SUPERIOR COURT (Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

DATE: October 2, 2017

PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

1810040 ALBERTA LTD. (formerly known as HOMBURG INVEST INC. AND HOMBURG SHARECO INC.) HOMBURG MANAGEMENT (CANADA) INC.

Debtors / Petitioners

- and -

HOMCO REALTY FUND (52) LIMITED PARTNERSHIP HOMCO REALTY FUND (61) LIMITED PARTNERSHIP HOMCO REALTY FUND (94) LIMITED PARTNERSHIP HOMCO REALTY FUND (96) LIMITED PARTNERSHIP

Mises-en-cause

- and -

DELOITTE RESTRUCTURING INC. (formerly known as SAMSON BÉLAIR/DELOITTE & TOUCHE INC.)

Monitor

ORDER GRANTING TWENTY-EIGHTH EXTENSION OF THE STAY PERIOD

- [1] The Petitioners present an Application for extension of the stay period (the "Application") pursuant to sections 11 and 11.02 of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 ("CCAA");
- [2] **CONSIDERING** the Application and affidavit in support thereof, and the representations of counsel;

- [3] **CONSIDERING** the Monitor's Forty-Seventh Report dated September 29, 2017;
- [4] **CONSIDERING** the provisions of the CCAA;

FOR THESE REASONS, THE COURT:

- 1. **GRANTS** the Application;
- 2. **EXTENDS** the Stay Period (as defined in the Initial Order rendered by the Court on September 9, 2011 and as extended from time to time) to and including January 31, 2018;

THE WHOLE WITHOUT COSTS.

LOUIS J. GOUIN, J.S.C.

Hearing date:

October 2, 2017

Me Julien Morissette

Osler, Hoskin & Harcourt LLP Counsel to Petitioners

Me Jocelyn Perreault

McCarthy Tétrault LLP Counsel to the Monitor