

Court File No.: SJM/72/2026

IN THE COURT OF KING'S BENCH OF NEW BRUNSWICK

IN BANKRUPTCY AND INSOLVENCY

JUDICIAL DISTRICT OF SAINT JOHN

IN THE MATTER OF THE RECEIVERSHIP OF M & F LEBLANC OIL LTD.

PURSUANT TO SECTION 33 OF THE *JUDICATURE ACT*, R.S.N.B. 1973, CH. J-2,
RULE 41 OF THE RULES OF COURT, N.B. REG 82-73 and SECTION 243 OF THE
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C. B-3

BETWEEN:

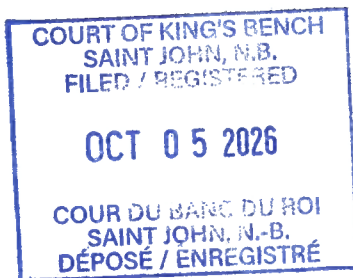
THE TORONTO DOMINION BANK

APPLICANT

- and -

M&F LEBLANC OIL LTD.

RESPONDENT



ANCILLARY AND SEALING ORDER

THIS MOTION, made by Deloitte Restructuring Inc. ("**Deloitte**"), in its capacity as the court-appointed receiver and manager (the "**Receiver**") of the undertaking, property and assets (collectively, the "**Property**") of M&F LeBlanc Oil Ltd. (the "**Debtor**"), for an order, among other things:

- (a) approving the fees and disbursements of the Receiver for the period up to and including July 31, 2026, and those of its legal counsel, Cox & Palmer NB LLP, for the period up to and including September 15, 2026;
- (b) approving the activities of the Receiver, as set out in the Third Report of the Receiver dated September 18, 2026 (the "**Third Report**") and the

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confidential supplement to the Third Report (the “**Confidential Supplement**”); and

- (c) sealing the Confidential Supplement until the earlier of the filing of the Receiver’s Certificate or further order of this Court;

was heard on the 2nd day of October, 2026

UPON reading the Notice of Motion of Deloitte and upon reading the Third Report and the Confidential Supplement;

AND UPON hearing the submissions of George L. Cooper, K.C. and Simon-Pierre Godbout, counsel for the Receiver, and of Stephen Kingston, counsel for The Toronto-Dominion Bank, and of those other parties present, and no one appearing on the Service List, although duly served as appears from the Affidavit of Service of Nicole Cloutier dated October 1, 2026 (the “**Affidavit of Service**”);

AND UPON reading the material as filed by counsel;

IT IS HEREBY ORDERED AS FOLLOWS:

Service

1. The service of the Notice of Motion, the Record on Motion, the Third Report and the Confidential Supplement, as set out in the Affidavit of Service, is deemed adequate so that this Motion is properly returnable today and further service thereof is hereby dispensed;

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Approval of the Fees and Disbursements

2. The fees and disbursements of the Receiver for the period up to and including July 31, 2026, and those of its legal counsel, Cox & Palmer NB LLP, for the period up to and including September 15, 2026, be and are hereby approved;

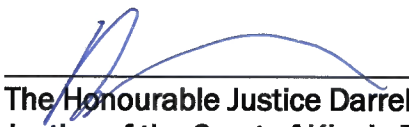
Approval of the Receiver's Activities

3. The activities of the Receiver, as specified in the Third Report and the Confidential Supplement, be and are hereby approved.

Sealing Order

4. The Confidential Supplement is hereby sealed and shall remain sealed until the earlier of the filing of the receiver's certificate in respect of the sale transaction set out in the Third Report, or further order of this Court;

DATED at the City of Saint John, New Brunswick this 5th day of October, 2026.



The Honourable Justice Darrell J. Stephenson
Justice of the Court of King's Bench
of New Brunswick