SUPERIOR COURT (Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

DATE: December 19, 2019

PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

1810040 ALBERTA LTD. (formerly known as HOMBURG INVEST INC. AND HOMBURG SHARECO INC.)

Debtor / Petitioner

- and -

HOMCO REALTY FUND (61) LIMITED PARTNERSHIP

Mise-en-cause

- and -

DELOITTE RESTRUCTURING INC. (formerly known as SAMSON BÉLAIR/DELOITTE & TOUCHE INC.)

Monitor

ORDER GRANTING THIRTY-THIRD EXTENSION OF THE STAY PERIOD

- [1] The Petitioner presents an Application for extension of the stay period (the "Application") pursuant to sections 11 and 11.02 of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 ("CCAA");
- [2] **CONSIDERING** the Application and affidavit in support thereof, and the representations of counsel;
- [3] **CONSIDERING** the Monitor's Fifty-Second Report dated December 17, 2019;
- [4] **CONSIDERING** the provisions of the CCAA;

FOR THESE REASONS, THE COURT:

- 1. **GRANTS** the Application;
- 2. **EXTENDS** the Stay Period (as defined in the Initial Order rendered by the Court on September 9, 2011 and as extended from time to time) to and including February 28, 2020;

THE WHOLE WITHOUT COSTS.

LOUIS J. GOUIN, J.S.C.

Hearing date: December 19, 2019

Me Julien Morissette
Osler, Hoskin & Harcourt LLP
Counsel to the Petitioner

Me Jocelyn Perreault McCarthy Tétrault LLP Counsel to the Monitor