SUPERIOR COURT (Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

No.: 500-11-041305-117

DATE: November 28, 2016

PRESIDING: THE HONOURABLE LOUIS J. GOUIN, J.S.C.

IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF:

1810040 ALBERTA LTD. (formerly known as HOMBURG INVEST INC. AND HOMBURG SHARECO INC.) NORTH CALGARY LAND LTD.
HOMBURG MANAGEMENT (CANADA) INC.

Debtors / Petitioners

- and -

HOMCO REALTY FUND (52) LIMITED PARTNERSHIP HOMCO REALTY FUND (61) LIMITED PARTNERSHIP HOMCO REALTY FUND (88) LIMITED PARTNERSHIP HOMCO REALTY FUND (94) LIMITED PARTNERSHIP HOMCO REALTY FUND (96) LIMITED PARTNERSHIP HOMCO REALTY FUND (142) LIMITED PARTNERSHIP

Mises-en-cause

- and -

DELOITTE RESTRUCTURING INC. (formerly known as SAMSON BÉLAIR/DELOITTE & TOUCHE INC.)

Monitor

ORDER GRANTING TWENTY-FIFTH EXTENSION OF THE STAY PERIOD

- The Petitioners present an Application for extension of the stay period (the "Application") pursuant to sections 11 and 11.02 of the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 ("CCAA");
- [2] **CONSIDERING** the Application and affidavit in support thereof, and the representations of counsel;
- [3] **CONSIDERING** the Monitor's Forty-Fifth Report dated November 24, 2016;
- [4] **CONSIDERING** the provisions of the CCAA;

FOR THESE REASONS, THE COURT:

- [5] **GRANTS** the Application;
- [6] **EXTENDS** the Stay Period (as defined in the Initial Order rendered by the Court on September 9, 2011 and as extended from time to time) to and including February 28, 2017;
- [7] **PRAYS ACT** of the end of the Stay Period applicable to Homco Realty Fund (89) Limited Partnership and Homco Realty Fund (142) Limited Partnership;
- [8] **THE WHOLE** without costs.

LOUIS J. GOUIN, J.S.C.

Hearing date:

November 28, 2016

Me Julien Morissette

Osler, Hoskin & Harcourt LLP Counsel to Petitioners

Me Jocelyn Perreault

McCarthy Tétrault LLP

Counsel to the Monitor