

**SUPERIOR COURT
(COMMERCIAL DIVISION)**

Canada
Province of Québec
District of Montréal
No: 500-11-055122-184
Date: September 27, 2018

Presiding: The Honourable Chantal Corriveau, S.C.J.

LE GROUPE SMI INC./THE SMI GROUP INC. et al.

Debtors

-and-

LE GROUPE S.M. INTERNATIONAL S.E.C. et al.

Mises-en-cause

-and-

ALARIS ROYALTY CORP.

INTEGRATED PRIVATE DEBT FUND V LP.

Applicants

-and-

DELOITTE RESTRUCTURING INC.

Monitor

-and-

LGBM INC.

Chief Restructuring Officer

ORDER

- [1] CONSIDERING the *Amended Joint Application for Directions* dated September 25, 2018 with regards to the Debtors and the Mises-en-cause (collectively, the “**Debtors**”);
- [2] CONSIDERING the testimony heard and the representations made by the lawyers present at the hearing;

THE COURT:

- [3] AUTHORIZES the Chief Restructuring Officer (the “**CRO**”) to sign any document evidencing any of the Debtors’ undertakings or of the document related to the tendered price of any of the Debtors, as required to comply with s. 7 of the Regulation respecting certain service contracts of public bodies, s. 7 of the Regulation respecting construction

contracts of public bodies or any similar compliance requirements specified in any tender documents.

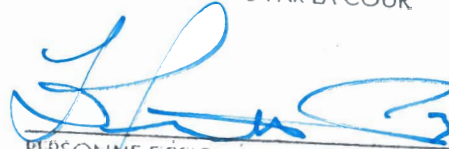
- [4] NAMES and APPOINTS the CRO as an authorized person of any of the Debtors for the purpose of complying with any of the requirements under s. 7 of the Regulation respecting certain service contracts of public bodies, s. 7 of the Regulation respecting construction contracts of public bodies and any similar compliance requirements specified in any tender documents.
- [5] ORDERS the provisional execution of this Order notwithstanding any appeal.

THE WHOLE, WITHOUT LEGAL COSTS



**The Honorable Justice Chantal Corriveau
Superior Court of the Province of Québec,
Canada**

COPIE CERTIFIÉE CONFORME AU
DOCUMENT DÉTENU PAR LA COUR



PERSONNE DÉSIGNÉE PAR LE GREFFIER
EN VERTU DE 67 C.P.C.

Elizabeth Ponce, g.a.-C.S.