentation QC J0H 1B0	3,794.17	0.00	3,794.17

12-May-2022

Date



Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

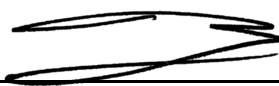
List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
167	Langlois Avocats, S.E.N.C.R.L.	1250, Boul. René-Lévesque Ouest 20e Etage Montreal QC H3B 4W8	12,771.82	0.00	12,771.82
168	Létourneau, Vincent	VL Environnement 44, Chemin Nicole Orford QC J1X 6M1	2,536.23	0.00	2,536.23
169	Livingston	6700 Cote de Liesse Bureau 300 St-Laurent QC H4T 2B5	2,182.41	0.00	2,182.41
170	LJT Conseil Inc.	380, rue Saint-Antoine Ouest Bureau 7100 Montreal QC H2Y 3X7	29,717.55	0.00	29,717.55
171	LJT Litige Inc.	380, rue Saint-Antoine Ouest Bureau 7100 Montreal QC H2Y 3X7	253,192.45	0.00	253,192.45
172	LJT Recherche Inc.	380, Rue Saint-Antoine Ouest Bureau 7100 Montréal QC H2Y 3X7	5,109.41	0.00	5,109.41
173	Location Sauvageau	521, Cote Joyeuse St-Raymond QC G3L 4A9	1,478.89	0.00	1,478.89
174	Location St-Jean Inc.	630 Chemin Grand-Bernier Nord Suite #100 St-Jean-sur-Richelieu QC J2W 2H1	1,221.04	0.00	1,221.04
175	Loranger Marcoux Avocats s.e.n.c.r.l.	2000, avenue McGill College Bureau 2150 Montréal QC H3A 3H3	33,528.20	0.00	33,528.20
176	Luqs Inc.	2250, Saint-Martin Est Bureau 200 Laval QC H7E 5A4	1,227.35	0.00	1,227.35
177	LysAirMécanic Inc.	1420, Rue Lachaine Laval QC H7C 2N7	1,619.71	0.00	1,619.71
178	M. Bernard Barrucco	128, Rue Blancardin Québec QC G1C 4Y2	7,190.72	0.00	7,190.72
179	Malka, Emile - Succession	5900, Boul. Cavendish App. 802 Côte Saint-Luc QC H4W 3G9	5,259.09	0.00	5,259.09
180	Matériel de Laboratoire J.G.	1011, Autoroute 13 Laval QC H7W 4V3	1,714.97	0.00	1,714.97
181	Matrec	140, Rue Martin Granby QC J2G 6B4	1,783.41	0.00	1,783.41
182	Maximum Signalisation	9128-3713 Québec Inc. 2929 Bellefeuille Trois-Rivières QC G9A 3Z2	1,759.12	0.00	1,759.12
183	Maxi-Paysage Inc.	2601, ave. de la Rotonde Charny QC G6X 2M2	8,047.51	0.00	8,047.51
184	Mayer Brown	20, Avenue Hoche Paris . 75008 France	9,893.02	0.00	9,893.02
185	MDDELCC	675, boul. René-Lévesque Est, 30e étage Québec QC G1R 5V7	2,389.00	0.00	2,389.00
186	MDDEP	675, Boul. René-Lévesque Est; 3e Etage - Boite 11 Québec QC G1R 5V7	7,500.00	0.00	7,500.00
187	Mercedes-Benz Financial Services Canada Corporation	Attn: Collections Department 500 - 2680 Matheson Blvd East Mississauga ON L4W 0A5	1.00	0.00	1.00

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
188	Michel Hamel Architecte Designer	659, London Sherbrooke QC J1H 3N2	3,705.64	0.00	3,705.64
189	Microbios Analytique	550 Père-Lelièvre Bureau #108 Québec QC G1M 3R2	1,827.35	0.00	1,827.35
190	Mini-Excavation Beloeil Inc.	2255 rue Bombardier Sainte-Julie QC J3E 2J9	4,369.05	0.00	4,369.05
191	Ministère des Transports de la mobilité durable et de l'Électrification des Transports	700, Boul. René-Lévesque Est 20e Etage Québec QC G1R 5H1	25,660.00	0.00	25,660.00
192	Miovision Technologies	137 Glasgow Street Suite 110 Kitchener ON N2G 4X8	14,986.97	0.00	14,986.97
193	Mme Doris Poulin et M. Michel Raymond	A/S Langlois Avocats s.e.n.c.r.l. 1250, boul. René-Lévesque Ouest, 20e étage Montréal QC H3B 4W8	1.00	0.00	1.00
194	Mme Josée Goulet	1001, Place Mount Royal App. 801 Montréal QC H3A 1P2	9,863.66	0.00	9,863.66
195	Morneau Shepell Ltd	CP 6124 Succursale F Toronto ON M4Y 2Z2	3,191.20	0.00	3,191.20
196	Navair Technologies Inc.	6375 Dixie Road, Unit #7 Mississauga ON L5T 2E7	3,712.32	0.00	3,712.32
197	Neopost Canada Limited	150, Steelcase Rd. West Markham ON L3R 3J9	13,907.22	0.00	13,907.22
198	Network IT Inc.	50, West Wilmot St. Unit 12 Richmond Hill ON L4B 1M5	4,095.00	0.00	4,095.00
199	Noramtec Consultants Inc.	1770, Boul. René-Lévesque Ouest Montreal QC H3H 2S9	27,938.93	0.00	27,938.93
200	Norda Stelo Inc.	1015, Avenue Wilfrid-Pelletier Québec QC G1W 0C4	50,713.35	0.00	50,713.35
201	Nordikeau Inc.	603, Boul. Base-de-Roc Joliette QC J6E 5P3	10,147.98	0.00	10,147.98
202	Notaire Pascale Gagnon	3355, boul. Grande-Allée Boisbriand QC J7H 1H5	1,724.63	0.00	1,724.63
203	Notarius Inc.	465 rue McGill Bureau 300 Montréal QC H2Y 2H1	16,377.54	0.00	16,377.54
204	Omnimetrix Instruments	6415458 Canada Inc. 3465 rue Ashby St-Laurent QC H4R 2K3	7,850.15	0.00	7,850.15
205	Opta Intelligence Informationnelle Inc.	255, Boul. Crémazie Est 2e Etage Montréal QC H2M 1M2	1,810.86	0.00	1,810.86
206	Orange Traffic	18195, J.A. Bombardier Mirabel QC J7J 0E7	3,311.28	0.00	3,311.28
207	Orlando Rodriguez-Pabon	1587, 7è Rue St-Rédempteur QC G6K 1S7	4,606.60	0.00	4,606.60
208	Orthogone Technologies Inc.	200-1425, Route Transcanadienne Dorval QC H9P 2W9	121,682.48	0.00	121,682.48
209	Osler, Hoskin & Harcourt LLP	1 First Canadian Place PO Box 50 Toronto ON M5X 1B8	1,621.09	0.00	1,621.09

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
210	Osler, Hoskin & Harcourt LLP	Service des finances et de la comptabilité 1 First Canadian Place Toronto ON M5X 1B8	9,875.55	0.00	9,875.55
211	Osler, Hoskin & Harcourt S.E.N.C.R./s.r.l.	1000, Rue de la Gauchetière Ouest; Bureau 2100 Montréal QC H3B 4W5	12,846.93	0.00	12,846.93
212	OTN Systems NV	Atealaan 34 B-2200 Herentals . Belgium	64,506.04	0.00	64,506.04
213	P.R. Martin et Associés Inc, Gestionnaires	1080, Côte du Beaver Hall Bureau 1810 Montréal QC H2Z 1S8	25,721.60	0.00	25,721.60
214	Pedro José Botero, ing.	Carrera 52a, No. 57b 33 Apto 421 Bogota . Colombia	5,000.00	0.00	5,000.00
215	Perfectionnement - ETS	Université du Québec/ETS 1100, Rue Notre-Dame Ouest Montréal QC H3C 1K3	1,713.13	0.00	1,713.13
216	Perron, Hudon, Bélanger Inc.	90D, chemin de la Grande-Côte Boisbriand QC J7G 1C3	16,306.04	0.00	16,306.04
217	Pier-Teck Construction Inc.	Attn: Jocelyne Charron 625 Hérelle Longueuil QC J4G 2M8	0.00	0.00	0.00
218	Plastech Plus Inc	1011, Autoroute 13 Laval QC H7W 4V3	1,031.91	0.00	1,031.91
219	Plomberie Réjean Lemelin Inc.	5340, Boul. Laurier Ouest St-Hyacinthe QC J2S 3V7	11,296.29	0.00	11,296.29
220	Power Trunk inc.	66 York Street, 4th floor New Jersey NJ 07302 USA	858,712.13	0.00	858,712.13
221	Powersys Inc.	2000 Town Center Suite #1900 Southfield MI 48075 USA	4,803.30	0.00	4,803.30
222	ProContact Informatique	1000, Saint-Jean Baptiste Bureau 111 Québec QC G2E 5G5	137,140.76	0.00	137,140.76
223	Professional Engineers and Geoscientists of BC	1500, Scotia One; 10060 Jasper Avenue NW Edmonton AB T5J 4A2	1,102.50	0.00	1,102.50
224	Promark-Télécon Inc.	200 Town Centre Blvd. Suite 300 Markham ON L3R 8G5	1,249.30	0.00	1,249.30
225	Protection Incendie MCI Inc.	5415 rue Armand-Frappier Saint-Hubert QC J3Z 1J4	2,832.24	0.00	2,832.24
226	PSB Boisjoli	3333 Graham Bureau 400 Montréal QC H3R 3L5	7,133.38	0.00	7,133.38
227	Quali-T Services et Solutions RH	9500, avenue Illinois Local B Brossard QC J4Y 3B7	12,006.98	0.00	12,006.98
228	Quantum Management Services Ltd.	2000, McGill College Ave. Suite 1800 Montréal QC H3A 3H3	1,351.00	0.00	1,351.00
229	R. Beaumont & Fils Inc.	321, Boul. Taché Ouest Montmagny QC G5V 3R8	9,387.70	0.00	9,387.70

12-May-2022

Date



Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec


List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
230	R.S. Means Company	Reed Construction Data P.O. Box 7247-6961 Philadelphia PA 19170-6961 USA	1,795.64	0.00	1,795.64
231	RCI Environnement	Div. de WM Québec Inc. 9501 Boul. Ray-Lawson Anjou QC H2Y 2G1	8,729.05	0.00	8,729.05
232	RD Pavage Ray. Desrochers Inc.	304, Rue Beaucage Québec QC G1M 1H7	3,031.71	0.00	3,031.71
233	Renald Meunier Inc.	2705, ch. Dunant Sherbrooke QC J1H 0A4	2,118.42	0.00	2,118.42
234	Robinson Sheppard Shapiro S.E.N.C.R.L. * L.L.P.	4600-800 du Square Victoria Montréal QC H4Z 1H6	99,569.66	0.00	99,569.66
235	Rootlevel	575, Saint-Joseph Est Bureau 200 Québec QC G1K 3B7	21,557.81	0.00	21,557.81
236	S. et S. Maintenance Inc.	1900, Chemin Brunet Sainte-Agathe-des-Monts QC J0T 2Z7	1,718.89	0.00	1,718.89
237	S.D. Énergie Inc.	2155, rue Joseph-St-Cyr Drummondville QC J2C 0B9	4,228.94	0.00	4,228.94
238	SEMS Consultancy DMCC	405 JBC5, Cluster W; JLT P.O. BOX 390366 Dubai . United Arab	36,571.60	0.00	36,571.60
239	Services CB Star (Les)	333, Rue Chabanel Ouest Bureau 516 Montréal QC H2N 2E7	3,953.99	0.00	3,953.99
240	SGS Canada Inc.	CP 4580 Dept 5, Station A Toronto ON M5W 4W2	6,898.50	0.00	6,898.50
241	Signa + Inc.	975, Rue Bergar Laval QC H7L 4Z6	7,770.32	0.00	7,770.32
242	Signalisation SMG	2275 - 43e Avenue Lachine QC H8T 2K1	3,960.89	0.00	3,960.89
243	SKM Power Tools	One Pearl Street Redondo Beach CA 90277 USA	1,914.80	0.00	1,914.80
244	Smart Navigation inc.	4650, Boul. de l'Auvergne Québec QC G2C 2B5	9,198.00	0.00	9,198.00
245	Société de Service en Signalisation SSS	4455, Rue Louis-B. Mayer Laval QC H7P 6B5	5,992.50	0.00	5,992.50
246	Société en Commandite Services Forestiers Opitciwan	1, de la Pointe - C.P. 108 Obédjwan QC G0W 3B0	2,975.00	0.00	2,975.00
247	Société Erre Inc.	5854, 8e Avenue Montréal QC H1Y 2L8	4,988.18	0.00	4,988.18
248	Soft DB	1040, Avenue Belvédère Suite 21 Québec QC G1S 3G3	9,933.84	0.00	9,933.84
249	SolidCAD	101-C Rue Louvain Ouest Montréal QC H2N 1A3	7,640.09	0.00	7,640.09
250	Sollertia	7275, rue St-Urbain, suite 405 Montréal QC H2R 2Y5	1,188.14	0.00	1,188.14

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
 Division No. -
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 The S.M. Group International LP
 of the City of Montréal, in the Province of Quebec

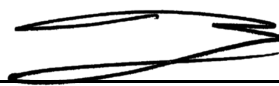
List "A"
 Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
251	Solution, Division de EnGlobe Corp.	4495, Boul. Wilfrid-Hamel Bureau 200 Québec QC G1P 2J7	2,461.94	0.00	2,461.94
252	Solutions Aquavidya Inc.	948, Rue Donat-Bélisle Laval QC H7X 3W5	1,690.14	0.00	1,690.14
253	Solutions Biz Inc.	5601 Chemin St-Francois St-Laurent QC H4S 1W6	10,186.26	0.00	10,186.26
254	Solutions TPL Inc.	2250, boul. St-Martin Est Bureau #010 Laval QC H7E 5A4	3,782.68	0.00	3,782.68
255	Somatech Inc.	436 rue Jacob-Nicol Sherbrooke QC J1J 4E5	149,941.76	0.00	149,941.76
256	SPI Santé Sécurité Inc.	60 Gaston-Dumoulin Blainville QC J7C 0A3	2,320.01	0.00	2,320.01
257	Starin Marketing Inc.	P.O. Box 15388 Station A Toronto ON M5W 1C1	4,165.76	0.00	4,165.76
258	Stratum CPT Ltée	Attn: Jean-Pierre Forget 130, rue Regent Hawksbury ON K6A 1E8	6,932.99	0.00	6,932.99
259	Structurepoint, LLC	5420 Old Orchard Rd. Skokie IL 60077 USA	4,513.83	0.00	4,513.83
260	STV	225 Park Avenue South New York NY 10003-1604 USA	42,071.15	0.00	42,071.15
261	STV Incorporated	225 Park Avenue South New York NY 10003-1604 USA	76,563.59	0.00	76,563.59
262	Succession Forage George Downing Limitée	410, Rue Principale Grenville QC J0V 1B0	25,014.93	0.00	25,014.93
263	Surplec HV Solutions	149, Godin Sherbrooke QC J1R 0S6	44,761.50	0.00	44,761.50
264	Système Intérieur Sélection (2000)	9127-6873 Québec Inc. 4020 Louis-B.-Mayer, Suite 207 Laval QC H7P 1J0	7,358.40	0.00	7,358.40
265	Systèmes Télésécure Inc. (Les)	4400 rue Ouimet Sherbrooke QC J1L 2A8	1,885.89	0.00	1,885.89
266	Thomas Engineering Ltd	1165, Beaverwood Road Box 143 Manotick ON K4M 1A2	4,682.36	0.00	4,682.36
267	TLA Architectes	2372, Boul. St-Martin Est Suite 200 Laval QC H7E 5A4	20,877.67	0.00	20,877.67
268	Tony Bisson	C.P. 61 Port Meunier QC G0Y 2Y0	7,700.00	0.00	7,700.00
269	Tourne-Sol	160 Marcotte Stukely Sud QC J0E 2J0	3,890.00	0.00	3,890.00
270	Trane U.S. Inc.	C.D.S. Administration 3600 Pammel Creek Road La Crosse WI 54601-7599 USA	1,335.55	0.00	1,335.55
271	Un Mot d'Excellence Inc.	1819, Boul. René-Levesque Ouest; Bureau 202 Montréal QC H3H 2P5	1,708.52	0.00	1,708.52

12-May-2022

Date


 Martin Franco, representative of Deloitte
 Restructuring Inc. in its Capacity as Monitor of The
 S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec


List "A"
Unsecured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
272	Universite de Sherbrooke	Direction des Ressources Financières 2500, Boul. Université Sherbrooke QC J1K 2R1	38,094.09	0.00	38,094.09
273	Videotron (00900212926)	CP 11078 Succ Centre-Ville Montreal QC H3C 5B7	13,634.31	0.00	13,634.31
274	Ville De Longueuil	C.P. 4000 Succursale Longueuil Principale Longueuil QC J4K 0A1	69,902.32	0.00	69,902.32
275	Ville De Sherbrooke	555, Rue des Grandes-Fourches Sud; Bloc B - Local 224 Sherbrooke QC J1H 5H9	12,692.52	0.00	12,692.52
276	Yves R Hamel et Associés Inc.	102-424 Guy Montréal QC H3J 1S6	12,574.82	0.00	12,574.82
Total:			92,946,473.54	0.00	92,946,473.54

12-May-2022

Date


Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued


In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec
List "B"
Secured Creditors

The S.M. Group International LP

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

12-May-2022

Date


Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec
List "C"
Preferred Creditors for Wages, Rent, etc.

The S.M. Group International LP

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

12-May-2022

Date



Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec
List "D"
Contingent or Other Liabilities

The S.M. Group International LP

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

12-May-2022

Date



Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec

List "E"


Debts Due to the Bankrupt

The S.M. Group International LP

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

12-May-2022

Date


Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec
List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

The S.M. Group International LP

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

12-May-2022

Date


Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.


FORM 78 -- Continued

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec
List "G"
Real Property or Immovables Owned by Bankrupt
The S.M. Group International LP

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
			Total:	0.00	0.00

12-May-2022

Date


Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP

District of:
Division No. -
Court No.
Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
The S.M. Group International LP
of the City of Montréal, in the Province of Quebec

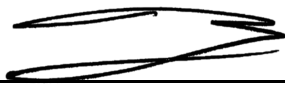
List "H"
Property

The S.M. Group International LP
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

12-May-2022

Date


Martin Franco, representative of Deloitte
Restructuring Inc. in its Capacity as Monitor of The
S M Group International LP



FORMULAIRE D'INSCRIPTION À L'ASSEMBLÉE DES CRÉANCIERS

Dans l'affaire de la faillite de Le Groupe S.M. International s.e.c.

Nom du créancier : _____

Nom du représentant du
créancier : _____

Adresse courriel : _____

Numéro de téléphone : _____

Signature : _____

Veillez noter que pour participer à l'assemblée des créanciers vous devez transmettre ce formulaire au syndic par courriel à l'adresse suivante : montrealrs@deloitte.ca au plus tard à 15h le lundi 30 mai 2022.



REGISTRATION FORM TO THE CREDITORS MEETING

In the matter of the bankruptcy of The S.M. Group International LP

Name of the creditor : _____

Name of the creditor's
representative : _____

Email address : _____

Phone Number : _____

Signature : _____

Please note that to attend the creditors' meeting you must send this form to the trustee by email to the following address: montrealrs@deloitte.ca no later than 3:00 p.m. on Monday, May 30, 2022.

<input type="checkbox"/>	O	_____
<input type="checkbox"/>	P	_____
<input type="checkbox"/>	G	_____

PROOF OF CLAIM

(Section 50.1, 81.5, 81.6, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

in the matter of the bankruptcy of The S.M. Group International LP

of Montréal, Province of Quebec and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor) of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor (or that I am _____ (position or title) of _____ (name of creditor or representative of the creditor)).

All notices or correspondence regarding this claim must be forwarded to the following address:

Phone: _____ **Fax:** _____ **E-mail:** _____

2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the May 12, 2022, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked "Schedule A" after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim).**
4. **(Check and complete appropriate category)**
- () A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and **(Check appropriate description):**
() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act*. **(Set out on an attached sheet details to support priority claim.)**
() Regarding the amount of \$ _____, I do not claim a right to a priority;
- () B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE OF \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: **(Give full particulars of the claim, including the calculations upon which the claim is based.)**
- () C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows: **(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)**
- () D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.
(Attach a copy of sales agreement and delivery receipts.)
- () E. CLAIM BY WAGE EARNER OF \$ _____
That I hereby make a claim under subsection 81.3(8) of the Act (bankruptcy) in the amount of \$ _____.
That I hereby make a claim under subsection 81.4(8) of the Act (receivership) in the amount of \$ _____
- () F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
That I hereby make a claim under subsection 81.5 of the Act (bankruptcy) in the amount of \$ _____.
That I hereby make a claim under subsection 81.6 of the Act (receivership) in the amount of \$ _____

() G. CLAIM AGAINST DIRECTOR OF \$ _____
To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: **(Give full particulars of the claim, including the calculations upon which the claim is based.)**

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM OF \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: **(Give full particulars of the claim, including the calculations upon which the claim is based.)**

5. That, to the best of my knowledge, I am **(or I am not or is not)** **(or the above-named creditor is)** related to the debtor within the meaning of section 4 of the Act, and have **(or have not)** **(or has)** **(or has not)** dealt with the debtor in a non-arm's-length manner. **(Strike out choices that do not correspond to your situation.)**
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months **(or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months)** immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: **(Provide details of payments, credits and transfers at undervalue.)**

DATED AT _____, this _____ day of _____ 20_____.

(name of creditor)

(signature and name of witness)

(signature, name and position or title of signing officer)

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsections 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: **The S.M. Group International LP**

I **(or we)**, _____ **(name of creditor)**, of _____ **(city and province)**
a creditor in the above matter, hereby appoint _____
of _____ to be my **(or our)** proxyholder in the above matter, except as to the receipt of dividends, with **(or without)** power to appoint another proxyholder in his or her place.

DATED AT _____, this _____ day of _____ 20_____.

(name of creditor)

(signature and name of witness)

(signature, name and position or title of signing officer)

<input type="checkbox"/>	O	_____
<input type="checkbox"/>	P	_____
<input type="checkbox"/>	G	_____

PREUVE DE RÉCLAMATION

(article 50.1, 81.5, 81.6, paragraphes 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1) et alinéas 51(1)e) et 66.14b) de la Loi)

Dans l'affaire de la faillite de Le Groupe S.M. International s.e.c.

de Montréal, province de Québec et de la réclamation de _____, créancier.
Je soussigné, _____ (nom du créancier ou du représentant du créancier) de _____ (ville et province)

CERTIFIE CE QUI SUIT :

1. Je suis le créancier de la débitrice susnommé (ou je suis _____ (poste ou fonction)
de _____ (nom du créancier ou de son représentant)).

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

Téléphone : _____ Télécopieur : _____ Courriel : _____

2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.
3. La débitrice était, à la date de la faillite, soit le 12 mai 2022, endettée envers le créancier et l'est toujours, pour la somme de _____ \$, comme l'indique l'état de compte (ou l'affidavit) ci-annexé et désigné « Annexe A », après déduction du montant de toute créance compensatoire à laquelle la débitrice a droit. (L'état de compte ou l'affidavit annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation.)
4. (Cochez la catégorie qui s'applique et remplissez les parties requises)
- () A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____ \$
(Autre qu'une réclamation d'un client visée par l'article 262 de la Loi).
En ce qui concerne cette créance, je ne détiens aucun avoir de la débitrice à titre de garantie et (Cochez ce qui s'applique) :
() Pour le montant de _____ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi sur la faillite et l'insolvabilité. (Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.)
() Pour le montant de _____ \$, je ne revendique pas de droit à un rang prioritaire.
- () B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____ \$
J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après : (Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)
- () C. RÉCLAMATION GARANTIE AU MONTANT DE _____ \$
En ce qui concerne la créance susmentionnée, je détiens des avoirs de la débitrice, à titre de garantie, dont la valeur estimative s'élève à _____ \$, et dont les détails sont mentionnés ci-après : (Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexe une copie des documents relatifs à la garantie.)
- () D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____ \$
J'ai une réclamation en vertu du paragraphe 81.2(1) de la Loi pour la somme impayée de _____ \$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)
- () E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____ \$
() J'ai une réclamation en vertu du paragraphe 81.3(8) de la Loi (faillite) au montant de _____ \$.
() J'ai une réclamation en vertu du paragraphe 81.4(8) de la Loi (séquestre) au montant de _____ \$.
- () F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____ \$
() J'ai une réclamation en vertu du paragraphe 81.5 de la Loi (faillite) au montant de _____ \$.
() J'ai une réclamation en vertu du paragraphe 81.6 de la Loi (séquestre) au montant de _____ \$.

() G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____ \$
(**À remplir lorsque la proposition vise une transaction quant à la réclamation contre les administrateurs.**)
J'ai une réclamation en vertu du paragraphe 50(13) de la Loi, dont les détails sont mentionnés ci-après : (**Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.**)

() H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____ \$
J'ai une réclamation en tant que client en conformité avec l'article 262 de la Loi pour des capitaux nets, dont les détails sont mentionnés ci-après : (**Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.**)

5. Au meilleur de ma connaissance, je suis lié (**ou je ne suis pas lié**) (**ou le créancier susnommé est lié**) (**ou le créancier susnommé n'est pas lié**) à la débitrice selon l'article 4 de la Loi, et j'ai (**ou je n'ai pas**) (**ou le créancier susnommé a**) (**ou le créancier susnommé n'a pas**) un lien de dépendance avec la débitrice. (**Biffez les choix ne correspondant pas à votre situation.**)

6. Les montants suivants constituent les paiements que j'ai reçus de la débitrice, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (**ou, si le créancier et la débitrice sont des « personnes liées » au sens du paragraphe 4 de la Loi ou ont un lien de dépendance, au cours des douze mois**) précédant immédiatement l'ouverture de la faillite, telle que définie au paragraphe 2(1) de la Loi. (**Donnez les détails des paiements, des crédits et des opérations sous-évaluées.**)

FAIT À _____, ce _____^e jour de _____ 20_____.

(nom du créancier)

(signature et nom du témoin)

(signature, nom et poste ou fonction du représentant)

REMARQUES : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.

Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

PROCURATION GÉNÉRALE

(paragraphe 102(2) et alinéas 51(1)e) et 66.15(3)b) de la Loi)

DANS L'AFFAIRE DE LA FAILLITE DE : **Le Groupe S.M. International s.e.c.**

Je (**ou nous**), _____ (**nom du créancier**), de _____ (**ville et province**),
créancier dans l'affaire susmentionnée, nomme _____

de _____, mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (**ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place**).

FAIT À _____, ce _____^e jour de _____ 20_____.

(nom du créancier)

(signature et nom du témoin)

(signature, nom et poste ou fonction du représentant)

**CETTE FEUILLE DE RENSEIGNEMENTS EST FOURNIE
AFIN DE VOUS AIDER À REMPLIR LE FORMULAIRE DE PREUVE DE RÉCLAMATION**

- La preuve de réclamation doit être signée par la personne qui la remplit.
- La signature du réclamant doit être attestée par un témoin.
- Indiquer l'adresse complète où tout avis et correspondance doivent être expédiés.
- Le montant sur le relevé de compte doit correspondre au montant réclamé sur la preuve de réclamation.

PARAGRAPHE 1 DE LA PREUVE DE RÉCLAMATION

- Le créancier doit fournir la raison sociale complète de la société ou de l'entreprise.
- Si la personne qui complète la preuve de réclamation n'est pas le créancier lui-même, elle doit préciser son poste ou sa fonction.

PARAGRAPHE 3 DE LA PREUVE DE RÉCLAMATION

- Un relevé de compte détaillé ainsi que les factures s'y rapportant doivent accompagner la preuve de réclamation.

PARAGRAPHE 4 DE LA PREUVE DE RÉCLAMATION

- Les créanciers doivent compléter ce paragraphe en fonction de la nature de leur réclamation.

PARAGRAPHE 5 DE LA PREUVE DE RÉCLAMATION

- Le réclamant doit indiquer s'il est ou n'est pas lié au débiteur, au sens de la définition de la Loi sur la faillite et l'insolvabilité. Encercler, souligner ou biffer les mots « sont » ou « ne sont pas » selon le cas.

PARAGRAPHE 6 DE LA PREUVE DE RÉCLAMATION

- Le réclamant doit fournir une liste détaillée identifiée « B » de tous les paiements reçus et/ou crédits accordés, soit :
 - au cours des trois mois précédant la faillite ou la proposition, dans le cas où le réclamant et le débiteur ne sont pas liés.
 - au cours des douze mois précédant la faillite ou la proposition, dans le cas où le réclamant et le débiteur sont liés.

**THIS INFORMATION SHEET IS SUPPLIED
IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF THE CLAIM

- Creditor must state full and complete legal name of company or firm.
- If the person completing the proof of claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3 OF THE PROOF OF THE CLAIM

- A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

PARAGRAPH 4 OF THE PROOF OF THE CLAIM

- The claimant must tick the appropriate paragraph and must provide information as requested.

PARAGRAPH 5 OF THE PROOF OF THE CLAIM

- The claimant must indicate whether he is or is not related to the debtor, as defined in the *Bankruptcy and Insolvency Act*, by encircling, underlining or striking out “are” or “are not” as the case.

PARAGRAPH 6 OR THE PROOF OF THE CLAIM

- The claimant must attach a detailed list marked “B” of all payments received and/or credits granted, as follows:
 - within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
 - within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.