

2020 01G 2883

IN THE SUPREME COURT OF NEWFOUNDLAND AND LABRADOR  
GENERAL DIVISION

IN BANKRUPTCY AND INSOLVENCY

BETWEEN

SPROTT PRIVATE RESOURCE LENDING (COLLECTOR), LP  
APPLICANT

AND:

THE KAMI MINE LIMITED PARTNERSHIP  
FIRST RESPONDENT

AND:

KAMI GENERAL PARTNER LIMITED  
SECOND RESPONDENT

AND:

ALDERON IRON ORE CORP.  
THIRD RESPONDENT

SEALING ORDER

BEFORE THE HONOURABLE Associate Chief Justice McGrath

UPON READING the Application of Deloitte Restructuring Inc. (the "Receiver"), in its capacity as the court-appointed receiver of all of the assets, undertakings and property of the Respondents (the "Debtors") for an Order:

- (i) Approving the activities, fees and disbursements of the Receiver as set out in the Fifth Report of the Receiver (the "Fifth Report");
- (ii) Approving the Receiver's Statement of Receipts and Disbursements for the period from June 17, 2020 to May 31, 2024;
- (iii) Approving the sale, assignment and transfer of the Related Surface Rights as defined in a Settlement and Assignment Agreement between the Receiver and 12364042 Canada Inc. (the "Purchaser") dated the 19<sup>th</sup> day of June, 2024 (including for greater certainty its Schedules, the "Assignment Agreement"), and transferring to the Purchaser all of the Debtors' and the Receiver's right, title and interest in the "Related Surface Rights" described within the Assignment Agreement (the "Purchased Assets");
- (iv) Vesting and transferring all of the Debtors' and the Receiver's right, title and interest in the Purchased Assets in and to the Purchaser free and clear of all claims; and

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- (v) directing that the Confidential Appendices attached to the Fifth Report be sealed with the Court unless otherwise ordered by the Court, until such time as the sale of the Purchased Assets has been completed by the Receiver.


**AND UPON READING** the Fifth Report, including the Confidential Appendices attached thereto, and the material filed by counsel;

**AND UPON HEARING** Geoffrey Spencer on behalf of the Receiver and such other counsel as appeared and were heard on the Application;

**IT IS THIS DAY ORDERED THAT:**

1. The Confidential Appendices to the Fifth Report shall be sealed, kept confidential and not form part of the public record, but rather be placed, separate and apart from all other contents of the Court file, in a sealed envelope and shall only be opened after the Receiver has notified the Court that the sale of the Purchased Assets has been completed, and the Receiver has filed the Receiver's Certificate with the Court, or until further order of the Court, at which time this Sealing Order will no longer be in effect.
2. Any interested person affected by this Order may apply to this Court, upon reasonable notice to all parties, to gain access to any of the documents under seal, to vary or amend this Order, or to seek directions as to the application of this Order.

**DATED** at St. John's, in the Province of Newfoundland and Labrador, this 27 day of August, 2024

  
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Court Officer