

**CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF TERREBONNE**

**No.: 700-11-022385-241**

**SUPERIOR COURT  
(Commercial Division)**

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**IN THE MATTER OF THE PLAN OF  
ARRANGEMENT OR COMPROMISE OF:**

**THE LION ELECTRIC COMPANY**

- and -

**LION ELECTRIC FINANCE CANADA INC.**

- and -

**LION ELECTRIC VEHICLE FINANCE CANADA  
INC.**

- and -

**LION ELECTRIC HOLDING USA INC.**

- and -

**NORTHERN GENESIS ACQUISITION CORP.**

- and -

**THE LION ELECTRIC CO. USA INC.**

- and -

**LION ELECTRIC MANUFACTURING USA INC.**

- and -

**LION ELECTRIC FINANCE USA INC.**

**Applicants**

- and -

**DELOITTE RESTRUCTURING INC.**

**Monitor**

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