



Deloitte Restructuring Inc.
Queen's Marquee
1741 Lower Water St., Suite 800
Halifax NS B3J 0J2
Canada

Tel: +1 (902) 422-8541
Fax: +1 (902) 423-5820
www.deloitte.ca

October 2, 2025

TO THE CREDITORS OF LAMP HOLDINGS INC.

Sir/Madam:

Subject: Lamp Holdings Inc. - in Receivership

On September 24, 2025, Deloitte Restructuring Inc. was appointed as receiver and manager (the "**Receiver**") of Lamp Holdings Inc. pursuant to the security held by The Toronto-Dominion Bank ("**TD**").

We are enclosing a Notice and Statement of the Receiver and invite you to visit the Receiver's website at www.insolvencies.deloitte.ca/LampHoldings where periodic updates regarding the administration of the estate will be provided.

At this juncture, there is no requirement for any creditor to file a proof of claim with the Receiver.

We trust you find the above and enclosed to be in order. If you have any questions, please contact Colleen O'Brien at 709.758.5215 or via email at colobrien@deloitte.ca

Sincerely,

DELOITTE RESTRUCTURING INC.

Acting solely in its capacity as
Receiver and Manager of Lamp Holdings Inc.
and not in its personal capacity

Per:

James Foran, CPA, CA, CIRP, LIT
Senior Vice President

Enclosure

**NOTICE AND STATEMENT OF THE RECEIVER
(SUBSECTIONS 245(1) AND 246(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT*)**

**IN THE MATTER OF THE RECEIVERSHIP OF LAMP HOLDINGS INC.
OF THE CITY OF ST. JOHN'S
IN THE PROVINCE OF NEWFOUNDLAND AND LABRADOR**

INTRODUCTION

1. On September 24, 2025 (the "**Appointment Date**"), Deloitte Restructuring Inc. ("**Deloitte**") was appointed as receiver and manager (the "**Receiver**") of Lamp Holdings Inc. ("**LHI**" or the "**Company**") pursuant to security held by the Toronto-Dominion Bank ("**TD**").
2. On the Appointment Date, the Receiver took possession and control of LHI's assets, which consisted of a commercial building located at 60 Pippy Place, St. John's, Newfoundland and Labrador (the "**Property**"). To date, the Receiver has not been provided access to the books and records of LHI and as such cannot estimate a value of the Property.
3. The following information relates to the receivership:

- | | |
|---|---|
| (a) Address of insolvent person: | 60 Pippy Place
St. John's, NL A1B 4H7 |
| (b) Principal line of business: | Real estate holding company |
| (c) Location of business: | 60 Pippy Place
St. John's, NL A1B 4H7 |
| (d) Amount owed by the insolvent person to each creditor to which the Receiver is now aware who holds security on the property described above: | Please refer to attached Appendix A. |
| (e) The list of the Company's other creditors and amount owed to each creditor, as per the Company's books and records is set out in the attached schedule: | Please refer to attached Appendix A. |
| (f) The intended plan of action of the Receiver during the receivership is as follows: | The Receiver intends to realize upon the Property for the benefit of creditors. |

(g) Contact person for the Receiver:

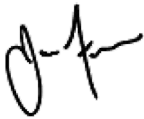
Colleen O'Brien
Suite 1000, 5 Springdale Street
St. John's NL A1E 0E4
(709) 758-5215
Email: colobrien@deloitte.ca

Dated at the City of Halifax in the Province of Nova Scotia, this 2nd day of October 2025.

DELOITTE RESTRUCTURING INC.

Acting solely in its capacity as
Receiver and Manager of Lamp Holdings Inc.
and not in its personal capacity

Per:

A handwritten signature in black ink, appearing to read 'J. Foran', is written over the 'Per:' label.

James Foran, CPA, CA, CIRP, LIT
Senior Vice President

Enclosure

Appendix "A"

Lamp Holdings Inc. - in Receivership
Listing of Creditors
As at September 24, 2025
Prepared without audit and based on information obtained by Deloitte

(\$CAD)	Amount (\$)
Secured Creditors	
TD Bank	407,185.35
City of St John's	1.00
Canada Revenue Agency	1.00
Subtotal	407,187.35
Unsecured Creditors	
Newfoundland Power Inc.	1.00
Department of Finance Newfoundland & Labrador	1.00
Subtotal	2.00
Total	407,189.35

Note - Please be advised that the Receiver has not been provided with access to the books and records of LHI and as such the amounts shown above as \$1 are estimates.