

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-19-00615862-00CL

DATE: August 27, 2025

NO. ON LIST: 1

TITLE OF PROCEEDING: IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF

JTI-MACDONALD CORP.

BEFORE: CHIEF JUSTICE MORAWETZ

PARTICIPANT INFORMATION

For Applicant:

Name of Person Appearing	Name of Party	Contact Info
Robert I. Thornton	Lawyers for the Applicant, JTI-	rthornton@tgf.ca
Mitch Grossell	Macdonald Corp.	mgrossell@tgf.ca
	JTI-Macdonald Corp.	

For Respondent:

Name of Person Appearing	Name of Party	Contact Info
Trevor Courtis	Lawyer for the Respondent,	tcourtis@mccarthy.ca
James Gage	Rothmans, Benson & Hedges Inc.	jgage@mccarthy.ca

For Monitors:

Name of Person Appearing	Name of Party	Contact Info
R. Shayne Kukulowicz	Lawyers for Ernst & Young Inc. in	skukulowicz@cassels.com
Monique Sassi	its capacity as court- appointed Monitor of Rothmans, Benson & Hedges Inc.	msassi@cassels.com
Jake Harris	Deloitte Restructuring Inc. in its	jake.harris@blakes.com
Linc Rogers	capacity as Monitor of JTI-	linc.rogers@blakes.com
	Macdonald Corp.	
Natasha MacParland and	FTC Consulting Canada Inc., in its	nmacparland@dwpv.com
Chanakya Sethi	capacity as court-appointed	csethi@dwpv.com
l l	Monitor of Imperial Tobacco	
	Canada Limited and Imperial	
	Tobacco Company Limited	

For Other:

Name of Person Appearing	Name of Party	Contact Info
Robert Cunningham	Canadian Cancer Society	rob.cunningham@cancer.ca
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Plaintiffs)	
His Majesty the King in Right of	jacqueline.wall@ontario.ca
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	His Majesty the King in Right of Ontario Representative Counsel for the Pan-Canadian Claimants Province of Alberta The Ontario Flue-Cured Tobacco Growers' Marketing Board Epiq Class Action Services Canada Inc. Province of Quebec La Nordique Compagnie D'Assurance du Canada Aviva Insurance Company Lloyds

ENDORSEMENT OF CHIEF JUSTICE MORAWETZ:

- [1] The CCAA Plan Administrator brings this motion for a Collateral Agent Order.
- [2] The motion was not opposed.
- [3] I am satisfied, having reviewed the record and hearing submissions, that the requested relief is appropriate in the circumstances.
- [4] The motion is granted and the Order has been signed in the form submitted.

Chief Justice Geoffrey B. Morawetz

Dated: August 27, 2025