

Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of: Québec
Division No.: 01 - Montreal
Court No.: 500-11-051703-169
Estate No.: 41-2191128

In the Matter of the Bankruptcy of:

Homco Realty Fund (121) Limited Partnership
Debtor

DELOITTE RESTRUCTURING INC/RESTRUCTURATION DELOITT

Licensed Insolvency Trustee
Ordinary Administration

Security:

\$0.00

Date and time of bankruptcy: November 22, 2016, 14:04

Date of trustee appointment: November 22, 2016

Meeting of creditors: December 13, 2016, 16:15

La tour Deloitte, bureau 500 1190, ave des Canadiens-de-Mtl

Montréal, Québec

Canada,

Chair: Syndic

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: November 23, 2016, 08:41

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

