



**Deloitte Restructuring Inc.**

La Tour Deloitte  
1190 avenue des  
Canadiens-de-Montréal  
Suite 500  
Montreal QC H3B 0M7  
Canada

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Fax: 514-390-4103  
www.deloitte.ca

C A N A D A  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
DIVISION No.: 01-Montreal  
COURT. No.: 500-11-052508-179  
ESTATE No.: 41-2247164

S U P E R I O R C O U R T  
Commercial Division

**IN THE MATTER OF THE  
BANKRUPTCY OF:**

**HARILELA INVESTMENTS LTD.**, a legal person duly  
incorporated according to law, having its registered  
office at 1 Place Ville-Marie, Suite 3000, Montreal,  
Quebec H3B 4T9

Bankrupt

– and –

**DELOITTE RESTRUCTURING INC.**  
(Jean-Christophe Hamel, CPA, CA, CIRP, LIT  
designated responsible person), having its place of  
business at 1190 avenue des Canadiens-de-Montréal,  
Suite 500, Montréal, Québec, H3B 0M7

Trustee

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**  
(Subsection 102(1) of the Act)

TAKE NOTICE that:

1. HARILELA INVESTMENTS LTD. filed an assignment on the 3<sup>rd</sup> day of May 2017 and the undersigned, DELOITTE RESTRUCTURING INC., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 24<sup>th</sup> day of May 2017, at 9:00 a.m., at the Office of the Trustee, at 1190 avenue des Canadiens-de-Montréal (La Tour Deloitte), Suite 500, Room 5-024, Montreal, Quebec, H3B 0M7.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTREAL, this 5<sup>th</sup> day of May 2017

**DELOITTE RESTRUCTURING INC.**  
Trustee

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-  
 Estate No.

Original  Amended

-- Form 78 --  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
 Harilela Investments Ltd.

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 25th day of April 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	1,751,400.00	1. Inventory .....	0.00
Balance of secured claims as per list "B" .....	0.00	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	1,751,400.00	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	0.00	Good .....	0.00
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Bad .....	0.00
estimated to be reclaimable for .....	0.00	Estimated to produce .....	0.00
Total liabilities .....	1,751,400.00	4. Bills of exchange, promissory note, etc., as per list "F" .....	0.00
Surplus .....	NIL	5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	0.00
		9. Real property or immovable as per list "G" .....	0.00
		10. Furniture .....	0.00
		11. RRSPs, RRIAs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital .....	0.00
		Amount paid on capital .....	0.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	0.00
		Deficiency .....	1,751,400.00

I, Dr. Aron Harilela, of the City of Hong Kong in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 25th day of April 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of **HKSAR**, on this **26** day of April 2017.

\_\_\_\_\_  
 Commissioner of Oaths

**BILLY W. Y. MA**  
 NOTARY PUBLIC  
 HONG KONG SAR

\_\_\_\_\_  
 Dr. Aron Harilela



District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-  
Estate No.

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Harilela Investments Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	9303-7026 Québec inc.	40 - 1155, boul. René-Lévesque O. Montreal QC H3B 3V2	1,100.00	0.00	1,100.00
2	Agence du revenu du Québec Attn: Direction régionale du recouvrement	Secteur R23CPF - 3ième étage 1600 René-Lévesque Ouest Montréal QC H3H 2V2	0.00	0.00	0.00
3	ARC - Bureau des services fiscaux de Montréal Attn: Section Insolvabilité	Division du recouvrement des recettes 305, boulevard René-Lévesque Ouest Montréal QC H2Z 1A6	0.00	0.00	0.00
4	HNH Investments Ltd.	Kawloon Centre, 2/F, 29-39 Ashley Road Kowloon, Hong Kong	1,750,300.00	0.00	1,750,300.00
<b>Total:</b>			<b>1,751,400.00</b>	<b>0.00</b>	<b>1,751,400.00</b>

25-Apr-2017

Date

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Dr. Aron Harilela

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District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-  
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FORM 78 -- Continued

List "B"  
Secured Creditors

Harilela Investments Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total: 0.00			0.00	0.00	0.00

25-Apr-2017

Date

  
Dr. Aron Harilela

District of: Quebec  
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Court No. 500-11-  
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FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Harilela Investments Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

25-Apr-2017

Date

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\_\_\_\_\_  
Dr. Aron Harilela



District of: Quebec  
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FORM 78 -- Continued


List "D"  
Contingent or Other Liabilities

Harilela Investments Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

25-Apr-2017

Date

  
Dr. Aron Harilela

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-  
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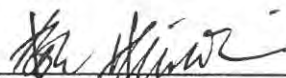
FORM 78 – Continued

List "E"  
Debts Due to the Bankrupt  
Harilela Investments Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

25-Apr-2017

Date

  
\_\_\_\_\_  
Dr. Aron Harilela



District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-  
Estate No.

FORM 78 -- Continued

List "F"


Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Harilela Investments Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

25-Apr-2017

Date



Dr. Aron Harilela



District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-  
Estate No.

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
Harilela Investments Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

25-Apr-2017

Date

  
\_\_\_\_\_  
Dr. Aron Harilela

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District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-  
 Estate No.

FORM 78 -- Concluded

List "H"  
 Property

Harilela Investments Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Investments in Harilela Hotels Ltd.	1,750,300.00	0.00
			<b>Total:</b>	<b>0.00</b>

25-Apr-2017

Date

  
 Dr. Aron Harilela

<input type="checkbox"/>	O	_____
<input type="checkbox"/>	P	_____
<input type="checkbox"/>	G	_____

## PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and paragraphs 51(1)(e) and 66.14(b) of the Act)

### in the matter of the bankruptcy of HARILELA INVESTMENTS LTD.

of Montreal, Province of Quebec and the claim of \_\_\_\_\_

\_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or signing officer) of \_\_\_\_\_ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor (or that I am) \_\_\_\_\_ (position or title)  
of \_\_\_\_\_ (name of creditor or signing officer).

**All notices or correspondence regarding this claim must be forwarded to the following address:**

**Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_ **E-mail:** \_\_\_\_\_

2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the May 3, 2017, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A" after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)**
4. **(Check and complete appropriate category)**
- ( ) A. UNSECURED CLAIM OF \$ \_\_\_\_\_  
**(Other than as a customer contemplated by Section 262 of the Act)**  
That in respect of this debt, I do not hold any assets of the debtor as security and **(Check appropriate description):**  
( ) Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the *Bankruptcy and Insolvency Act*. **(Set out on an attached sheet details to support priority claim.)**  
( ) Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority;
- ( ) B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: **(Give full particulars of the claim, including the calculations upon which the claim is based.)**
- ( ) C. SECURED CLAIM OF \$ \_\_\_\_\_  
That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: **(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)**
- ( ) D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_.  
**(Attach a copy of sales agreement and delivery receipts.)**
- ( ) E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.3(8) of the Act (bankruptcy) in the amount of \$ \_\_\_\_\_.  
That I hereby make a claim under subsection 81.4(8) of the Act (receivership) in the amount of \$ \_\_\_\_\_
- ( ) F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_  
That I hereby make a claim under subsection 81.5 of the Act (bankruptcy) in the amount of \$ \_\_\_\_\_.  
That I hereby make a claim under subsection 81.6 of the Act (receivership) in the amount of \$ \_\_\_\_\_.



**THIS INFORMATION SHEET IS SUPPLIED  
IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

**PARAGRAPH 1 OF THE PROOF OF THE CLAIM**

- Creditor must state full and complete legal name of company or firm.
- If the person completing the proof of claim is not the creditor himself, he must state his position or title.

**PARAGRAPH 3 OF THE PROOF OF THE CLAIM**

- A detailed statement of account together with supporting documentation must accompany the completed proof of claim.

**PARAGRAPH 4 OF THE PROOF OF THE CLAIM**

- The claimant must tick the appropriate paragraph and must provide information as requested.

**PARAGRAPH 5 OF THE PROOF OF THE CLAIM**

- The claimant must indicate whether he is or is not related to the debtor, as defined in the *Bankruptcy and Insolvency Act*, by encircling, underlining or striking out “are” or “are not” as the case.

**PARAGRAPH 6 OR THE PROOF OF THE CLAIM**

- The claimant must attach a detailed list marked “B” of all payments received and/or credits granted, as follows:
  - within the three months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related;
  - within the twelve months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

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## *Creditor Mailing List*

In the matter of the bankruptcy of  
Harilela Investments Ltd.

Creditor Type	Name	Attention	Address	Claim \$
Director	Dr. Aron Harilela		Unit B, 1st Floor, Kowloon Centre, 33 Ashley Road, TST Hong Kong YT	
Court	Cour Supérieure du Québec - Montréal		1 rue Notre-Dame est Montréal QC H2Y 1B6	
Unsecured	9303-7026 Québec inc.		40 - 1155, boul. René-Lévesque O. Montreal QC H3B 3V2	1,100.00
	Agence du revenu du Québec	Direction régionale du recouvrement	Secteur R23CPF - 3ième étage 1600 Rene-Lévesque Ouest Montréal QC H3H 2V2	
	ARC - Bureau des services fiscaux de Montréal	Section Insolvabilité	Division du recouvrement des recettes 305, boulevard René-Lévesque Ouest Montréal QC H2Z 1A6	
	HNH Investments Ltd.		Kawloon Centre, 2/F, 29-39 Ashley Road Kowloon . Hong Kong	1,750,300.00

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