



Building a better
working world

Ernst & Young Inc.
1000, 440 – 2nd Avenue SW
Calgary, AB T2P 5E9

Tel: 403-206-5153
Fax: 403-206-5075
ey.com

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2053219
Estate No. 25-2053219

IN THE MATTER OF THE BANKRUPTCY OF KYOTO FUELS CORPORATION

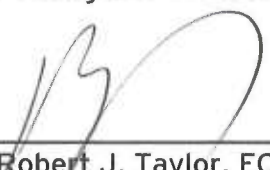
NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the *Bankruptcy and Insolvency Act*)

Take notice that:

1. Kyoto Fuels Corporation was adjudged bankrupt on the 28th day of October, 2015, and the undersigned, Ernst & Young Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 10th day of November, 2015, at 2:00 PM, at office of the Trustee, 10th floor, 440 - 2nd Avenue SW, Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, including instructions for completing it, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. For further information and copies of the bankruptcy orders and relevant documents to these proceedings, please visit the trustee's website at: www.ey.com/ca/kyotofuels.

Dated at Calgary, Alberta, this 2nd day of November, 2015.

Ernst & Young Inc. - Trustee


Per: Robert J. Taylor, FCA, CIRP, CFE
Senior Vice-President



Ernst & Young Inc.
1000, 440 - 2nd Avenue SW
Calgary, AB
T2G 5S6

Tel: +1 403 206 5153
Fax: +1 403 206 5075
ey.com

PROOF OF CLAIM

All notices or correspondence regarding this claim must be forwarded to the following address :

IN THE MATTER OF THE BANKRUPTCY OF: Kyoto Fuels Corporation, of Lethbridge, Alberta, debtor and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province)

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ (state position or title) of _____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely the **28TH day of November 2015** and still is, indebted to the creditor for the amount(s) indicated below, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A" (**Note 1**), after deducting any counterclaims to which the debtor is entitled. (**The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.**)
4. That the amount(s) and category/categories of the claim of the creditor are as follows:

Category/Categories

- Employee claim for unpaid wages and allowable expenses, under section 81.3(8) or 81.4(8) of the Act
- Claim of a Pension plan, under section 81.5 or 81.6 of the Act
- Claim of a farmer, fisherman or aquaculturist, under section 81.2 of the Act
- Secured claim (**notes 2 and 3**) – Value of the assets held as security: \$ _____
- Preferred claim, under section 136 of the Act
- Claim of a lessor further to the disclaimer of a lease, pursuant to section 65.2(4) of the Act
- Claim arising from the repudiation or resiliation of an agreement, pursuant to section 65.11(8) of the Act
- Claim of a customer of a securities firm, as defined in section 253 of the Act
- Ordinary unsecured claim

Amount (CDN \$)

Total amount of the claim

(Give full particulars of the claim, including the calculations upon which the claim is based, and the details to support a right to a priority claim, as the case may be).

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event (November 28, 2015) within the meaning of Section 2 of the Act are listed on Schedule "B" hereto: (**Provide details of payments and credits.**)

DATED in the city of _____ this _____ day of _____ 2015.

Signature of witness

Signature of creditor (of representative of the creditor)

Telephone no: () _____

Telecopier no: () _____

E-mail address: _____

Notes and warnings:

1. If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
2. With regards to a secured claim, provide full particulars if the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.
3. A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
4. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM AND PROXY

Please check each of the following requirements in order to prepare the attached forms in a complete and accurate manner.

PROOF OF CLAIM

- Give the **complete address, including postal code**, where all notices or correspondence are to be forwarded.
- If the creditor is a corporation, the full and complete legal name of the company or firm must be stated.
- Please state your name (or representative of the creditor), city of residence and province.
- The signature of a witness is required.
- The claim must be **signed personally by the individual** completing this declaration.
- The claim and/or proxy must be delivered by regular mail, registered mail, personal delivery, e-mailed (in PDF format), courier or facsimile transmission at the following address before the day of the meeting of creditors:

Ernst & Young Inc.
Attn: Jessica Caden
Ernst & Young Tower
1000, 440 – 2nd Avenue S.W.
Calgary, Alberta
T2P 5E9
E-mail: jessica.caden@ca.ey.com
Telephone: (403) 206-5394
Fax: (403) 206-5075

Paragraph (1)

- If you are completing the declaration for a corporation or another person, your **position or title**.

Paragraph (3)

- A **detailed statement of account** must be attached and must show the date, number and amount of all the invoices, charges, credits or payments.
- A statement of account is not complete if it begins with an amount brought forward.
- The amount of the statement of account **must agree** with the amount claimed on the proof of claim.

Paragraph (4)

- A creditor must indicate the category in which his claim falls by inserting the amount of the claim in the appropriate box, and providing in an appendix a full explanation of the basis of the claim.
- An ordinary creditor must specify if he claims or not a right to a priority under section 136 of the Act.
- A secured creditor must insert the value at which he assesses each of his securities and provide a **certified true copy** of the security documents as registered.
- In order to prepare its claim, the creditor should refer to the *Bankruptcy and Insolvency Act*, copy of which is accessible at <http://laws.justice.gc.ca/eng/StatutesByTitle>.

Paragraph (5)

- Strike out “are” or “are not” as applicable to you. You would be considered a related person if:
 - you are related to blood or marriage to the debtor;
 - if the debtor is a corporation and you were a shareholder or if your company was controlled by the same shareholders as the debtor corporation.

Paragraph (6)

- All creditors must attach a detailed list of all payments or credits received or granted, as follows:
 - within the 3 months immediately before the date of the initial bankruptcy event or proposal, if the creditor and the debtor are not related and dealt at arm’s length.
 - within the 12 months immediately before the date of the initial bankruptcy event the bankruptcy or the proposal, if the creditor and the debtor are related or did not deal at arm’s length.

PROXY

A creditor may appoint a proxy by completing the proxy form. If the creditor is a corporation, the proxy form must be completed in the corporate name and the signature witnessed.



Ernst & Young Inc.
1000, 440 – 2nd Avenue SW
Calgary, AB
T2G 5S6

Tel: +1 403 206 5153
Fax: +1 403 206 5075
ey.com

PROXY

IN THE MATTER OF THE BANKRUPTCY OF: KYOTO FUELS CORPORATION

I, (or We) _____ (name of creditor), of _____ (name of town or city), a creditor in the above matter, hereby appoint _____, of the _____ of _____ (name of town or city), to be my (or our) proxy in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy in his or her place.

Dated at _____, this _____ day of _____ 2015.
(name of town or city)

Signature of Witness

Signature of creditor (individual)

Name of Corporate Creditor

Signature of Witness

Per: _____
Name and Title of Signing Officer



Industry Canada

Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

District of ALBERTA

Division No. 02 - Calgary

Court No. 25-2053219

Estate No. 25-2053219

In the Matter of the Bankruptcy of:
Kyoto Fuels Corporation

Debtor

ERNST & YOUNG INC.

Trustee

ORDINARY ADMINISTRATION

Security: \$*,***

Date of Bankruptcy: October 28, 2015, 09:00

Meeting of Creditors: November 10, 2015, 14:00
Ernst & Young Tower
440 - 2nd Ave, S.W. Suite 1000
CALGARY, ALBERTA

Chair: Trustee

Designated Person: Robert J Taylor

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: November 2, 2015

E-File / Dépôt électronique

Official Receiver

Standard Life Tower, 639 5 Avenue SW, Suite 400, Calgary, ALBERTA, T2P 0M9,
877/376-9902

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Kyoto Fuels Corporation

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 29th day of October 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 13,933,312.52	1. Inventory 0.00
Balance of secured claims as per list "B" 14,982,243.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 28,915,555.52	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 1.00	Good 0.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 28,915,556.52	4. Bills of exchange, promissory note, etc., as per list "F" 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 1.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 1.00
	Deficiency 28,915,555.52

I, Alex Corbett of Ernst & Young Inc. in its capacity as Receiver and Ma, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 28th day of October 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 30th day of October 2015.


 Roxanne Israel, Commissioner of Oaths
 For the Province of Alberta
 Expires

Roxanne N. Israel
 Barrister & Solicitor
 Commissioner of Oaths and Notary Public
 in and for the Province of Alberta


 Alex Corbett of Ernst & Young Inc. in its
 capacity as Receiver and Manager
 of Kyoto Fuels Corp.
 and not in its personal capacity

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.


FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Kyoto Fuels Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	629431 ALBERTA LTD.	BOX 277 FOREMOST AB T0K 0X0	1.00	0.00	1.00
2	647928 Alberta Ltd.	BOX 30 BURDETT AB T0K 0J0	1.00	361,575.00	361,576.00
3	955251 ALBERTA LTD.	611 PARK PLACE TABER AB T1G 1E9	1.00	0.00	1.00
4	955251 ALBERTA LTD. C/O ROB TAMS	4801- 46 AVENUE TABER AB T1G 2A4	1.00	0.00	1.00
5	ABSA	1274 3rd Ave., South Lethbridge AB T1J 0J9	1,133.00	0.00	1,133.00
6	AFSC Inc	200-905 4th Avenue Lethbridge AB T1J 0P4	20,000.00	0.00	20,000.00
7	Agricultural Financial Services Corporation	5718 - 56 Avenue Lacombe AB T4L 1B1	0.00	4,559,681.00	4,559,681.00
8	Airtech Heating & Air Conditioning	451-39th Street North Lethbridge AB T1H 5T2	13,196.50	0.00	13,196.50
9	AJ Stone Company Ltd.	141 Bentworth Ave. Toronto ON M6A 1P6	5,297.72	0.00	5,297.72
10	ARSENYCH, S., JIM	140 WESTPOINT GARDEN S.W. CALGARY AB T3H 4M5	1.00	0.00	1.00
11	Bell Mobility	PO Box 5102 Burlington ON L7R 4R7	758.90	0.00	758.90
12	BFI	722 30 St. North Lethbridge AB T1H 5G7	145.30	0.00	145.30
13	Bissett Cleaning	P.O. Box 21002 Westview Lethbridge AB T1K 6X4	2,285.06	0.00	2,285.06
14	Blake, Cassels & Graydon LLP	Attn: Kelly Bourassa 855 - 2nd Street S.W., Suite 3500 Calgary AB T2P 4J8	1.00	0.00	1.00
15	BMO Mastercard	PO Box/CP 6044 StrvSuccursale Centre-Vile Montreal QC H3C 3X2	21,164.23	0.00	21,164.23
16	Boss Telecom	1631 Cedar Rd. S. Lethbridge AB T1K 4W6	325.45	0.00	325.45
17	Canada Revenue Agency	Southern Alberta Tax Services Office 330 220 4 Avenue SE Calgary AB T2G 0L1	325,143.23	0.00	325,143.23
18	Canadian Linen	Box 51085 RPO Tyndall Winnipeg MB T1J 3Z1	6,153.81	0.00	6,153.81
19	Canadian Western Bank	JD Haitisma, Commercial Banking 744 - 4th Ave Lethbridge AB T1K 6M5	1.00	0.00	1.00
20	CE Franklin	C/O C09675C/U PO Box 9675 Stn M Calgary AB T2P 0E9	32,737.81	0.00	32,737.81
21	City of Lethbridge	910 4 Ave S Lethbridge AB T1J 0P6	6,732.00	0.00	6,732.00
22	Climate Check Corporation	136 Clarence St. Ottawa ON K1N 5P8	4,158.00	0.00	4,158.00

30-Oct-2015

Date


 Alex Corbett of Ernst & Young Inc. in its capacity
 as Receiver and Ma

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 – Continued


List "A"
 Unsecured Creditors

Kyoto Fuels Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	Control Union	8181 West Broward Blvd. Suite 266 Fort Lauderdale FL 33324 USA	1,693.46	0.00	1,693.46
24	COOMBS, LORI	8036 TRADING POST ROAD, BOX '116 DAWSON CREEK BC V1G 4E9	1.00	0.00	1.00
25	County of Lethbridge	#100-905 4th Avenue South Lethbridge AB T1J 4E4	1,748.88	0.00	1,748.88
26	COURTLAND HILL FARMS LTD.	BOX 23 BOW ISLAND AB T0K 0G0	1.00	361,575.00	361,576.00
27	CP Energy Marketing LP	505 2 St SW, 8th Floor Calgary AB T2P 1N8	0.00	5,730,638.00	5,730,638.00
28	Culligan Water	3741 5th Avenue North Lethbridge AB T1H 5L4	21.00	0.00	21.00
29	D&D Oilfield Rentals Corp.	C9219 P.O. Box 9219 St. M Calgary AB T2P 5E1	3,150.00	0.00	3,150.00
30	DA Building Systems Ltd.	2808 2 Ave. N. Lethbridge AB T1H 0C2	9,366.98	0.00	9,366.98
31	Data Control Management Solutions Ltd.	503, 817 4 Ave S Lethbridge AB T1J 0P3	6,820.07	0.00	6,820.07
32	De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	0.00	163.00	163.00
33	Deacom Inc.	950 West Valley Rd. Wayne PA 19087 USA	39,853.13	0.00	39,853.13
34	Delage Landen	100-1235 N Service Rd. W Oakville ON L6M 2W2	162.74	0.00	162.74
35	Direct Energy 7604272221014	PO Box 2425 Edmonton AB T5J 2V6	31,216.64	0.00	31,216.64
36	DTR Services Ltd	#3 525 39th St. N. Lethbridge AB T1H 5B8	8,798.12	0.00	8,798.12
37	E B A Engineering Consultants Ltd.	442 10 Street North Lethbridge AB T1H 2C7	9,253.70	0.00	9,253.70
38	Elbow River Marketing Ltd	335 8th Avenue SW Suite 1500 Calgary AB T2P 2C9	1.00	0.00	1.00
39	Epcor	2000-10423 101 Street NW Edmonton AB T5H 0E8	40,048.07	0.00	40,048.07
40	Eurofins QTA Inc.	8900 Beckett Road West Chester OH 45069 USA	1.00	0.00	1.00
41	Exova Canada Inc	C 25017 PO Box 2532 Station M Calgary AB T2P 5P9	1,368.98	0.00	1,368.98
42	Filtramax Inc.	5789 Coopers Avenue Mississauga ON L4Z 3S6	35,181.32	0.00	35,181.32
43	First Capital Leasing Ltd.	208, 11420 27th Street S.E. Calgary AB T2Z 4R6	568.65	0.00	568.65
44	FIRST Insurance Funding of Canada Inc.	20 Toronto Street, 7th Floor Toronto ON M5C 2B8	16,429.33	0.00	16,429.33
45	GE Capital 5889246001	5500 North Service Road 8th. Floor Burlington ON L7L 6W6	1,749.11	0.00	1,749.11

30-Oct-2015

Date


 Alex Corbett of Ernst & Young Inc. in its capacity
 as Receiver and Ma

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Kyoto Fuels Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	GE Capital 8680385.001	5500 North Service Road 8th. Floor Burlington ON L7L 6W6	1,136.72	0.00	1,136.72
47	GEA Canada Inc. 87-00630	Heat Exchangers Dive 30 Via Renzo Drive, Suite 266 Richmond Hill ON L4S 0B8	54,495.00	0.00	54,495.00
48	Glentel Wireless Centre	PO Box 8017 Burnaby BC V5H 3Y1	6,562.50	0.00	6,562.50
49	Guillevin International	1220 - 36th Street North Lethbridge AB T1H 5H8	1,309.14	0.00	1,309.14
50	H THACKER & SONS FARMS LTD.	BOX 102 BURDETT AB T0K 0J0	1.00	0.00	1.00
51	Hall Technologies Ltd.	#8 10 Wrangler Place Rockview AB T1X 0L7	2,222.26	0.00	2,222.26
52	Hatch Ltd	840 - 7th Avenue SW Suite 340 Calgary AB T2P 3G2	12,102.30	0.00	12,102.30
53	Hertz Equipment Rental	4398 - 112 Avenue S.E. Calgary AB T2C 2K2	3,257.10	0.00	3,257.10
54	HIGHLANDS PACIFIC PARTNERS LP	150A MANCHESTER STREET SAN FRANCISCO CA 94110 USA	1.00	0.00	1.00
55	Hoskin Scientific Limited	3735 Myrtle Street Burnaby BC V5C 4E7	11,754.12	0.00	11,754.12
56	Ingersoll Rand	c/o T10223C PO Box 4918 STN A Toronto ON M5W 0C9	3,104.58	0.00	3,104.58
57	Integrated Industrial Solutions	40 King Street West Lower Level Forest ON N0N1J0	3,512,397.22	0.00	3,512,397.22
58	Intertek	710 South Service Rd. Unit 1 Stoney Creek ON L8E 5S7	2,310.00	0.00	2,310.00
59	J. KOLIASKA ENTERPRISES LTD., OPERATING AS JK TRUCKING	BOX 473 LETHBRIDGE AB T1J 3Z1	1.00	0.00	1.00
60	J.H.T HOLDINGS	#20 - 4025 GLACIER AVE S. LETHBRIDGE AB T1K 3P2	1.00	0.00	1.00
61	J.H.T. HOLDINGS LTD.	BOX 1045 BOW ISLAND AB T0K 0G0	1.00	0.00	1.00
62	James Security (1999) Ltd.	401 Unit C 31 St. North Lethbridge AB T1H 3Z4	2,693.25	0.00	2,693.25
63	JHT Holdings	#20 4025 Glacier Ave. South Lethbridge AB T1K 3P2	559.58	0.00	559.58
64	JK Trucking	Box 493 Lethbridge AB T1J 3Z1	41,614.50	0.00	41,614.50
65	John Brooks Company Ltd.	2625 Meadowpine Blvd Mississauga ON L5N 7K5	6,015.05	0.00	6,015.05
66	L&U HOLDINGS LTD.	BOX 177 BOW ISLAND AB T0K 0G0	1.00	0.00	1.00
67	Lethbridge Mobile Shredding Ltd	P.O. Box 22026 Lethbridge AB T1K 6X5	69.30	0.00	69.30
68	Liberty Boilers	3302 - 3rd Ave. South Lethbridge AB T1J 4H5	6,066.17	0.00	6,066.17

30-Oct-2015

Date


 Alex Corbett of Ernst & Young Inc. in its capacity
 as Receiver and Ma

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Kyoto Fuels Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
69	Liberty County	113 E. Washington (MX Motel Lobby) Chester MT 59522 USA	725.17	0.00	725.17
70	LY INVESTMENTS LTD.	BOX 4225 TABER AB T1G 2C7	1.00	0.00	1.00
71	MAIN, DIANE	10432 MAPLE RIDGE CRESCENT S.E. CALGARY AB T2J 1Y7	1.00	0.00	1.00
72	Maxxam Analytics	PO Box 9549 Station M Calgary AB T2P 5L8	22,114.02	0.00	22,114.02
73	McCarthy Tetrault LLP	421 7th Avenue SW, Suite 4000 Calgary AB T2P 4K9	50,334.05	0.00	50,334.05
74	Midfield Supply ULC	PO Box 940 Brooks AB T1R 1B8	1.00	0.00	1.00
75	Midland Electric Alberta Ltd.	1320 36 St N Lethbridge AB T1H 5H8	141,653.72	0.00	141,653.72
76	MORETTI, MIKE	100 SHADY TRAIL STREET SAN ANTONIO TX 78232 USA	1.00	0.00	1.00
77	Murray's Rental	3005 12th Avenue North Lethbridge AB T1H 5K9	656.25	0.00	656.25
78	NAGEL, HARTMANN	RR #1 WOKING AB T0H 3V0	1.00	0.00	1.00
79	NAGEL, RICHARD	12038 CUGNET BLVD. GRANDE PRAIRIE AB T8X 1L9	1.00	0.00	1.00
80	Nalco Canada Company	Lockbox T57047C PO Box 57047, Stn A Toronto ON M5W 5M5	6,816.23	0.00	6,816.23
81	OLSEN, IRENE	11929 - 52 STREET EDMONTON AB T5W 3J5	1.00	0.00	1.00
82	PCE Pacific Inc.	2525 22 3rd St. SE. Bothell WA 98021 USA	14,357.87	0.00	14,357.87
83	Platinum Insurance	4719-48 Avenue Suite 202 Red Deer AB T4N 3T1	25,878.00	0.00	25,878.00
84	Primus Biovision	4719 86th Ave SE Mercer Island WA 98040 USA	8,585.00	0.00	8,585.00
85	Purolator Courier	PO Box 1100 Etobicoke ON M9C 5K2	527.20	0.00	527.20
86	Pyramid Corporation	2308-8th Street Nisku AB T9E 7Z2	72,610.79	0.00	72,610.79
87	R.L.S. Oilfield Services Ltd.	Box 40 Barnwell AB T0K 0B0	30,879.66	0.00	30,879.66
88	Receiver General 23-080203660	Postal Station D, Box 2330 ALS Financial Centre Ottawa ON K1P 6K1	287.00	0.00	287.00
89	Ririe Pit Rund And Gravel Ltd. 49838057	Box 735 Magrath AB T0K 1J0	7,734.44	0.00	7,734.44
90	Rocket Leasing RLL2802	Attn: Sid Tams 4801- 48 Avenue Taber AB T1G 2A4	1,686.30	0.00	1,686.30
91	ROESSEL, JOHN, VAN	96 MT. BELCHER PLACE S.E. CALGARY AB T2Z 2G1	1.00	0.00	1.00

30-Oct-2015

Date


 Alex Corbett of Ernst & Young Inc. in its capacity
 as Receiver and Ma

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Kyoto Fuels Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
92	Roest Acoustics Ltd.	1235 36 St N Lethbridge AB T1H 5H7	6,825.00	0.00	6,825.00
93	S. Jim Arsenych	140 Westpoint Gardens 5.W. Calgary AB T3H 4M5	45,000.00	0.00	45,000.00
94	Select People Solutions	200-4th Avenue South Unit 236 Lethbridge AB T1J 4C9	36,167.04	0.00	36,167.04
95	Sigma-Aldrich Canada Co.	PO Box 6100 Postal Station F Toronto ON M4Y 2Z2	2,869.53	0.00	2,869.53
96	Southern Vacuum Service Ltd	1220 St. Catherine Road N Lethbridge AB T1H 2R3	945.00	0.00	945.00
97	Sterling Credit Group RE: Kyoto Fuels Corp / CE Franklin	#207, 4209 - 99 Street Edmonton AB T6E 5V7	1.00	0.00	1.00
98	Steven Ell	c/o EY, 1000 440 2 Avenue SW Calgary AB T2P 5E9	0.00	86,399.00	86,399.00
99	Subordinated Convertible Debentures - Total	c/o Ernst & Young Inc. 1000, 440 2 Avenue SW Calgary AB T2P 5E9	8,343,924.00	0.00	8,343,924.00
100	Sun Life Assurance Company of Canada H4581383	227 King Street South Waterloo Customer Service Centre Waterloo ON N2J 4C5	805.00	0.00	805.00
101	T&E Ventures Inc.	RR1 Site 16, PO Box 25 DeWinton AB T0L 0X0	210,001.00	3,882,212.00	4,092,213.00
102	THACKER, FLORENCE	BOX 456 BOW ISLAND AB T0K 0G0	1.00	0.00	1.00
103	ThermoFisher Financial Services	81 Wyman St Waltham MA 02454 USA	30,262.85	0.00	30,262.85
104	TRS Officeware	100, 3016-10 Avenue NE Calgary AB T2A 6A3	1,941.92	0.00	1,941.92
105	TWD - Taber Water Disposal	PO Box 4805 Taber AB T1J 3Z1	18,585.00	0.00	18,585.00
106	TWH Oilfield Services Ltd.	Box 4793 Taber AB T1G 2E1	11,237.63	0.00	11,237.63
107	Unified Valve Ltd	#4 - 12181 44 St SE Calgary AB T2Z 4H3	1,437.11	0.00	1,437.11
108	Unipex Solutions Canada Inc.	1570 Ampere #106 Boucherville QC J4B 7L4	33,900.24	0.00	33,900.24
109	Univar Canada Ltd	PO Box 2536 Station M Calgary AB T2P 0V9	30,707.93	0.00	30,707.93
110	UPS Canada	1022 Champlaine Avenue Burlington ON L7L 0C2	68.13	0.00	68.13
111	WANKE, MANFRED	3875 LEASIDE ROAD COBBLEHILL BC V0R 1L5	1.00	0.00	1.00
112	Westech Sanitation Systems Ltd.	40 PI W Lethbridge AB T1K 4A8	609.00	0.00	609.00
113	Western One Rentals & Sales	110-13 St. South Lethbridge AB T1J 4N5	20,850.18	0.00	20,850.18
114	Westerra Insulation Inc.	c/o Johnston Ming Manning 4943 50th Street, 3rd & 4th Floors Red Deer AB T4N 1Y1	338,320.94	0.00	338,320.94

30-Oct-2015

Date



Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

Kyoto Fuels Corporation

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
115	Workplace Safety & Healthcare Services	104C, 920 2nd Ave. A North Lethbridge AB T1H 0E3	81,571.58	0.00	81,571.58
116	Yellow Pages Advertising	2891 Sunridge Way NE Calgary AB T1Y 7K7	229.76	0.00	229.76
117	Young Parkyn McNab LLP	100-530 8St. S Lethbridge AB T1J 2J8	17,850.00	0.00	17,850.00
Total:			13,933,312.52	14,982,243.00	28,915,555.52

30-Oct-2015

Date


Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Continued

List "B"
 Secured Creditors

Kyoto Fuels Corporation

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	647928 Alberta Ltd.	BOX 30 BURDETT AB T0K 0J0	361,575.00	Cash on Hand - Na	28-Oct-2015	0.00		361,575.00
2	Agricultural Financial Services Corporation	5718 - 56 Avenue Lacombe AB T4L 1B1	4,559,681.00	Cash on Hand - Na	28-Oct-2015	0.00		4,559,681.00
3	COURTLAND HILL FARMS LTD.	BOX 23 BOW ISLAND AB T0K 0G0	361,575.00	Cash on Hand - Na	28-Oct-2015	0.00		361,575.00
4	CP Energy Marketing LP	505 2 St SW, 8th Floor Calgary AB T2P 1N8	5,730,639.00	Cash on Hand - Na	28-Oct-2015	1.00		5,730,638.00
5	De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit 1 Oakville ON L6L 0C4	163.00	Cash on Hand - Na	28-Oct-2015	0.00		163.00
6	Steven Eil	c/o EY, 1000 440 2 Avenue SW Calgary AB T2P 5E9	86,399.00	Cash on Hand - Na	28-Oct-2015	0.00		86,399.00
7	T&E Ventures Inc.	RR1 Site 16, PO Box 25 DeWinton AB T0L 0X0	3,882,212.00	Cash on Hand - Na	28-Oct-2015	0.00		3,882,212.00
Total:			14,982,244.00			1.00	0.00	14,982,243.00

30-Oct-2015

Date


 Alex Corbett of Ernst & Young Inc. in its capacity
 as Receiver and Ma

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued


List "C"
Preferred Creditors for Wages, Rent, etc.

Kyoto Fuels Corporation

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

30-Oct-2015

Date


Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued


List "D"
Contingent or Other Liabilities

Kyoto Fuels Corporation

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

30-Oct-2015

Date


Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Kyoto Fuels Corporation

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

30-Oct-2015

Date


Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Kyoto Fuels Corporation

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

30-Oct-2015

Date

Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
Division No. 02 - Calgary
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
Kyoto Fuels Corporation

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

30-Oct-2015

Date


Alex Corbett of Ernst & Young Inc. in its capacity
as Receiver and Ma

District of: Alberta
 Division No. 02 - Calgary
 Court No.
 Estate No.

FORM 78 -- Concluded

List "H"
 Property

Kyoto Fuels Corporation
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	1.00	1.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	1.00

30-Oct-2015

Date



Alex Corbett of Ernst & Young Inc. in its capacity
 as Receiver and Ma