District of:

Nunavut

Division No. Court No.

01 - Nunavut 24-2579719

Estate No.

24-2579719

\_FORM 68\_ Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act) x Original Amended

In the Matter of the bankruptcy of
Kitnuna Projects Inc.
of the Hamlet of Cambridge Bay, in the Territory of Nunavut

#### Take notice that:

- 1. Kitnuna Projects Inc. filed (or was deemed to have filed) an assignment on the 5th day of November 2019, and the undersigned, Deloitte Restructuring Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 25th day of November 2019, at 1:00 PM, at the office of The Explorer Hotel, Katimavik C, at 4825-49th Avenue, Yellowknife, NT, X1A 2R3.
  - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
  - 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 6th day of November 2019.

Deloitte Restructuring Inc. - Licensed Insolvency Trustee

1500 Manulife Place, 10180 - 101 Street

Edmonton AB T5J 4K1

Phone: (780) 401-3913 Fax: (780) 421-3782

| District.  |                        |   |                        |
|--|------------------------|---|------------------------|
| District of:   |                        | <b>₩</b> Original   | Amended                |
| Division No  |                        | <u></u>   |                        |
| Court No.  |                        |   |                        |
| Estate No.   | _                      |   |                        |
| Otatanasan   | = :                    | orm 78 –  |                        |
|  | ragraph 158(d) of      | ss Bankruptcy) made by an entity<br>the Act / Subsections 50(2) and 62(1) of the Act)   |                        |
|  |                        | er of the bankruptcy of   |                        |
|  |                        | ina Projects Inc.   |                        |
| To the bankrupt  | Hamlet of Cambrid      | dge Bay, in the Territory of Nunavut  |                        |
| You are required to carefully and accurately complete this       | form and the applica   | able attachments showing the state of your affairs on the date or<br>, this form and the applicable attachments will constitute the S | the bankruptcy, on the |
| must be verified by oath or solemn declaration.                  |                        | , the form and the approache addeditions will constitute the  | tatomone or 7 mano and |
| LIADUTEO   |                        | ACCETO  |                        |
| LIABILITIES (as stated and estimated by the officer)             |                        | ASSETS (as stated and estimated by the officer  | ١                      |
| , , ,  |                        | •   | •                      |
| 1. Unsecured creditors as per list "A"                           | 2,704,584.62           | 1. Inventory  |                        |
| Balance of secured claims as per list "B"                        | 0.00                   | 2. Trade fixtures, etc  |                        |
| Total unsecured creditors  | 2,704,584.62           | 3. Accounts receivable and other receivables, as per list "E"   |                        |
|  |                        | Good 571,263.11   |                        |
| 2. Secured creditors as per list "B"                             | 0.00                   | Doubtful  |                        |
| 3. Preferred creditors as per list "C"                           | 0.00                   | Bad 0.00  | 044.007.00             |
| Contingent, trust claims or other liabilities as per list "D"    |                        | Estimated to produce.   |                        |
| estimated to be reclaimable for                                  | 0.00                   | Bills of exchange, promissory note, etc., as per list "F"     Deposits in financial institutions                                      |                        |
| Total liabilities.   | 2,704,584.62           | 6. Cash   |                        |
| Total liabilities.   | 2,104,304.02           | 7. Livestock  |                        |
| Surplus  | 171,166.37             | 8. Machinery, equipment and plant.  |                        |
| -  |                        | Real property or immovable as per list "G"  |                        |
|  |                        | 10. Furniture   |                        |
|  |                        | 11. RRSPs, RRIFs, life insurance, etc.  |                        |
|  |                        | 12. Securities (shares, bonds, debentures, etc.)  |                        |
|  |                        | 13. Interests under wills   |                        |
|  |                        | 14. Vehicles  | . 43,250.00            |
|  |                        | 15. Other property, as per list "H"   | . 0.00                 |
|  |                        | If bankrupt is a corporation, add:  |                        |
|  |                        | Amount of subscribed capital  | 0.00                   |
|  |                        | Amount paid on capital  | 0.00                   |
|  |                        | Balance subscribed and unpaid   | . 0.00                 |
|  |                        | Estimated to produce  | 0.00                   |
| -  |                        | Total assets  | . 2,875,750.99         |
|  |                        | Deficiency  |                        |
| ALVAPTO  | COTARD                 | Donatally First Control   |                        |
| I, Tim Zehr, of the Hamlet of Cambridge Bay in the To            | pritory of Nunavut, o  | to swear (or solemnly declare) that this statement and the atta   | ched lists are to the  |
| best of my knowledge, a full, true and complete statement of     | my affairs on the      | 194 day of November, 2019   | and fully disclose all |
| property of every description that is in my possession or that m | iay devoive on me in   | accordance with the Act.  |                        |
| SWORN (or SOLEMNLY DECLARED)                                     |                        |   |                        |
| before me at the Hamlet of Cambridge Bay in the Territory of N   | lunavut, on this 1st d | lay of November 2019.   |                        |
|  |                        |   | ,                      |
| ((0), 100  |                        |   | /                      |
| illendes.  |                        | / X 40 /  |                        |
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FORM 78 - Continued

List "A" Unsecured Creditors

Kitnuna Projects Inc.

| No. | Name of creditor  | Address  | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 1   | Air Liquide Canada IncWestern Region<br>Attn: Dana Dumitrescu | 10020 – 56 Avenue<br>Edmonton AB T6E 5Z2               | 2,585.00        | 0.00             | 2,585.00    |
| 2   | Amsoil inc.<br>C06001C  | PO Box 60, Station M<br>Calgary AB T2P 2G9             | 4,008.00        | 0.00             | 4,008.00    |
| 3   | Brandt Tractor  | 10630-176th Street<br>Edmonton AB T5S 1M2              | 6,785.00        | 0.00             | 6,785.00    |
| 4   | Buffalo Airways   | 11310-153 Street<br>Edmonton AB T5M 1X6                | 149.00          | 0.00             | 149.00      |
| 5   | Bumper to Bumoer  | 316 Woolgar Avenue<br>Yellowknife NT X1A 3B5           | 1,679.00        | 0.00             | 1,679.00    |
| 6   | C.A.S UPS Canada  | 87 Eastman Street<br>South Easton MA 02375 USA         | 147.00          | 0.00             | 147.00      |
| 7   | Classic Tile Contractors Ltd.                                 | 1175 Appleby Line Unit B2<br>Burlington ON L7L 5H9     | 6,825.00        | 0.00             | 6,825.00    |
| 8   | First Air   | 20 Cope Dr<br>Kanata ON K2M 2V8                        | 86.00           | 0.00             | 86.00       |
|     | Government of Nunavut   | PO Box 2260<br>Iqaluit NU X0A 0H0                      | 270.00          | 0.00             | 270.00      |
| 10  | Government of Nunavut - Petroleum Products Division           | PO Box 590<br>Rankin Inlet NT X0C 0G0                  | 891,009.00      | 0.00             | 891,009.00  |
| 11  | Hamlet of Taloyoak  | PO Box 8<br>Taloyoak NU X0B 1B0                        | 1,717.00        | 0.00             | 1,717.00    |
| 12  | Hay River Heavy Truck Sales Ltd.                              | 922 MacKenzie Hwy<br>Hay River NT X0W 0R8              | 7,232.00        | 0.00             | 7,232.00    |
| 13  | Ikaluktutiak Co-Op<br>Cable                                   | PO Box 38<br>Cambridge Bay NU X0B 0C0                  | 180.54          | 0.00             | 180.54      |
| 14  | Ikaluktutiak Co-Op<br>Groceries                               | PO Box 38<br>Cambridge Bay NU X0B 0C0                  | 5,021.08        | 0.00             | 5,021.08    |
| 15  | Infosat Communications  | 3130-114th Avenue SE<br>Calgary AB T2Z 3V6             | 582.00          | 0.00             | 582.00      |
| 16  | Inukshuk Enterprises  | PO Box 118<br>Cambridge Bay NU X0B 0C0                 | 16,324.00       | 0.00             | 16,324.00   |
| 17  | JMS Supplies  | PO Box 559<br>Kugluktuk NU X0B 0E0                     | 1,375.00        | 0.00             | 1,375.00    |
| 18  | Kalvik Enterprises  | PO Box 1196<br>Cambridge Bay NU X0B 0C0                | 6,103.00        | 0.00             | 6,103.00    |
| 19  | KBL Environmental Ltd.  | PO Box 1108<br>Yellowknife NT X1A 2N8                  | 31,324.00       | 0.00             | 31,324.00   |
|     | Kingland Ford Sales Ltd.                                      | 922 MacKenzie Highway<br>Hay River NT X0E 0R8          | 7,006.00        | 0.00             | 7,006.00    |
| 21  | Kingland Freightliner   | 922 Mackenzie Highway<br>Hay River NT X0E 0R6          | 520.00          | 0.00             | 520.00      |
| 22  | Kitnuna Corporation   | c/o 201 5109-48th Street<br>Yellowknife NT X1A 1N5     | 120,732.00      | 0.00             | 120,732.00  |
| 23  | Kitnuna Expediting  | PO Box 1299, 5 Omilik Rd<br>Cambridge Bay NU X0B 0C0   | 73,465.00       | 0.00             | 73,465.00   |
| 24  | Kitnuna Petroleum   | PO Box 18, 30 Mitik Street<br>Cambridge Bay NU X0B 0C0 | 783,744.00      | 0.00             | 783,744.00  |

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FORM 78 - Continued

List "A" **Unsecured Creditors** 

Kitnuna Projects Inc.

| No. | Name of creditor   | Address  | Unsecured claim | Balance of claim | Total claim  |
|-----|--|--|-----------------|------------------|--------------|
| 25  | Leavitt Machinery  | 24389 Fraser Highway<br>Langley BC V2Z 2L3           | 617.00          | 0.00             | 617.00       |
| 26  | Lucy Taipana   | PO Box 24<br>Kulguktuk NU X0B 0E0                    | 50.00           | 0.00             | 50.00        |
| 27  | Lyall Construction Ltd.  | PO Box 1<br>Taloyoak NT X0E 1B0                      | 945.00          | 0.00             | 945.00       |
| 28  | Murdock Painting & Wall Covering   | #10 Davidson Crescent<br>Saskatoon SK S7L 4A1        | 1,675.00        | 0.00             | 1,675.00     |
| 29  | Nanook Woodworking PO Box 2231 Cambridge Bay NU X0B 0C0  |  | 635.00          | 0.00             | 635.00       |
| 30  | 30 Nordic Structures Bois 1100 av des Canadiens-de-Montreal, Suite 504 Montreal QC H3B 2S2                     |  | 49,965.00       | 0.00             | 49,965.00    |
| 31  | Northern Industrial Sales  | 22555 Trans Canada Highway<br>Senneville QC H9X 3L7  | 211.00          | 0.00             | 211.00       |
| 32  | Northern Store (Cambridge Bay)   | 77 Main Street<br>Winnipeg MB R3C 2R1                | 5,765.00        | 0.00             | 5,765.00     |
| 33  | Paul Bros. Extreme Inc.  | PO Box 566<br>Yellowknife NT X1A 2N4                 | 2,898.00        | 0.00             | 2,898.00     |
| 34  | Pratts Wholesale Ltd.  | 101 Hutchings Street<br>Winnipeg MB R2X 2V4          | 2,683.00        | 0.00             | 2,683.00     |
| 35  | Qulliq Energy Corporation  | PO Box 420<br>Baker Lake NU X0C 0A0                  | 614,079.00      | 0.00             | 614,079.00   |
| 36  | Riverside Honda & Ski-doo Sales  | 15 Inglewood Drive, Bay 2<br>St. Albert AB T8N 5E2   | 521.00          | 0.00             | 521.00       |
| 37  | Ron's Auto Service   | Box 185, 103 Kam Lake Road<br>Yellowknife NT X1A 2N2 | 4,216.00        | 0.00             | 4,216.00     |
| 38  | Sub Arctic Surveys Ltd.  | PO Box 2441<br>Yellowknife NT X1A 2P8                | 43,803.00       | 0.00             | 43,803.00    |
| 39  | Up Here Publishing Ltd.  | 800-4920-52nd Street<br>Yellowknife NT X1A 3T1       | 3,024.00        | 0.00             | 3,024.00     |
| 40  | UPS Canada c/o Credit Department 200-1 Factory Lane Attn: Attention accounting (bankruptcy) Moncton NB E1C 9M3 |  | 7.00            | 0.00             | 7.00         |
| 41  | Versaframe Inc.  | 2806-5th Street<br>Nisku AB T9E 0H1                  | 1,780.00        | 0.00             | 1,780.00     |
| 42  | Wesco Distribution Canada LP   | 18207-111th Avenue<br>Edmonton AB T5S 2P2            | 171.00          | 0.00             | 171.00       |
| 43  | Westown Tire Services Ltd.   | 335 Old Airport Road<br>Yellowknife NT X1A 3T3       | 2,671.00        | 0.00             | 2,671.00     |
|     |  | Total:   | 2,704,584.62    | 0.00             | 2,704,584.62 |

FORM 78 - Continued

List "B" Secured Creditors

Kitnuna Projects Inc.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated<br>surplus from<br>security | Balance of claim |
|-----|------------------|---------|-----------------|-------------------------|------------|-----------------------------|---------------------------------------|------------------|
|     |                  | Total:  | 0.00            |                         |            | 0.00                        | 0.00                                  | 0.00             |

1 2519 Date

Tim Zehr

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FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

### Kitnuna Projects Inc.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during<br>which claim<br>accrued | Amount of claim | Amount<br>payable in full | Difference<br>ranking for<br>dividend |
|-----|------------------|------------------------|-----------------|---|-----------------|---------------------------|---------------------------------------|
|     |                  |                        |                 | Total:                                  | 0.00            | 0.00                      | 0.00                                  |

100 1/2019

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

Kitnuna Projects Inc.

| No. | Name of creditor<br>or claimant | Address<br>and occupation | Amount of liability or claim | Amount<br>expected to<br>rank for dividend | Date when liability incurred | Nature of liability |
|-----|---------------------------------|---------------------------|------------------------------|--|------------------------------|---------------------|
|     |                                 | Total:                    | 0.00                         | 0.00                                       |                              |                     |

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FORM 78 - Continued

List "E"
Debts Due to the Bankrupt

Kitnuna Projects Inc.

| No. | Name of debtor      | Address and occupation                                       | i natule di Gedi    | Amount of debt<br>(good, doubtful,<br>bad) | Folio of ledgers or<br>other book where<br>particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|---------------------|--|---------------------|--|--|-----------------|----------------------|---|
| 1   | Accounts Receivable | PO Box 18, 30 Mitik<br>Street<br>Cambridge Bay NU X0B<br>0C0 | Accounts Receivable | 571,263.11<br>43,734.88<br>0.00            |  | 01-Dec-2008     | 614,997.99           | Accounts<br>Receivable                      |
|     |                     | ***************************************                      | Total:              | 571,263.11<br>43,734.88<br>0.00            |  |                 | 614,997.99           |   |

Noo 1/2019

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

Kitnuna Projects Inc.

| No. | Name of all promissory,<br>acceptors, endorsers,<br>mortgagors, and guarantors | Address | Occupation | Amount of bill<br>or note, etc. | Date when due | Estimated to produce | Particulars of any property<br>held as security for<br>payment of bill or note, etc. |
|-----|--|---------|------------|---------------------------------|---------------|----------------------|--|
|     |  |         | Total:     | 0.00                            |               | 0.00                 |  |

Nov / 2019

#### FORM 78 - Continued

# List "G" Real Property or Immovables Owned by Bankrupt

#### Kitnuna Projects Inc.

| Description of property  | Nature of<br>bankrupt interest | In whose name<br>does title stand | Total value  | Particulars of mortgages,<br>hypothecs, or other encumbrances<br>(name, address, amount) | Equity or surplus |
|--|--------------------------------|-----------------------------------|--------------|--|-------------------|
| Building and Land - Cambridge Bay - 20<br>Omilik Road - New Bunkhouse<br>Building is leased to 5140 Nunavut Ltd. at<br>\$12,000 per month commencing<br>November 1, 2019 | Owner                          | Kitnuna Projects Inc.             | 1,200,000.00 |  | 0.00              |
|  | Total:                         |                                   |              |  | 0.00              |

Doo 1/2019

FORM 78 - Continued

List "H" Property

## Kitnuna Projects Inc.

## FULL STATEMENT OF PROPERTY

| Nature of property                 | Location | Details of property  | Original cost | Estimated to produce |
|------------------------------------|----------|--|---------------|----------------------|
| (a) Stock-in-trade                 |          | Sea-Can (200 count)  | 0.00          | 300,000.00           |
| (b) Trade fixtures, etc.           |          |  | 0.00          | 0.00                 |
| (c) Cash in financial institutions |          |  | 0.00          | 0.00                 |
| (d) Cash on hand                   |          |  | 0.00          | 0.00                 |
| (e) Livestock                      |          |  | 0.00          | 0.00                 |
| (f) Machinery, equipment and plant | <b>V</b> | Caterpillar Generator D311 #500 SN#<br>20NL660                       | 0.00          | 1,500.00             |
|                                    |          | Caterpillar Generator #501 SN# 67036-2                               | 0.00          | 1,500.00             |
|                                    |          | Caterpillar Generator D353E #502 SN#<br>465332                       | 0.00          | 1,500.00             |
|                                    |          | Ingersol Rand Air Compressor 315 Gyro<br>Flo #504 SN# 315BR7274      | 0.00          | 1,500.00             |
|                                    |          | 2007 Concord Concrete Line Pump<br>CCP38X-170 #243a SN# 38X0717089   | 0.00          | 5,000.00             |
|                                    |          | 2005 Genie Lift S-125 #347 SN#<br>S12505-1044                        | 0.00          | 0.00                 |
|                                    |          | 2006 El-Jay Gravel Crusher w/<br>Atttachments #362a SN#M-1422-0406   | 0.00          | 200,000.00           |
| ·                                  |          | 2006 Caterpillar Generator Power Van<br>Cat 3406C, 350KW SN# C5G1606 | 0.00          | 1.00                 |
|                                    |          | 1998 Caterpillar Genset Boiler House<br>#376a SN#3304CA83Z11003      | 0.00          | 1.00                 |
|                                    |          | 2000 Preem Williams Concrete Batch<br>Plant #376 SN# PM101C10065E    | 0.00          | 50,000.00            |
|                                    |          | 2011 Genie Lift Z-45 SN# Z45-001464                                  | 0.00          | 3,500.00             |
|                                    |          | 1995 Caterpillar Articulated Rock Truck<br>D250E #206 SN# 5TN01369   | 0.00          | 23,500.00            |
|                                    |          | 1995 Caterpillar Articulated Rock Truck<br>D250E #207 SN# 5TN00132   | 0.00          | 23,500.00            |
|                                    |          | 1996 Caterpillar Articulated Rock Truck<br>D250E #209 SN# 5TN00416   | 0.00          | 23,500.00            |
|                                    |          | 1987 Ford LT9000 Tractor #214 SN#<br>1FDYA90XBHVA62919               | 0.00          | 5,000.00             |
|                                    |          | 1996 Caterpillar D250E Articulated Rock<br>Truck #220 SN# 5TN01046   | 0.00          | 23,500.00            |
|                                    |          | 1998 Case 580K Rubber Tire Backhoe<br>Loader #323 SN# JJG0167425     | 0.00          | 13,500.00            |
|                                    |          | 1981 Caterpillar 966D Wheeled Loader<br>#329 SN# 99Y0812             | 0.00          | 30,000.00            |
|                                    |          | Bomag BW142D Compactor - Self<br>Propelled #333 SN# 106510110258     | 0.00          | 5,000.00             |
|                                    |          | 1990 Caterpillar 980C Wheeled Loader<br>#337 SN# 63X05295            | 0.00          | 30,000.00            |
|                                    |          | 1980 Caterpillar 950 Wheeled Loader with Plow #338 SN# 31K2656       | 0.00          | 3,500.00             |

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#### FORM 78 - Continued

List "H" Property

## Kitnuna Projects Inc.

#### **FULL STATEMENT OF PROPERTY**

| Nature of property                       | Location | Details of property  | Original cost | Estimated to produce |
|--|----------|--|---------------|----------------------|
| (f) Machinery, equipment and plant       |          | 2015 Caterpillar 312EL Excavator SN#<br>CAT0312EHMJD01336      | 0.00          | 100,000.00           |
|  |          | 1991 Caterpillar 950F #305 SN#<br>7ZF00187                     | 0.00          | 5,000.00             |
|  |          | 1986 Caterpillar 950B #306 SN#<br>63R05185                     | 0.00          | 30,000.00            |
|  |          | 1994 Caterpillar 416B #307 SN#<br>85G06905                     | 0.00          | 3,500.00             |
|  |          | 1981 Caterpillar 966D #339 SN#<br>99Y01204                     | 0.00          | 35,000.00            |
|  |          | 1981 International Harvester TD15C<br>#366 SN# 424000024005104 | 0.00          | 3,500.00             |
|  |          | 2003 Caterpillar D6RXL #369 SN#<br>AAX00233                    | 0.00          | 5,000.00             |
|  |          | 2006 Caterpillar 140H #380 SN#<br>CAT0140HPAPM00609            | 0.00          | 80,000.00            |
|  |          | 2001 Caterpillar D6RXW #388 SN#<br>CAT00D6RCDMP00186           | 0.00          | 5,000.00             |
|  |          | 2001 Caterpillar D4C SN# 5XK29102                              | 0.00          | 5,000.00             |
|  |          | 2010 Hyundai Power Van Gen Set<br>#362c SN# 3HV532C5AT172001   | 0.00          | 1.00                 |
| (g) Furniture                            |          |  | 0.00          | 0.00                 |
| (h) Life insurance policies, RRSPs, etc. |          |  | 0.00          | 0.00                 |
| (i) Securities                           |          |  | 0.00          | 0.00                 |
| (j) Interests under wills, etc.          |          |  | 0.00          | 0.00                 |

Date 2019

#### FORM 78 - Concluded

List "H" Property

#### Kitnuna Projects Inc.

#### FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property   | Original cost | Estimated to produce |
|--------------------|----------|---|---------------|----------------------|
| (k) Vehicles       |          | Automobile - 2007 - Ford - F150 #12 -<br>1FTRX14W17FB32411                    | 0.00          | 1,000.00             |
|                    |          | Automobile - 2013 - Ford - Escape #80 - 1FMCU9GXXDUA43490                     | 0.00          | 8,000.00             |
|                    |          | Automobile - 2013 - Ford - F150 #81 - 1FTFW1ET6DFD13042                       | 0.00          | 1,000.00             |
|                    |          | Automobile - 2007 - Chevrolet -<br>Silverado 1500 #102 -<br>3GCEK19J371603055 | 0.00          | 1,000.00             |
|                    |          | Automobile - 2003 - Dodge - Ram 2500<br>#112 - 1D7KU28663J549739              | 0.00          | 1,000.00             |
|                    |          | Automobile - 1988 - Ford - F350 #137 -<br>2FDKF38M7JCB09951                   | 0.00          | 1,000.00             |
|                    |          | Automobile - 2006 - Ford - Ranger #146 - 1FTZR45E56PA48344                    | 0.00          | 500.00               |
|                    |          | Automobile - 2007 - Dodge - 2500 #150 -<br>1D7KS28C47J542709                  | 0.00          | 1,000.00             |
|                    |          | Other - 1993 - Ford - LT8000F #231 -<br>1FDZY82A5PUA02713                     | 0.00          | 5,000.00             |
|                    |          | Other - 1989 - Western Star - 4800 #237 - 2WLNCCBE2KK925577                   | 0.00          | 7,500.00             |
|                    |          | Automobile - 2010 - Lincoln - Classic<br>300D #439 - 2F9US1139AE080362        | 0.00          | 5,000.00             |
|                    |          | Automobile - 2010 - Lincoln - Classic<br>300D #440 - 2F9US1139AE080361        | 0.00          | 5,000.00             |
|                    |          | Automobile - 2001 - GMC - Sierra 1500<br>#126 - 1GTEK19V71E303768             | 0.00          | 1,000.00             |
|                    |          | Automobile - 1978 - Ford - F350 #142 -<br>F25BCY21291                         | 0.00          | 1,000.00             |
|                    |          | Automobile - 2007 - Dodge - 2500 #153 - 3D7KS28C67G732917                     | 0.00          | 2,250.00             |
|                    |          | Automobile - 2007 - Dodge - 2500 -<br>1D7KS28C07J555716                       | 0.00          | 2,000.00             |
| (I) Taxes          |          |   | 0.00          | 0.00                 |
| (m) Other          |          |   | 0.00          | 0.00                 |
|                    |          |   | Total:        | 1,060,753.00         |

1)00 1/2019

District of: Division No.

Nunavut 01 - Nunavut

Court No. Estate No. 24-2579719

24-2579719

## FORM 31 / 36 Proof of Claim / Proxy In the Matter of the bankruptcy of Kitnuna Projects Inc. of the Hamlet of Cambridge Bay, in the Territory of Nunavut

| All notices o       | or correspondence regarding this claim must be forwarded   | to the following address:   |  |
|---------------------|--|---|--|
| In the r            | matter of the bankruptcy of Kitnuna Projects Inc. of the Har<br>, creditor.  | mlet of Cambridge Bay in the Territory of Nunavut and   | the claim of                                     |
| I,                  | , of the city of   | , a creditor in the above matter, hereby a  | appoint<br>older in the above                    |
| matter, exce        | ept as to the receipt of dividends, (with or wi  | thout) power to appoint another proxyholder in his or h                                       | ier place.                                       |
| I,<br>province of _ | (name of creditor or repr<br>do hereby certify:  | resentative of the creditor), of the city of  | in the   |
| 1. That creditor).  | t I am a creditor of the above named debtor (or I am   | (position/title) of   |  |
| 2. That             | at I have knowledge of all the circumstances connected with  | the claim referred to below.  |  |
| \$after deducti     | t the debtor was, at the date of bankruptcy, namely the 5th<br>, as specified in the statement of accou<br>ing any counterclaims to which the debtor is entitled. (The<br>support of the claim.) | int (or affidavit or solemn declaration) attached and ma                                      | arked Schedule "A",                              |
| 4. (Che             | eck and complete appropriate category.)  A. UNSECURED CLAIM OF \$  | <del></del>   |  |
|                     | (other than as a customer contemplated by Section 262  | of the Act)   |  |
| Tha                 | at in respect of this debt, I do not hold any assets of the de<br>(Check :   | obtor as security and appropriate description.)   |  |
|                     | Regarding the amount of \$   |   | Act.   |
|                     | Regarding the amount of \$(Set out on an attache   | _, l do not claim a right to a priority.<br>d sheet details to support priority claim.)       |  |
|                     | B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEAS  |   |  |
| Tha                 | at I hereby make a claim under subsection 65.2(4) of the Ac<br>(Give full particulars of the claim, includ   | ct, particulars of which are as follows:<br>ding the calculations upon which the claim is bas | sed.)  |
|                     | C. SECURED CLAIM OF \$   |   |  |
| (Giv                | at in respect of this debt, I hold assets of the debtor valued aver full particulars of the security, including the date on which a copy of the security documents.)                             | at \$ as security, particulars of w<br>h the security was given and the value at which you as | thich are as follows:<br>ssess the security, and |
|                     | D. CLAIM BY FARMER, FISHERMAN OR AQUACULTU   | URIST OF \$   |  |
| Tha                 | at I hereby make a claim under subsection 81.2(1) of the Ac  | ct for the unpaid amount of \$es agreement and delivery receipts.)                            |  |
|                     | E. CLAIM BY WAGE EARNER OF \$  |   |  |
|                     | That I hereby make a claim under subsection 81.3(8) of   |   |  |
|                     | That I hereby make a claim under subsection 81.4(8) of   |   |  |
|                     | F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REC   | GARDING PENSION PLAN OF \$  |  |
|                     | That I hereby make a claim under subsection 81.5 of the  | e Act in the amount of \$,  |  |
|                     | That I hereby make a claim under subsection 81.6 of the  | e Act in the amount of \$,  |  |

#### FORM 31/36 --- Concluded

| Ĺ                   | _                       | G. CLAIM AGAINST DIR  | ECTOR \$                                    |                         |                                 |   |
|---------------------|-------------------------|---|---|-------------------------|---------------------------------|---|
| Ī                   | That I                  | e completed when a propo<br>I hereby make a claim und<br>full particulars of the clain    | er subsection 50(13                         | ) of the A              | ct, particulars                 | s of which are as follows:  |
| •                   |                         | H. CLAIM OF A CUSTON  | · •   |                         |                                 | ·   |
|                     |                         |   | a customer for net ed                       | quity as c              | ontemplated                     | by section 262 of the Act, particulars of which are as follows:   |
| 5.<br>within th     | That,<br>ie me          | , to the best of my knowled<br>eaning of section 4 of the A                               | dge, I<br>Act, and                          | (am/am n<br>(have       | ot) (or the ab<br>e/has/have no | ove-named creditor(is/is not)) related to the debtor of/has not) dealt with the debtor in a non-arm's-length manner.  |
| the mea<br>debtor a | ning<br>ire re<br>he da | of subsection 2(1) of the a<br>lated within the meaning o<br>ate of the initial bankrupto | Act that I have been of section 4 of the Ac | privy to o<br>t or were | or a party to not dealing w     | edits that I have allowed to, and the transfers at undervalue within with the debtor within the three months (or, if the creditor and the vith each other at arm's length, within the 12 months) immediately of the Act: (Provide details of payments, credits and transfers at |
| 7.                  | (Арр                    | licable only in the case of   | the bankruptcy of ar                        | individu:               | al.)                            |   |
| ſ                   |                         |   | 68 of the Act, I requ                       | est to be               |                                 | to redetermine whether or not the bankrupt is required to make rsuant to paragraph 68(4) of the Act, of the new fixed amount or of  |
| I                   |                         | I request that a copy of the 170(1) of the Act be sen                                     |   |                         | regarding the                   | bankrupt's application for discharge pursuant to subsection   |
| Dated at            |                         |   | , this _                                    |                         | day of                          |   |
|                     |                         |   |   |                         | , . <u></u>                     |   |
| Vitness             |                         |   |   |                         |                                 | Individual Creditor   |
| Miness              |                         |   |   |                         |                                 | The material of Sales   |
| Vitness             |                         |   |   |                         |                                 |   |
|                     |                         |   |   |                         |                                 | Name of Corporate Creditor  |
|                     |                         |   |   |                         | Per                             |   |
|                     |                         |   |   |                         | FEI                             | Name and Title of Signing Officer   |
| Return To           | 'n.                     |   |   |                         |                                 |   |
| Notalli I           | 0.                      |   |   |                         |                                 | Phone Number:   |
|                     |                         |   |   |                         |                                 | Fax Number:   |
|                     |                         |   |   |                         |                                 | E-mail Address:   |
| Deloitte F          | Restr                   | ructuring Inc Licensed In   | solvency Trustee                            |                         |                                 |   |
| 1500 11-            |                         | Di 40400 404 04   | 4   |                         |                                 |   |
|                     |                         | e Place, 10180 - 101 Stree<br>3 T5J 4K1   | τ   |                         |                                 |   |
| Phone: (1           | 780)                    | 401-3913 Fax: (780) 42<br>@deloitte.ca  | 1-3782                                      |                         |                                 |   |
| NOTE                | lf ar                   | <br>n affidavit is attached, it must have beer  | n made before a person qualifi              | ed to take affi         | davits.                         |   |
| Warnings:           |                         | ustee may, pursuant to subsection 128(<br>urity, by the secured creditor.                 | (3) of the Act, redeem a securi             | ty on payment           | t to the secured cre            | ditor of the debt or the value of the security as assessed. in a proof of   |

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Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account