

**SUPERIOR COURT
(COMMERCIAL DIVISION)**

Canada
Province of Québec
District of Montréal
No: 500-11-041305-117
Date: July 14, 2021

Presiding: The Honourable Louis J. Gouin, J.S.C.

In the matter of the plan of compromise or arrangement of:

1810040 Alberta Ltd. (formerly known as Homburg Invest Inc. and Homburg Shareco Inc.)

Debtor

and

Homco Realty Fund (61) Limited Partnership

Mise en cause

and

Deloitte Restructuring Inc. (formerly known as Samson Bélair/Deloitte & Touche Inc.)

Monitor/Applicant

**EXTENSION ORDER
(THIRTY-EIGHTH EXTENSION)**

HAVING READ the *Application for the Issuance of a Thirty-Eighth Extension Order* (the “**Application**”) of Deloitte Restructuring Inc. (the “**Monitor**”), in its capacity as monitor of 1810040 Alberta Ltd. (formerly known as Homburg Invest Inc. and Homburg Shareco Inc.) and Homco Realty Fund (61) Limited Partnership pursuant to the *Companies’ Creditors Arrangement Act*, RSC 1985, c C-36 (the “**CCAA**”), the exhibits and the affidavit filed in support thereof, including the Fifty-Seventh Report of the Monitor dated July 9, 2021;

GIVEN the Initial Order rendered on September 9, 2011 (as amended and extended from time to time, the “**Initial Order**”);

GIVEN the provisions of the *CCAA*;

THE COURT:

- [1] **GRANTS** the Application.
- [2] **DECLARES** that all capitalized terms used but not otherwise defined in the present Order (this “**Order**”) shall have the meanings ascribed to them in the Initial Order.

Service

- [3] **ORDERS** that any prior delay for the presentation of the Application is hereby abridged and validated so that the Application is properly returnable today and hereby dispenses with any further service thereof.
- [4] **PERMITS** service of this Order at any time and place and by any means whatsoever.

Extension of the Stay Period

- [5] **EXTENDS** the Stay Period and the application of the Initial Order until September 30, 2021.

General Provisions

- [6] **DECLARES**, for greater certainty, that the Monitor has the power to file the Application and to execute any and all documents in connection with the dissolution and the winding-up of HII (61) GP Inc. and Homco Realty Fund (61) Limited Partnership that the Monitor considers necessary, in its reasonable business judgment, to give effect to or execute the Plan of Compromise and Reorganization of HII and Shareco (as amended and restated from time to time) and complete the administration of the present *CCAA* proceedings.
- [7] **APPROVES** the activities of the Monitor described in the reports of the Monitor filed from time to time in the context of these *CCAA* proceedings, thereby fulfilling its obligations pursuant to the *CCAA* and the orders of this Court up until the date of this Order.
- [8] **ORDERS** the provisional execution of this Order notwithstanding appeal, and without the requirement to provide any security or provision for costs whatsoever.
- [9] **THE WHOLE** without costs.

The Honourable Louis J. Guoin, J.S.C.