

Document Page 1 of 3  
UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
Eastern Division

In Re:	)	Case Number: 24-18898
The Lion Electric Company, et al.,	)	(Jointly Administered)
	)	
Debtors in a Foreign Proceeding	)	Chapter: 15
	)	Honorable David D. Cleary
	)	
Debtor(s)	)	

**ORDER UNDER FED. R. BANKR. P. 1015  
AUTHORIZING JOINT ADMINISTRATION OF THE CHAPTER 15 CASES**

Upon the motion (the “Motion”) of the Foreign Representative for entry of an order (this “Order”) under Bankruptcy Rule 1015 (i) authorizing the joint administration of the above-captioned chapter 15 cases and (ii) granting related relief; and the Court having reviewed the Motion and the Coulombe Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1410; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this Order:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED, as set forth herein.
2. All objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.
3. The above-captioned cases are consolidated for procedural purposes only and shall be administered jointly under Case No. 24-18898 in accordance with the provisions of Bankruptcy Rule 1015.
4. The caption of pleadings and other documents filed in the jointly administered cases shall read as follows:

In re:		Chapter 15
The Lion Electric Company, et al.,		Case No. 24-18898
		Judge David D. Cleary
Debtors in a Foreign Proceeding.*		(Will County)
		(Jointly Administered)

\* The Debtors in these chapter 15 proceedings, together with the last four digits of their business number or employment identification number, as applicable, are: The Lion Electric Company (6310); Lion Electric Finance Canada Inc. (8102) ("Lion Finance Canada"); Lion Electric Vehicles Finance Canada Inc. (7415) ("Lion Vehicle Finance Canada"); Lion Electric Holding USA Inc. (0699) ("Lion Holding USA"); Northern Genesis Acquisition Corp. (7939) ("Northern Genesis"); The Lion Electric Co. USA Inc. (9919) ("Lion Electric USA"); Lion Electric Manufacturing USA, Inc. (0766) ("Lion Manufacturing USA"); and Lion Electric Finance USA, Inc. (4755) ("Lion Finance USA"). The location of the Debtors' headquarters and the Debtors' foreign representative is: 921 chemin de la Rivière-du-Nord, Saint-Jérôme, Québec, Canada J7Y 5G2.

The caption set forth above satisfies the applicable requirements of Section 342(c) of the Bankruptcy Code and Bankruptcy Rule 2002(n) for notices which do not involve adding a creditor to the schedules of assets and liabilities.

5. All pleadings and other documents to be filed in the jointly administered cases shall be filed and docketed in the case of The Lion Electric Company, Case No 24-18898. Any document filed in any docket shall be deemed filed in all cases.

6. A docket entry shall be made in each Debtor's case, substantially as follows:

An order has been entered in this case consolidating this case with the case of The Lion Electric Company, Case No. 24-18898, for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 24-18898 should be consulted for all matters affecting this case.

7. The Foreign Representative is authorized to file a consolidated list of information required by Bankruptcy Rule 1007(a)(4).

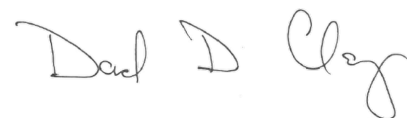
8. Service of this Order shall be completed as set forth in the Motion.

9. The consolidation authorized by this Order shall be for administrative purposes only and shall not be a substantive consolidation of the respective estates.

10. This Order shall take effect immediately upon entry.

11. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Enter:



United States Bankruptcy Judge

Dated: December 20, 2024

**Prepared by:**

LOCKE LORD LLP

Jonathan E. Aberman (#6255541)

Michael B. Kind (#6306332)  
111 S Wacker Drive, Suite 4100  
Chicago, IL 60606  
Tel: (312) 443-0700  
Email: jon.aberman@lockelord.com  
michael.kind@lockelord.com

-and-

TROUTMAN PEPPER HAMILTON SANDERS LLP

David M. Fournier (admitted pro hac vice)  
Kenneth A. Listwak (admitted pro hac vice)  
Tori L. Remington (admitted pro hac vice)  
Hercules Plaza  
1313 N. Market Street, Suite 1000  
Wilmington, DE 19801  
Telephone: (302) 777-6500  
Facsimile: (302) 421-8390  
Email: david.fournier@troutman.com  
kenneth.listwak@troutman.com  
tori.remington@troutman.com

Counsel to the Foreign Representative