

**SUPERIOR COURT  
(Commercial Division)**

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL  
No.: 500-11-041305-117

**Date: August 31, 2015**

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**PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.**

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**IN THE MATTER OF THE PLAN OF COMPROMISE OR  
ARRANGEMENT OF:**

**1810040 ALBERTA LTD. (FORMERLY KNOWN AS HOMBURG  
INVEST INC. AND HOMBURG SHARECO INC.) ET AL.**

**Debtors**

-and-

**1808005 NOVA SCOTIA LIMITED**

**Respondent**

-and-

**DELOITTE RESTRUCTURING INC.**

**Monitor/Petitioner**

-and-

**THE HALIFAX CLUB**

**Mis-en-Cause**

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**ORDER ON THE MOTION FOR THE PAYMENT TO THE MONITOR OF CERTAIN SUMS  
OWED TO 1810040 ALBERTA LTD. IN RESPECT OF DEBENTURES ISSUED BY THE  
HALIFAX CLUB**

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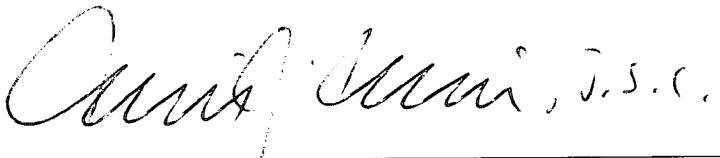
- [1] **CONSIDERING** the Monitor's *Motion for the Payment to the Monitor of Certain Sums Owed to 1810040 Alberta Ltd. in respect of Debentures Issued by The Halifax Club* dated August 27, 2015 (the "**Motion**"), the affidavit and the exhibits in support thereof;
- [2] **CONSIDERING** the terms of the plan of compromise and reorganization under the *Companies' Creditors Arrangement Act* ("**CCAA**") of 1810040 Alberta Ltd. (formerly known as Homburg Invest Inc. and Homburg Shareco Inc.) (as amended and restated from time to time, the "**Plan**"), the order approving and sanctioning the Plan dated June 5, 2013 and the provisions of the CCAA;
- [3] **CONSIDERING** the fact that, pursuant to the terms of the Plan, the debentures issued by The Halifax Club numbered D82 to and including D131 registered under the name of Homburg Invest Inc. (the "**Halifax Club Debentures**") constitute "Non-Core Business Assets", and that the proceeds therefrom will form part of the "Asset Realization Cash Pool" for the benefit of the "Affected Creditors";

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**FOR THESE REASONS, THE COURT:**

- [4] **GRANTS** the Motion;
- [5] **ORDERS** 1808005 Nova Scotia Limited to pay the amount of \$273,630.14 to the Monitor and **DECLARES** that, upon such payment, 1808005 Nova Scotia Limited and The Halifax Club will be discharged from any and all further liability to 1810040 Alberta Ltd. in respect of the Halifax Club Debentures;

**THE WHOLE WITHOUT COSTS.**

  
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**LOUIS J. GOUIN, J.S.C.**